

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES AND
EXCHANGE COMMISSION,

Plaintiff,

v.

VEROS PARTNERS, INC., et al,

Defendant.

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CAUSE NO.: 1:15-cv-659-JMS-MJD

BROYLES & COMPANY CPA'S, LLC
CORPORATE DISCLOSURE STATEMENT

Interested Party, Broyles & Company CPA's, LLC ("Broyles Co."), by and through its attorneys of record, and pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, states the following:

- 1. Broyles Co. does not have any parent corporation.
- 2. No publicly held company owns ten percent (10%) or more of Broyles Co.'s stock.

Dated: October 27, 2016

Respectfully submitted,

McNEELY STEPHENSON

/s/ Cynthia A. Bedrick

J. Lee McNeely (#9542-73)

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Attorneys for Interested Party, Broyles Co.

CERTIFICATE OF SERVICE

I certify that a copy of the foregoing Corporate Disclosure Statement has been filed with the Clerk of the Court on October 27, 2016, using the CM/ECF system which sent notification of this filing to counsel of record.

/s/ Cynthia A. Bedrick

Cynthia A. Bedrick