

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES)
AND EXCHANGE COMMISSION,)

Plaintiff,)

v.)

VEROS PARTNERS, INC,)
MATTHEW D. HAAB,)
JEFFERY B. RISINGER,)
VEROS FARM LOAN HOLDING LLC,)
TOBIN J. SENEFELD,)
FARMGROWCAP LLC,)
PINCAP LLC, and)

Defendants,)

PIN FINANCIAL LLC,)

Relief Defendant.)

Case No. 1:15-cv-659-JMS-MJD

**ORDER APPROVING RECEIVER’S MOTION TO DISTRIBUTE
FUNDS TO INVESTOR MEMBERS OF TRUE BLUE BERRY MGMT LLC 2014,
AND TO TRANSFER PRIVATE PLACEMENT
TRUE BLUE BERRY MGMT LLC 2014 TO INVESTOR MEMBERS**

WHEREAS this matter has come before this Court upon the Receiver’s Motion for authority to distribute funds to the Investor Members of True Blue Berry Mgmt LLC 2014 Mid-Term Subordinated Mezzanine Loan (“True Blue 2014”) Private Placement, and to transfer the Private Placement to Investor Members, authorizing the Receiver to sign all documents necessary to facilitate the transfer of the True Blue 2014 Private Placement including the Termination of Intercreditor & Administrative Agent Agreement in the form attached to

Receiver's motion as [Exhibit B](#), and to make a pro rata distribution of the balance of funds in that account to the Investment Members;

WHEREAS the Court finds that the Receiver has complied with his duties and obligations as set forth in the Agreed Order Appointing Receiver as to this Private Placement; and

WHEREAS, the Court finds that the Receiver's proposed transfer of the True Blue 2014 Private Placement assets and funds to the Investment Members is reasonable; and

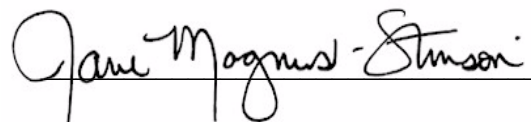
WHEREAS, the Court further finds that the Receiver's request to make a pro rata distribution of the balance of funds in the True Blue 2014 Receivership account to the Investment Members is reasonable;

IT IS THEREFORE ORDERED THAT:

The Receiver's Motion to Release Private Placement is hereby approved, and the Receiver is authorized to:

1. Execute all documents necessary to facilitate the transfer of this Private Placement assets and funds and to sign the Termination of Intercreditor & Administrative Agent Agreement in the form attached to Receiver's motion as [Exhibit B](#); and,
2. To make a pro rata distribution of the balance of funds in that account to the Investment Members.

Dated: June 23, 2016 _____



Hon. Jane Magnus-Stinson, Judge
United States District Court
Southern District of Indiana

Distribution:

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