

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES)
AND EXCHANGE COMMISSION,)
)
Plaintiff,) Cause No. 1-15-cv-00659-JMS-MJD
)
v.)
)
VEROS PARTNERS, INC.)
MATTHEW D. HAAB,)
JEFFERY B. RISINGER,)
VEROS FARM LOAN HOLDING LLC,)
TOBIN J. SENEFELD,)
FARM GROWCAP LLC, and)
PINCAP LLC,)

**AGREED ORDER REGARDING USE OF
FUNDS ON DEPOSIT AT MAINSOURCE BANK**

Before the Court are MainSource Bank's Emergency Motion to Intervene [Dkt. 42], MainSource Bank's Emergency Motion for Reconsideration [Dkt. 43] and Defendant Veros Partners Inc.'s Motion for Rule to Show Cause [Dkt. 46].

To amicably resolve the issues contained in those motions, and subject to a forbearance agreement dated May 7, 2015, the parties agree as follows and submit this Agreed Order to the Court for approval and entry:

1. MainSource Bank shall immediately comply with the Court's Order dated May 1, 2015 [Dkt 36], and shall release for the use of Veros Partners the sum of \$70,000.00 from Veros Partners' MainSource Bank Account No. XXXX0616 (the "Account");

2. All other sums on deposit in the Account as of May 6, 2015 shall

remain frozen pursuant to Sections III(A) and III(B) of the Temporary Restraining Order, as may be modified by any preliminary injunction entered by the Court.

3. Veros Partners may withdraw, transfer, and/or otherwise use funds deposited into the Account on or after May 7, 2015. The parties agree that these funds are not Receivership Assets as defined in the Agreed Order Appointing Receiver dated May 1, 2015 [Dkt. 34].

4. Veros Partners hereby withdraws its Motion for Rule to Show Cause, in which it argued that MainSource Bank should be held in contempt of court for violating the Court's May 1, 2015 Order.

5. MainSource Bank hereby withdraws its Motion to Intervene and its Motion for Reconsideration of the Court's May 1, 2015 Order.

6. Counsel for plaintiff, the United States Securities and Exchange Commission, has reviewed this Agreed Order and consents to its entry.

Respectfully submitted,

Veros Partners, Inc.

MainSource Bank

/s/ F. Anthony Paganelli

/s/ R. Brock Jordan

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APPROVED AND SO ORDERED THIS ____ day of _____, 2015.

Hon. Mark J. Dinsmore
United States Magistrate Judge
Southern District of Indiana

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