

<u>Ex. No.</u>	<u>Description</u>	<u>Previous Exhibit No.</u> ¹	<u>Bates Range</u>
5	2014 Private Placement Memorandum for FarmGrowCap LLC	SEC TRO 8; SEC Inv. 33	
6	Veros Private Offering chart (excerpts)	SEC TRO 9; SEC Inv. 6	VEROS-SEC-P-0001, 103-104
7	Haab e-mail dated February 23, 2013	SEC TRO 10 SEC Inv. 10	VEROS013421-13432
8	Gustafson e-mail dated March 15, 2103	SEC TRO 11; SEC Inv. 15	VEROS028286-28287
9	Senefeld e-mail dated March 20, 2013	SEC TRO 12; SEC Inv. 16	VEROS028386-28392
10	Haab e-mail dated October 7, 2013	SEC TRO 13; SEC Inv. 20	VEROS007023- 7026
11	Risinger e-mail dated April 8, 2014	SEC TRO 14	VEROS033433- 35
12	Haab e-mail dated May 1, 2014	SEC TRO 15; SEC Inv. 23	VEROS010813-10815
13	Haab e-mail dated May 2, 2014	SEC TRO 16; SEC Inv. 24	VEROS18035- 10836
14	Haab e-mail dated June 27, 2014	SEC TRO 17; SEC Inv. 26	VEROS012145
15	Veros e-mail dated July 2, 2014	SEC TRO 18; SEC Inv. 27	VEROS012192-12194
16	Veros and Haab e-mails dated September 26-27, 2014	SEC TRO 19; SEC Inv. 43	VEROS027441, 013074
17	Risinger e-mail dated April 9, 2014	SEC TRO 20; SEC Inv. 45	VEROS033505-33507

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18	Risinger e-mail dated February 19, 2014	SEC TRO 21; SEC Inv. 42	VEROS024084- 24085
19	Haab e-mail dated August 26, 2014	SEC TRO 22	VEROS027239-27241
20	1999 SEC Order regarding Tobin Senefeld	SEC TRO 23; SEC Inv. 48	
21	Bank account records and related documents from MainSource Bank		SEC-MSFG-E- 0000001-2839; SEC-MSFG-P- 0000001-4
22	Transcript of Tobin J. Senefeld's February 24, 2016 Deposition		
23	Shawn Gustafson Declaration, February 5, 2016	SEC MSJ Resp. 2	
24	Matthew Haab Declaration, April 27, 2016	SEC MSJ Resp. 3	
25	Jeffery Risinger Declaration, April 27, 2016	SEC MSJ Resp. 4	
26	February 2013 emails with Rick Dennen and Marty McFarland	SEC MSJ Resp. 6	VEROS054432- 54434
27	June 2014 emails with Marty McFarland	SEC MSJ Resp. 7	VEROS061515 – 61517
28	March 2014 emails re: wire transfers to Williams Farm	SEC MSJ Resp. 8	VEROS021835 - 21840
29	June 18, 2013 emails re: McFarland	SEC MSJ Resp. 9	VEROS029307 29310
30	February 2014 emails with Rick Dennen and Marty McFarland	SEC MSJ Resp. 10	VEROS059927
31	June 23, 2014 email re: Senefeld investor contacts	SEC MSJ Resp. 11	

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32	June 28, 2013 email re: Senefeld picking up investor funds	SEC MSJ Resp. 12	VEROS029440 - 29441
33	April 3, 2013 investor update	SEC MSJ Resp. 13	VEROS003472 – 3474
34	April 24, 2013 investor update	SEC MSJ Resp. 14	VEROS004037 - 4039
35	October 7, 2013 investor update	SEC MSJ Resp. 15	VEROS007023 - 7026
36	May 1, 2014 draft investor update	SEC MSJ Resp. 16	VEROS018022 - 18024
37	February 28, 2013 email re: wire transfer re: Williams	SEC MSJ Resp. 17	VEROS028126
38	January 8, 2014 email re: FarmGrowCap projects	SEC MSJ Resp. 18	VEROS051168 - 51170
39	January 31, 2013 email re: Crossroads wire instructions	SEC MSJ Resp. 19	VEROS054359 - 54361
40	March 11, 2014 email re: proposal to Kirbach	SEC MSJ Resp. 20	VEROS032057 - 32060
41	May 16, 2012 Kirbach offering document	SEC MSJ Resp. 21	VP0023283 – 23345
42	April 9, 2012 Crossroads offering document	SEC MSJ Resp. 22	VP007023 - 7083
43	April 4, 2013 email re: Crossroads loan analysis	SEC MSJ Resp. 23	VEROS050341 - 5343
44	February 23, 2013 email and draft 2013 PPM	SEC MSJ Resp. 24	VEROS00075- 78
45	February 26, 2013 email and draft 2013 PPM	SEC MSJ Resp. 25	VEROS000184 - 217
46	February 26, 2013 email and 2013 PPM	SEC MSJ Resp. 26	VEROS000316, 000349-380

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47	April 7, 2014 email re: paying 2013 investors	SEC MSJ Resp. 27	VEROS033323 - 33325, 3329
48	May 23, 2014 email re: paying 2013 Investors	SEC MSJ Resp. 28	VEROS025550 – 25554
49	October 9, 2014 email re: paying 2013 investors with funds from another offering	SEC MSJ Resp. 29	VEROS027449 - 27451
50	May 23, 2014 email re: 2013 Loan Payoff	SEC MSJ Resp. 30	VEROS041302 -41307
51	July 1, 2014 email	SEC MSJ Resp. 31	VEROS026625 - 26626
52	August 26, 2014 email re: paying 2013 investors	SEC MSJ Resp. 32	VEROS027239 – 27243
53	September 8, 2014 email re: paying 2013 investors	SEC MSJ Resp. 33	VEROS027319
54	September 23, 2014 email re: paying 2013 investors	SEC MSJ Resp. 34	VEROS027352
55	November 18, 2013 email and attachment re: FarmGrowCap financial proposal	SEC MSJ Resp. 35	VEROS051026 – 51027
56	January 23, 2013 email and attachment from Jeff Risinger	Senefeld Dep. 4	VEROS027663-27700
57	June 4, 2014 email from Shawn Gustafson re: 2013 FGC roll forward		VEROS041555-41556
58	September 2014 emails re: 2014 FarmGrowCap funding		VEROS027296-27297
59	March 4, 2014 email from Senefeld re: PinCap Bridge Loan		VEROS031861- 31866
60	March 18, 2014 email re: FarmGrowCap PPM		VEROS032407-32485

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61	May 1, 2014 emails re: update to 2013 investors		VEROS040819-40821
62	February 24, 2014 calendar appointment for meeting with Rick Dennen		VEROS051318
63	November 21, 2013 Email and Senefeld Expenses		VEROS052111, 52113
64	January 23, 2013 email re: PinCap Bridge Loan PPM		VEROS053282- 53283
65	Rick Dennen Signature Pages for PinCap Bridge Loan		VEROS053655-53657
66	March 15, 2013 email re updated Kirbach wire instructions	Senefeld Dep. 2	VEROS028286-28287
67	PPM for Veros Farm Loan Holding LLC, February 22, 2013	Senefeld Dep. 3	VEROS054509-54540
68	January 23, 2013 email re revised PinCap Memorandum and attached draft PPM	Senefeld Dep. 4	VEROS027663-27700
69	SEC's Order Making Findings and Imposing Remedial Sanctions against Tobin J. Senefeld, June 30, 1999	Senefeld Dep. 5	
70	FarmGrowCap LLC PPM, March 17, 2014	Senefeld Dep. 6	VEROS026817-26893
71	Tobin Senefeld's Interrogatory Answers, December 22, 2015	Senefeld Dep. 7	
72	Senefeld Personal Financial Statement, January 11, 2016	Senefeld Dep. 8	
73	Declaration of Patricia Cavazzoni, April 15, 2015	SEC TRO 1	

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74	Declaration of Joe E. Dotzlaf, April 16, 2015	SEC TRO 2	
75	Declaration of Andre Guillaume, April 15, 2015	SEC TRO 3	
76	Amended Declaration of Craig McShane, April 30, 2015, including exhibits		
77	FarmGrowCap MainSource Bank account documents	SEC Inv. 31	
78	PinCap MainSource bank account documents	SEC Inv. 32	
79	March 14, 2013 emails re: Kirbach wire instructions	SEC Inv. 49	VEROS028250
80	2014 PinCap Bridge Loan PPM		VEROS020445-20479
81	March 2014 emails re: Kirbach Farms		VEROS032085-32088
82	The Case for Investing in Farms: A Summary for Accredited Investors Only, January 2012	SEC MSJ Resp. 3, Ex. A	VEROS004002-4006
83	Defendants Matthew Haab's, Veros Partners, Inc.'s and Veros Farm Loan Holding LLC's Responses to Plaintiff's First Set of Interrogatories, November 20, 2015		
84	Answer of Defendant Jeffery B. Risinger, June 22, 2015		
85	Answer of Defendants Veros Partners, Inc., Veros Farm Loan Holding, LLC and Matthew D. Haab, June 29, 2015		

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86	Defendant Tobin J. Senefeld's Answer to Plaintiff's Amended Complaint, July 13, 2015		
87	November 20, 2013 email from Shawn Gustafson and Attachment		VEROS049529-530
88	January 6, 2014 email from Shawn Gustafson re loan schedule		VEROS049648
89	November 20, 2013 email from Shawnda Trout re loan schedule		VEROS060602
90	November 20, 2013 email chain re loan		VEROS049534-535
91	January 9, 2014 email chain re loan		VEROS049650-651
92	January 9, 2014 email chain re loan		VEROS060642
93	February 14, 2013 email and attachment from Matt Haab		VEROS060298-299
94	November 20, 2013 email re loan		VEROS060605-606
95	January 16, 2014 email re loan		VEROS049666
96	January 2, 2014 email and attachment from Shawn Gustafson re loan schedule		VEROS049645-646
97	September 5, 2014 email and attachments		VEROS50001-008
98	May 23, 2013 email chain and attachment re Crossroads		VEROS049239-242
99	November 4, 2013 email and attachment from Shawn Gustafson re Crossroads		VEROS049501-502
100	November 20, 2013 email chain and attachment re loans		VEROS049539-541

<u>Ex. No.</u>	<u>Description</u>	<u>Previous Exhibit No.</u> ¹	<u>Bates Range</u>
101	September 12, 2014 email chain and attachment re financials		VEROS050019-022
102	August 29, 2013 email chain and attachments re loan schedules		VEROS049354-356
103	August 30, 2013 email chain re loan schedules		VEROS60492-494
104	March 19, 2014 email chain re loan schedules		VEROS049827-828
105	January 20, 2014 email chain and attachment re loan schedules		VEROS049706-710
106	March 19, 2014 email chain re loan schedules		VEROS060734-736
107	March 5, 2014 email from Shawn Gustafson re accounting books		VEROS049785
108	FINRA Letter of Acceptance, Waiver, and Consent No, 2015045728801 re Tobin J Senefeld, Respondent		
109	July 8, 2013 email and attachment from Shawn Gustafson re loan funding		VEROS049294-295
110	April 7, 2014 email chain and attachments re loan		VEROS049847-851
111	April 15, 2014 email chain and attachments re loan		VEROS049873-880
112	July 18, 2014 email chain and attachments re amortization schedules		VEROS08049966-971
113	April 25, 2014 email chain and attachments re account balance		VEROS049891-893
114	May 21, 2013 email from Shawnda Trout re Crossroads		VEROS060387
115	April 29, 2014 email and attachments from Shawnda Trout re funding schedule		VEROS060848-849

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116	March 14, 2014 email chain and attachments re financial schedules		VEROS060722-726
117	September 6, 2013 email from Shawnda Trout and attachments		VEROS060499-502
118	September 10, 2013 email chain and attachments re updated loan information		VEROS049374-378
119	May 23, 2014 email from Shawn Gustafson and attachment re transaction data		VEROS049927-928
120	October 9, 2013 email chain and attachments re updated schedules		VEROS060551-555
121	May 21, 2013 email chain re Crossroads		VEROS049233-234
122	March 19, 2014 email chain and attachments re loan schedules		VEROS049820-824
123	May 21, 2013 email chain re Crossroads		VEROS060388-390
124	November 27, 2013 email chain re Kirbach		VEROS049553-556
125	September 11, 2013 email chain re updated info		VEROS060503-505
126	July 2, 2014 email chain and attachment re bank activity		VEROS060942-944
127	Loan Schedules		SEC-SENEFELD-E-0002910-924
128	SEC Production to Senefeld		SEC-SENEFELD-E-0000001-2909
129	August 29, 2014 email and attachments	SEC Inv. 9	
130	FINRA Broker Check Report for Tobin Senefeld		

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131	Consent of Defendant Jeffrey B. Risinger	Filing No, 252-1	
132	Final Judgment As To Defendant Jeffrey B. Risinger	Filing No. 272	
133	Consent of Defendant Matthew D. Haab	Filing No. 253-1	
134	Final Judgment as to Defendant Matthew D. Haab,	Filing No. 273	
135	Declaration of Craig McShane dated December 21, 2016	Filing No. 316	
136	Crossroads Family Farms Loan Schedule	Ex. 1 to McShane Decl. of 12/21/2016	
137	Kirbach Farms Loan Schedule	Ex. 2 to McShane Decl. of 12/21/2016	
138	March 13, 2014 Risinger email chain re Kirbach Farms	Ex. 3 to McShane Decl. of 12/21/2016	
139	Boyer Farms 2013 Loan Schedule	Ex. 4 to McShane Decl. of 12/21/2016	
140	Boyer Farms 2014 Loan Schedule	Ex. 5 to McShane Decl. of 12/21/2016	
141	Declaration of Craig McShane dated September 27, 2017		
142	Schedule of Certain Investment Terms, Total Funds Raised, and total Disbursements in the 2013 VFLH Offering, 2014 Bridge Offering, and the 2014 FarmGrowCap Offering as of February 28, 2015	Ex. 1 to McShane Decl. of 9/27/2017	
143	Schedule of Individual Intra-Fund Transfers and Direct Wires to Repay Investors in Other Offerings	Ex. 2 to McShane Decl. of 9/27/2017	
144	Summary of Intra-Fund Transfers and Direct Wires to Repay Investors in Other Offerings	Ex. 3 to McShane Decl. of 9/27/2017	

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145	Summary of Payments made to or on behalf of Tobin Senefeld or PinCap LLC	Ex. 4 to McShane Decl. of 9/27/2017	

The SEC reserves the right to introduce any of the exhibits on the Defendant's exhibit list, as well as and any additional documents, transcripts or other materials for use on rebuttal and/or as impeachment, as permitted by the Court.

Dated: September 29, 2017

Respectfully submitted,

/s/Robert M. Moye

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CERTIFICATE OF SERVICE

I hereby certify that on September 29, 2017 I served the foregoing **Plaintiff's Trial Exhibit List** on Tobin Senefeld by email and U.S. Mail, and via CM/ECF, which will notify all counsel of record.

/s//Robert M. Moye

Robert M. Moye