

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 1:15-cv-659-JMS-MJD

VEROS PARTNERS, INC,
MATTHEW D. HAAB,
JEFFERY B. RISINGER,
VEROS FARM LOAN HOLDING LLC,
TOBIN J. SENEFELD,
FARMGROWCAP LLC,
PINCAP LLC, and

Defendants,

PIN FINANCIAL LLC,

Relief Defendant.

**RECEIVER’S NOTICE TO COURT OF NO OBJECTIONS TO
AMENDED MOTION FOR AUTHORITY TO SETTLE ILLINOIS
LITIGATION AND URGENT REQUEST TO EXECUTE THE AGREEMENT**

William E. Wendling, Jr., the Receiver herein, by counsel, respectfully notifies the Court that he has received no objections to his Amended Motion for Authority to Settle Illinois Litigation [[Filing No. 185](#)] (“Amended Motion”) filed on February 17, 2016. Further, the Receiver states:

1. Paragraph 10, on page 4 of the Amended Motion [[Filing No. 185, at ECF p. 10](#)] states that the Receiver will communicate with FGC’s investors about the proposed Settlement Agreement and the anticipated benefits of that agreement to FGC’s investors and will notify the

court of any objection he is aware of within fourteen (14) days of the filing of said Amended Motion so that the objection can be considered by the Court.

2. The Receiver has communicated with FGC's investors about the proposed Settlement Agreement, and to date, the Receiver has received no objections to the Amended Motion. The Receiver has been contacted by one individual who specifically stated that he does not object to the Settlement Agreement. Said individual suggested the addition of certain language. While the input was appreciated, the Receiver and counsel believe the issue raised was already otherwise addressed within the Agreement and no revisions are required.

3. The various parties and entities involved in the settlement agreement and other non-parties whose involvement is contingent upon the approval of this Settlement Agreement are anxious to conclude this matter and move forward. Therefore, the Receiver, by counsel urgently requests the Court to enter the proposed Order [[Filing No. 185-4](#)] submitted with the Amended Motion.

Respectfully submitted,

By s/Anne Hensley Poindexter .
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Counsel for the Receiver

Certificate of Service

I hereby certify that on March 2, 2016, a copy of the foregoing ***Receiver's Notice to Court of No Objections to Amended Motion for Authority to Settle Illinois Litigation and Urgent Request to Execute The Agreement*** was filed electronically. Notice of this filing will be made on all ECF-registered counsel by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

s/Anne Hensley Poindexter
Anne Hensley Poindexter, #14051-29
Rodney T. Sarkovics, #19547-49
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