

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES)
AND EXCHANGE COMMISSION,)

Plaintiff,)

v.)

VEROS PARTNERS, INC,)
MATTHEW D. HAAB,)
JEFFERY B. RISINGER,)
VEROS FARM LOAN HOLDING LLC,)
TOBIN J. SENEFELD,)
FARMGROWCAP LLC,)
PINCAP LLC, and)

Defendants,)

PIN FINANCIAL LLC,)

Relief Defendant.)

Case No. 1:15-cv-659-JMS-MJD

RECEIVER’S NOTICE TO COURT
REGARDING COMPLIANCE WITH MINUTE ENTRY

William E. Wendling, Jr., the Receiver herein, by counsel, respectfully files this Notice to Court Regarding Compliance with Minute Entry and in support thereof, the Receiver states:

1. On February 9, 2016, this Court entered its Minute Entry [[Filing No. 173](#)].

Pursuant to said Minute Entry, the Court ordered the Receiver to provide a copy of the Minute Entry to the investors via email.

2. In accordance with the Court's order, an email was sent to investors on February 9, 2016, at 3:51 p.m., attaching a copy of the Minute Entry. A copy of said email to investors is attached hereto as [Exhibit A](#).

Respectfully submitted,

By /s/Anne Hensley Poindexter .
Anne Hensley Poindexter, #14051-29
Rodney T. Sarkovics, #19547-49
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Counsel for the Receiver

Certificate of Service

I hereby certify that on February 19, 2016, a copy of the foregoing ***Receiver's Notice to Court Regarding Compliance with Minute Entry*** was filed electronically. Notice of this filing will be made on all ECF-registered counsel by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

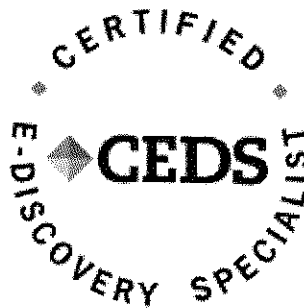
/s/Anne Hensley Poindexter .
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Haworth, Anita

From: Haworth, Anita
Sent: Tuesday, February 09, 2016 3:51 PM
To: 'zallmand@gmail.com'; 'grntcleveland@yahoo.com'; 'DrewAllen@taylorsbakery.com'; 'mattallen@taylorsbakery.com'; 'earmstrong@acetechllc.com'; 'bbadman@gmail.com'; 'dbednarz@gmail.com'; 'sebeer@gmail.com'; 'jonah@frogsleap.com'; 'dbicesr@gmail.com'; 'mike.blastick@bsci.com'; 'juliepbrewer@yahoo.com'; 'isaac@brewercomfort.com'; 'abrowne@3hcapital.com'; 'lyle@indy.rr.com'; 'cardenas_jose_l@elanco.com'; 'linda.caudill@me.com'; 'pcavazzoni@gmail.com'; 'rlchristianson@att.net'; 'Chuck.Coleman@karauctionservices.com'; 'christyvpcoleman@gmail.com'; 'gcottingham@comcast.net'; 't_davies@elanco.com'; 'ardecker@me.com'; 'cdennen@comcast.net'; 'rdennen@oakstreetfunding.com'; 'jedotz@hotmail.com'; 'sdreyer@gmail.com'; 'eedreyer@gmail.com'; 'fisher@millerfisher.com'; 'jmfriedman@hotmail.com'; 'jcfried@twc.com'; 'friedo35@hotmail.com'; 'doug.garrison@att.net'; 'barrygriffin@comcast.net'; 'glendagriffin@comcast.net'; 'aguillaume@acetechllc.com'; 'cahaab@gmail.com'; 'mdhaab@verospartners.com'; 'sandraharrow99@gmail.com'; Bill Harlow (bharlow@ksmcpa.com); 'david.hatchett@h2lawyers.com'; 'lthillstrom@comcast.net'; 'jenhine@yahoo.com'; 'hulskotterd@vikings.nfl.net'; 'Loann@mediacombb.net'; 'mkhuse@gmail.com'; 'bjackson@lee-associates.com'; 'wsjames@cox.net'; 'jim@jardineinsurance.com'; 'beardeds@aol.com'; 'larry.kaelin@inrd.com'; 'redrider800800@gmail.com'; 'redrider800@sbcglobal.net'; 'kegerreis@uindy.edu'; 'blueberryrick@aol.com'; 'mn.kluesner@gmail.com'; 'cjkodiak@yahoo.com'; 'johnkrutz@sbcglobal.net'; 'lin_boris_kin@lilly.com'; 'jlosco@bsu.edu'; 'jluchte@hotmail.com'; 'lisettecaissie@hotmail.com'; 'masont@rose-hulman.edu'; 'mschroer1@aol.com'; 'mattmccrady@comcast.net'; 'marty10178@gmail.com'; 'jdmessmore@gmail.com'; 'ddfarms@maplenet.net'; 'tjmiller@maplenet.net'; 'dmoroknek@maingateinc.com'; 'george.jr3391@att.net'; 'terryneal777@msn.com'; 'tonylorene94@yahoo.com'; 'bpeterson58@sbcglobal.net'; 'mplant@irc-group.com'; 'amalrote@aol.com'; Nancy Poole (nancyp1023@yahoo.com); 'bobp0313@yahoo.com'; 'janetprather@gmail.com'; 'reneereiner@yahoo.com'; 'jlrhino@yahoo.com'; 'prest@ofgltd.com'; 'mwrisinger@live.com'; 'philrob51@comcast.net'; 'grr2626@att.net'; 'beverlyannsalyers@hotmail.com'; 'artedwin@aol.com'; 'dschroer22@sbcglobal.net'; 'mschroer1@aol.com'; 'bobanddees@att.net'; 'deeandbobsc@att.net'; 'Todd@vicimediainc.com'; showalter.kurt@gmail.com; 'showalter.loretta@gmail.com'; 'caroleejune.smith@gmail.com'; 'jerrod.stoller@gmail.com'; 'paige.stoller@gmail.com'; 'estreib@iupui.edu'; 'bstutler@indy.rr.com'; 'mgarrard@tds.net'; 'wtaylor@ermco.com'; 'btretter@seufertconstruction.com'; 'tretter.kevin@gmail.com'; '317turner@comcast.net'; 'mwatkins@mikesoldme.com'; 'marty@weavermgmt.com'; 'darrell.webb@knaufinsulation.com'; 'cjmh.white@comcast.net'; 'tbuckley@timbuckleyattorney.com'; 'jtwhitlock@hotmail.com'; 'ddwillia@hotmail.com'; 'twillydds@aol.com'
Cc: Wendling, William; Poindexter, Anne
Subject: US SEC v Veros Partners, Inc. et al; Case No. 1:15-cv-00659-JMS-MJD
Attachments: 173_2016-02-09_Minute_Entry_re_Feb10_Hearing.pdf

All, the attached Minute Entry is being served to you pursuant to the instructions of the Court.

Anita G. Haworth, RP®, CEDS | Paralegal
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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

SECURITIES AND EXCHANGE COMMISSION,)
)
Plaintiff,)
)
vs.)
)
VEROS PARTNERS, INC., MATTHEW D. HAAB,)
JEFFERY RISINGER, VEROS FARM LOAN HOLD-)
INGS LLC, TOBIN SENEFFELD, FARMGROWCAP)
LLC, PINCAP LLC, and PIN FINANCIAL LLC,)
)
Defendants.)

No. 1:15-cv-00659-JMS-MJD

MINUTE ENTRY

A hearing on the Receiver’s request to retain five percent of the funds from Jennings Design, LLC 2014 Secured Loans (“Jennings Design”) and True Blue Berry Mgmt LLC 2015 Secured Loans (“True Blue 2015”), as set forth in the Receiver’s Motion for Authority to Make Interim Distributions to Investors in Private Placements, [Filing No. 152], took place on February 8, 2016. The Receiver was present in person and by counsel, Anne Poindexter; the Securities and Exchange Commission (“SEC”) was present by counsel, Doressia Hutton; Defendant Matthew Haab was present in person and by counsel, Richard Kiefer; and Defendant Tobin Senefeld was present by counsel, Jeanine Kerridge. Additionally, several private placement investors including Andre Guillaume were present in person. The court reporter was Jean Knepley.

The Receiver advised the Court that an agreement had been reached with the objecting investors whereby the Receiver will retain two percent of the funds from the private placements, instead of the five percent originally requested, to cover administrative expenses. Mr. Guillaume, an investor who has taken an active role on behalf of himself and other investors, confirmed that an agreement had been reached, and also provided background information for the Court regarding

the investors' involvement and objection. The investors and parties present at the hearing confirmed that there were no further objections to the Court granting the Motion for Authority to Make Interim Distributions to Investors in Private Placements, [Filing No. 152], as revised to reflect the two percent retainer. The Receiver will submit a proposed order related to the two percent retainer, and the Court will grant the motion by separate order.

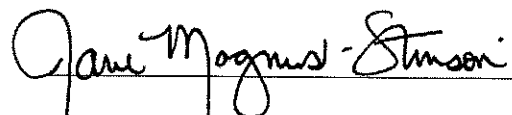
The Receiver also advised the Court regarding his efforts to transfer certain private placements to investor members, and noted that the Receiver's Motion for Authority to Transfer Private Placement, Veros 702 North Holding, LLC, to Investor Members, [Filing No. 151], is one such effort. The investors and parties present at the hearing confirmed that there were no objections to the Court granting the motion. Accordingly, the Court will grant the Motion for Authority to Transfer Private Placement, Veros 702 North Holding, LLC, to Investor Members, [Filing No. 151], by separate order.

Neither the parties nor the investors present at the hearing presented additional issues to discuss, and the hearing concluded.

The Court **ORDERS** the Receiver to detail the notice and opportunity to object given to investors in any future motions to transfer private placements to investor members. To the extent there are no objections from investors or any parties, the Court will rule on such motions without a hearing.

The Receiver is **ORDERED** to provide a copy of this Order to the investors via e-mail.

Date: February 9, 2016



Hon. Jane Magnus-Stinson, Judge
United States District Court
Southern District of Indiana

Distribution via ECF only to all counsel of record