

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

UNITED STATES SECURITIES)
AND EXCHANGE COMMISSION,)

Plaintiff,)

v.)

VEROS PARTNERS, INC,)
MATTHEW D. HAAB,)
JEFFERY B. RISINGER,)
VEROS FARM LOAN HOLDING LLC,)
TOBIN J. SENEFELD,)
FARMGROWCAP LLC,)
PINCAP LLC, and)

Defendants,)

PIN FINANCIAL LLC,)

Relief Defendant.)

Case No. 1:15-cv-659-JMS-MJD

ORDER APPROVING WIND UP OF RECEIVERSHIP AND RELATED RELIEF

WHEREAS this matter has come before this Court upon the Receiver’s Final Report and Final Accounting; Motion for Order Approving Wind Up of Receivership and Related Relief, Including Approving Final Report and Accounting, Approving Receiver’s and Attorney’s Fees and Receivership Expenses for the Period of October 1, 2017 Through January 31, 2018, and Authorizing Payment Thereof, Approving Final Distribution of Receivership Assets and Approving the Receiver’s Projected Fees & Expenses for Termination of the Receivership, requesting approval for winding up of Receivership and related relief;

WHEREAS the Court finds that the fees and expenses for the period of October 1, 2017, through January 31, 2018, and Receiver's projected fees and expenses for termination of the Receivership as set forth in said Motion are reasonable; and

WHEREAS, the Court finds that the Receiver's proposed allocation for payment of fees and expenses for this Motion is reasonable;

WHEREAS, the Court finds that more than twenty (20) days have elapsed since Receiver made the Final Report and Final Accounting available to all parties and investors and that no concerns or objections regarding same have been filed with the Court by any party, investor or through the Receiver;

IT IS THEREFORE ORDERED THAT:

1. Receiver's Final Report and Final Accounting is hereby approved.
2. Receiver is hereby authorized to prepare and file federal and state 2017 tax returns for FarmGrowCap, LLC and PinCap, LLC and file final returns for the period of time they were operational in 2018 and, thereafter, administratively dissolve the business entities.
3. Receiver's Request for Approval of Receiver's and Attorney's Fees and Receivership expenses incurred for the period of October 1, 2017 through January 31, 2018, is hereby approved in the amount of \$64,695.70 as follows:
 - a. \$42,974.98 to Cohen Garelick & Glazier, P.C.;
 - b. \$7,027.50 to Altman, Poindexter & Wyatt LLC;
 - c. \$11,542.20 to Blue & Co, and \$677.02 to its affiliate Aliign;
 - d. \$1,622.50 to Hester Baker Krebs; and
 - e. \$851.50 to Hutchinson Cox

The Court further specifically approves the allocation for payment of said fees as follows: the sum of \$64,238.20 from the Receiver's FarmGrowCap account and the balance of \$457.50 from funds held within the Receiver's General Private Placement account #6065.

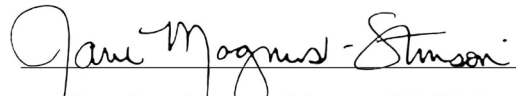
4. The Receiver is hereby authorized to make a final distribution of \$59,125.00 to the FGC investors on a pro rata basis as previously approved by the Court.

5. The Court hereby approves the Receiver's projected fees and expenses for termination of the Receivership in the amount of \$42,961.00 and specifically authorizes Receiver to pay said fees and expenses as follows once the final distribution to FGC Investors has been made:

- a. \$23,800.00 to Cohen Garelick & Glazier, P.C.;
- b. \$3,000.00 to Altman, Poindexter & Wyatt LLC; and
- c. \$16,161.00 to Blue & Co., and its affiliate Align.

6. Receiver shall file a Supplemental Final Report and a Supplemental Final Accounting herein.

Date: 3/26/2018


Hon. Jane Magnus-Stinson, Chief Judge
United States District Court
Southern District of Indiana

Distribution:

All ECF-registered counsel of record via email generated by the court's ECF system