

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

<hr/>)
UNITED STATES SECURITIES))
AND EXCHANGE COMMISSION,))
))
Plaintiff,))
))
v.)	Case No. 1:15-cv-659-JMS-MJD
))
VEROS PARTNERS, INC,))
MATTHEW D. HAAB,))
JEFFERY B. RISINGER,))
VEROS FARM LOAN HOLDING LLC,))
TOBIN J. SENEFELD,))
FARMGROWCAP LLC,))
PINCAP LLC, and))
))
Defendants,))
))
PIN FINANCIAL LLC,))
))
Relief Defendant.))
<hr/>)

**ORDER AMENDING MAY 26, 2016, ORDER APPROVING
RECEIVER’S MOTION TO TRANSFER PRIVATE PLACEMENT,
YEAGER OF FRISCO LLC, TO INVESTMENT MEMBERS**

WHEREAS this matter has come before this Court upon the Receiver’s Motion to Amend Order Authorizing Receiver to Transfer Private Placement, Yeager of Frisco, LLC, to Investor Members, requesting the Court to amend that Order [[Filing No. 216](#)] *only* as it relates to the payment of the \$108,000.00 to be retained by the Receiver;

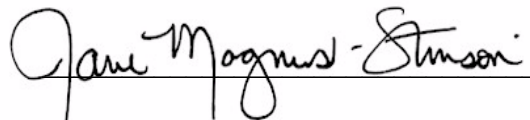
WHEREAS the Receiver states that in the original motion to transfer the Private Placement (Yeager) the Receiver inadvertently stated that the \$108,000.00 fee would be retained from the Receiver’s Yeager of Frisco bank account, when in fact there are, and never were, any funds in that account. Further, the Receiver should have stated, as set forth in the “Termination

of Intercreditor & Administrative Agent Agreement” (TIAAA) attached as Exhibit B to the original motion [[Filing No. 210-2](#)], the \$108,000.00 in accrued fees is to be paid by the Issuer (Yeager of Frisco, LLC) to the Receiver “within ten (10) days after the execution of the Termination by the Parties...for and on behalf of the Purchasers...”

WHEREAS the Court finds that the Receiver’s request to amend the May 26, 2016 Order approving the Receiver’s motion to transfer of the Yeager of Frisco LLC Private Placement *only* as it relates to the payment of the \$108,000.00 is reasonable.

IT IS THEREFORE ORDERED THAT the Court hereby amends its May 26, 2016 Order approving the Receiver’s motion to transfer of the Yeager of Frisco LLC Private Placement *only* as it relates to the payment of the \$108,000.00 and that pursuant to the Termination of Intercreditor & Administrative Agent Agreement attached as Exhibit B to the original motion to transfer Yeager of Frisco, LLC to Investment Members [[Filing No. 210-2](#)], the \$108,000.00 in accrued fees is to be paid by the Issuer (Yeager of Frisco, LLC) to the Receiver within ten (10) days after the execution by the parties of the Termination of Intercreditor & Administrative Agent Agreement.

Dated: June 14, 2016



Hon. Jane Magnus-Stinson, Judge
United States District Court
Southern District of Indiana

Distribution:

All ECF-registered counsel of record via email generated by the court’s ECF system