

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 1:15-cv-659-JMS-MJD

VEROS PARTNERS, INC,
MATTHEW D. HAAB,
JEFFERY B. RISINGER,
VEROS FARM LOAN HOLDING LLC,
TOBIN J. SENEFELD,
FARMGROWCAP LLC,
PINCAP LLC, and

Defendants,

PIN FINANCIAL LLC,

Relief Defendant.

**RECEIVER’S NOTICE TO COURT AND SUBMISSION OF PROPOSED ORDER
APPROVING WIND UP OF RECEIVERSHIP AND RELATED RELIEF**

William E. Wendling, Jr., the Receiver herein, by counsel, respectfully notifies the Court that, as set forth in his Final Report and Final Accounting; Motion for Order Approving Wind Up of Receivership and Related Relief, Including Approving Final Report and Accounting, Approving Receiver’s and Attorney’s Fees and Receivership Expenses for the Period of October 1, 2017 Through January 31, 2018, and Authorizing Payment Thereof, Approving Final Distribution of Receivership Assets and Approving the Receiver’s Projected Fees & Expenses for Termination of the Receivership [[Filing No. 474 at p. 41](#)], Receiver made said Report

available to the investors on March 2, 2018, and requested that any concerns or objections regarding the Report be brought to the Receiver's attention within twenty (20) days of the date of said email (or by March 22, 2018). A copy of Receiver's email is attached hereto as [Exhibit A](#).

More than twenty (20) days have elapsed since Receiver provided said Report to the investors and no concerns or objections to same have been brought to the Receiver's attention or filed with the Court by any party or investor. Accordingly, the Receiver submits herewith his proposed Order Approving Windup of Receivership and Related Relief.

Dated: 03/23/2018

/s/ William E. Wendling, Jr.

William E. Wendling, Jr., Receiver
COHEN GARELICK & GLAZIER, P.C.
8888 Keystone Crossing Blvd., Suite 800
Indianapolis, Indiana 46240-4636
Telephone: (317) 573-8888
Fax: (317) 574-3855
E-mail: wwendling@cgglawfirm.com

Respectfully submitted,

By /s/ Anne Hensley Poindexter

Anne Hensley Poindexter, #14051-29
ALTMAN, POINDEXTER & WYATT LLC
90 Executive Drive, Suite G
Carmel, Indiana 46032
Telephone: (317) 350-1000
Fax: (844) 840-3461
E-mail: apointexter@apwlawyer.com

Counsel for the Receiver

Certificate of Service

I hereby certify that on March 1, 2018, a copy of the foregoing ***Receiver's Notice to Court and Submission of Proposed Order Approving Windup of Receivership and Related Relief*** was filed electronically. Notice of this filing will be made on all ECF-registered counsel by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

By /s/ Anne Hensley Poindexter
Anne Hensley Poindexter, #14051-29
ALTMAN, POINDEXTER & WYATT LLC
90 Executive Drive, Suite G
Carmel, Indiana 46032
Telephone: (317) 350-1000
Fax: (844) 840-3461
E-mail: apointexter@apwlawyer.com

From: William Wendling
To:



Cc: [Anne Poindexter](#); [Jessica Smith](#)
Subject: Veros Partner Receivership - Motion to Terminate the Receivership
Date: Friday, March 2, 2018 9:48:20 AM
Attachments: [2018-03-01_Final Report and Accounting w Exhibits.pdf](#)

Important Veros Partners Receivership Information.

The purpose of this email is to provide the Veros Investors with the attached motion that the Receiver filed today. In essence, the motion is the first step in a two-step procedure for terminating the Veros Partners, Inc.'s Receivership.

The motion outlines historical information relating to the operation of the Receivership. It also sets forth several requests that the Receiver is asking the court to approve, including a final distribution to the Farm Grow Cap, LLC investors of \$59,125, that are necessary to close the Receivership. It also seeks court approval to pay final Receivership expenses along with authority to take several administrative actions necessary to terminate the Receivership.

The Receiver indicated to the court that if any party or investor has questions or objections regarding the procedure set forth in the motion that they should contact the Receiver within 20 days of the date of this email (or by March 22, 2018). The Receiver will communicate such information to the court for further consideration. If there are no objections, the Receiver is prepared to make the final Farm Grow Cap immediately upon the court's approval of the request. It is the intent of the Receiver to terminate the Receivership by the end of May, or sooner, if possible.

Please do not hesitate to contact the undersigned with any questions or concerns.

William E. Wendling, Jr.

EXHIBIT A

Receiver

William E. Wendling, Jr.

COHEN GARELICK & GLAZIER, P.C.
8888 Keystone Crossing Blvd., Suite 800
Indianapolis, IN 46240-4636
Main: (317) 573-8888 ext. 254
Cell: (317) 413-7575
Fax: (317) 574-3855

Paralegal: Jessica O. Smith, RP®, (jsmith@cgglawfirm.com)
Legal Assistant: Lisa A. Clouse (lclouse@cgglawfirm.com)

The information contained in this e-mail and the accompanying documents, if any, is intended only for the use of the individual or entity named above and is privileged and confidential. Any dissemination, distribution, copying or use of the information contained in this e-mail and the accompanying documents, if any, by anyone other than the person or entity named above is strictly prohibited. If you have received this communication in error, please (1) notify the sender at Cohen Garelick & Glazier by telephone or e-mail, (2) delete this e-mail and the accompanying documents, if any, from your computer system's memory and all electronic, optical or magnetic data storage media and devices, and (3) return all print-outs of this e-mail and the accompanying documents, if any, to the sender at Cohen Garelick & Glazier.