



SUBPOENA

**UNITED STATES OF AMERICA
SECURITIES AND EXCHANGE COMMISSION**

In the Matter of Veros Partners, Inc. (C-8185)

To: Veros Partners, Inc.
c/o David E. Danovich
Robinson Brog Leinwand Greene Genovese & Gluck
875 3rd Avenue, 9th Floor
New York, New York 10022


YOU MUST PRODUCE everything specified in the Attachment to this subpoena to officers of the Securities and Exchange Commission, at the place, date and time specified below:

ENF-CPU, U.S. Securities and Exchange Commission, 100 F St., N.E., Mailstop 5973,
Washington, DC 20549-5973 (or ENF-CPU@sec.gov) no later than **March 19, 2015** at
9:30 a.m.

YOU MUST TESTIFY before officers of the Securities and Exchange Commission, at the place, date and time specified below:

Securities and Exchange Commission, Chicago Regional Office, 175 West
Jackson Blvd., Suite 900, Chicago Illinois: 9:30 a.m. on **March 23, 2015**.

FEDERAL LAW REQUIRES YOU TO COMPLY WITH THIS SUBPOENA.
Failure to comply may subject you to a fine and/or imprisonment.

By: 
Nicholas J. Eichenseher, Senior Attorney
U.S. Securities and Exchange Commission

Date: March 4, 2015

I am an officer of the U.S. Securities and Exchange Commission authorized to issue subpoenas in this matter. The Securities and Exchange Commission has issued a formal order authorizing this investigation under: Section 20(a) of the Securities Act of 1933, Section 21(a) of the Securities Exchange Act of 1934, and Section 209(a) of the Investment Advisers Act of 1940.

NOTICE TO WITNESS: If you claim a witness fee or mileage, submit this subpoena with the claim vouch



<u>Entities Used to Solicit, Collect or Hold Investor Funds</u>	<u>Expected Rate of Return By Investors*</u>	<u>Maturity Date</u>	<u>Final Repayment Date</u>	<u>Total Amount of Investors Fund Raised</u>	<u>Total Amount of Investor Funds Repaid as of Maturity Date</u>	<u>Total Amount of Investor Funds Repaid to Date</u>	<u>Total Amount Owed to Investors as of 2/28/15</u>
Yeager of Carmel First Mortgage Loans	15.0% annual	2/19/2012	2/17/2012	1,300,000.00	1,641,383.56	1,641,383.56	-
Yeager of Carmel & McKinney Holding LLC	15.0% annual	None	3/31/2014	3,550,000.00	5,409,610.51	5,409,610.51	-
Cherry Farms LLC Term Loan	12.0% annual	4/14/2015	N/A	800,000.00	410,807.90	410,807.90	698,235.62
ILLFF I, ILLFF II & Kirbach Farms GP	14.0% annual	3/31/2012	6/7/2012	2,288,076.00	1,934,865.18	2,506,967.41	-
Jeff & Amy Cherry Single Residential Mortgage Loan	10.0% annual	6/24/2013	N/A	280,800.00	49,140.00	78,567.84	302,870.88
Veros Craft Brew LLC	7.0% annual preferred plus profit distributions	None	N/A	405,950.00	-	-	476,485.20
Tobin Senefeld & Jeffery Risinger Loan	70% of loan amount less 2% annual fee	None	N/A	225,000.00	178,724.63	178,724.63	203,775.37
B&T Farms \$409,000 Loan	15.0% annual	12/31/2012	12/14/2012	409,000.00	465,979.86	465,979.86	-
Rockdale Holding LLC	12.5% annual + 33.3% profit distributions	None	N/A	600,000.00	205,598.27	205,598.27	629,343.64
Crossroads Family Farms \$560,000 Bridge Mortgage Loan	1.5% to 2.0% per mo	5/30/2012	6/27/2012	560,000.00	-	605,283.30	-
HF Land GP Mortgage Bridge Loan	2.0% per mo	5/30/2012	6/27/2012	1,768,000.00	-	1,906,339.95	-
Cherry Farms LLC \$450,000 Loan	2.0% per mo	5/15/2012	6/7/2012	450,000.00	-	471,008.22	-
Kirbach Farms 2012 Bridge Loan	2.0% per mo	5/15/2012	6/15/2012	721,000.00	-	753,438.47	-
Crossroads Family Farms \$460,000 Bridge Mortgage Loan	20.0% annual	5/30/2012	6/27/2012	460,000.00	-	478,846.55	-
Crossroads Family Farms 2012 Loan	12.0% annual	3/30/2013	11/19/2013	3,370,000.00	370,000.00	3,742,342.97	-
Cherry Farms Restructuring Loan	11.0% annual	5/8/2017	N/A	1,200,000.00	132,000.00	132,000.00	1,439,046.58
HF Land GP Secured Loans	10.0% annual	3/31/2017	N/A	2,965,000.00	585,852.08	585,852.08	3,137,213.70
Kirbach Farms 2012 Loan	11.5% annual	3/30/2013	9/9/2013	1,430,000.00	1,312,586.44	1,538,507.39	-
Cherry Farms LLC 2012 Loan	11.0% annual	3/31/2013	4/19/2013	1,400,000.00	-	1,524,367.21	-
Flat 12 Bierwerks LLC Unsecured Notes	12.0% annual	11/23/2015	10/31/2013	190,000.00	190,000.00	215,450.00	-
Flat 12 Bierwerks LLC Unsecured Notes	12.0% annual	9/5/2015	N/A	50,000.00	38,771.00	38,771.00	11,450.50
Abbey Road Note Holding LLC	13.5% plus 75% of profit participation	None	5/9/2013	750,000.00	952,732.45	952,732.45	-
Kirbach Farms \$80,000 Loan	13.5% annual plus \$3,000 fee	3/29/2013	3/15/2013	80,000.00	84,371.23	84,371.23	-
PinCap LLC \$220,000 Interim Financing	1.5% per mo	3/29/2013	4/12/2013	220,000.00	226,835.05	226,835.05	-
Yeager of Frisco LLC Bridge Loan	2% per mo	5/31/2013	5/31/2013	855,000.00	906,721.64	906,721.64	-
Veros Farm Loan Holding LLC	10% annual	4/30/2014	10/8/2014	9,664,000.00	-	10,841,882.58	-
Veros 702 North Holding LLC	9.0% annual + 17% profit distributions	None	N/A	350,000.00	55,119.29	55,119.29	356,645.21
Cherry Farms LLC 2013 Loan	10.5% annual	3/31/2014	N/A	1,500,000.00	270,115.00	1,537,101.91	152,576.96
Yeager of Frisco LLC Unsecured Debentures	12.0% annual	5/30/2018	N/A	2,025,000.00	-	-	2,449,750.68
True Blue Berry Mgmt LLC 2013 Secured Loans ST Class	1.5% per mo	10/7/2013	11/5/2013	4,200,000.00	2,999,985.00	4,461,323.96	-
True Blue Berry Mgmt LLC 2013 Secured Loans LT Class	1.5% per mo	3/31/2014	3/31/2014	2,000,000.00	2,247,718.42	2,247,718.42	-
Jennings Design LLC 2013 Secured Loans	10.5% annual	8/19/2014	9/5/2014	680,000.00	-	746,865.82	-

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Veros Craft Brew II LLC	7.0% annual preferred plus profit distributions	None	N/A	725,000.00	-	-	792,573.97
Veros Craft Brew III LLC	7.0% annual preferred plus profit distributions	None	N/A	190,000.00	-	-	207,636.16
Flat 12 Bierwerks LLC Series C Preferred Equity	7.0% annual preferred plus profit distributions	None	N/A	50,000.00	-	-	53,202.74
PinCap LLC Interim Financing	1.5% per mo	4/30/2014	4/23/2014	5,200,000.00	5,334,876.71	5,334,876.71	-
Stadiumred Secured Loans	12.0% annual + 0.5% royalty interest	3/3/2018	N/A	1,100,000.00	119,200.03	119,200.03	1,217,753.45
FarmGrowCap LLC	9.0% annual	4/30/2015	N/A	11,045,482.00	2,529,995.00	2,529,995.00	9,232,513.71
Loftus Robinson LLC	2.25% per mo less 1.0% of principal investment	9/25/2014	11/14/2014	250,000.00	-	283,376.72	-
Cherry Farms LLC 2014 Loan	10.5% annual	3/31/2015	N/A	1,750,000.00	-	-	1,905,558.22
Gerald D. Roth Prom Note, pledged by GDR Hospitality II, LLC	1.5% per mo	6/5/2015	N/A	400,000.00	-	-	454,550.72
True Blue Berry Mgmt LLC 2014 Secured Loans LT Class	1.25% per mo	2/27/2015	2/26/2015	\$ 3,000,000.00	3,318,493.15	3,318,493.15	-
True Blue Berry Management Mid-Term Sub Loans	12% + bonus interest	5/25/2017		2,900,000.00	-	-	3,141,216.44
True Blue Berry Mgmt LLC 2014 Secured Loans ST Class	1.33% per mo	10/31/2014	10/31/2014	5,950,000.00	6,217,430.86	6,217,430.86	-
Blue Crop Group LLC - Midwest Interim Secured Loans	2.0% per mo	11/15/2016	N/A	5,480,000.00	2,795,890.41	2,795,890.41	3,325,598.36
Veros Switch Holdings LLC	12.0% annual + 8.6% profit distributions	None	N/A	650,000.00	-	-	696,586.30
Jennings Design LLC 2014 Secured Loans	11.0% annual	8/20/2015	N/A	1,100,000.00	-	-	1,158,013.70
Blue Crop Group LLC - Heritage Interim Secured Loans	2% per mo	11/15/2016	N/A	1,680,000.00	-	-	1,786,461.37
Veros JF Wild Holdings LLC	13.0% annual + 17.3% profit distributions	None	N/A	1,350,000.00	-	-	1,400,967.12
Blue Crop Group LLC - Midwest & Heritage Refinance	9.0% annual	1/31/2021	N/A	5,058,000.00	-	-	5,107,786.03
True Blue Berry Mgmt LLC 2015 Secured Loans	1.16% to 1.50% per month	3/31/2016	N/A	2,417,000.00	-	-	2,417,000.00
Cherry Farms LLC Individual Loans	15.0% annual	Various	Various	1,628,428.50	725,535.26	751,285.26	976,248.59
Single Residential Property Mortgage Loan - HPD Holdings LLC	9% in 6 mos	Various	Various	627,372.00	88,019.29	335,321.78	363,000.00
Totals				99,298,108.50	41,798,358.22	66,636,389.39	44,094,061.23

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