

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES)
AND EXCHANGE COMMISSION,)
)
Plaintiff,)
)
v.)
)
VEROS PARTNERS, INC.,)
MATTHEW D. HAAB,)
JEFFERY B. RISINGER,)
VEROS FARM LOAN HOLDING)
LLC, TOBIN J. SENEFELD,)
FARMGROWCAP LLC, and)
PINCAP LLC,)
)
Defendants,)
)
PIN FINANCIAL LLC,)
)
Relief Defendant.)

Case no. 1:15-cv-659- JMS-MJD

DEFENDANT, JEFFERY B. RISINGER’S PRELIMINARY EXHIBIT LIST

Defendant, Jeffery B. Risinger (“Risinger”), by counsel, pursuant to the parties’ Case Management Plan (Filing No. 67), submits the following preliminary list of potential trial exhibits:

- Exhibit No. 1: Matthew D. Haab, SEC investigative testimony transcript
- Exhibit No. 2: Jeffery B. Risinger, SEC investigative testimony transcript
- Exhibit No. 3: Tobin J. Senefeld, SEC investigative testimony transcript
- Exhibit No. 4: 2013 Private Placement Memorandum Veros Farm Loan Holding LLC
- Exhibit No. 5: 2014 Private Placement Memorandum FarmGrowCap LLC
- Exhibit No. 6: Confidential Private Placement of Loans Offered by Crossroads Family Farms, LLC / Offering Document, March 28, 2012

Preliminary Exhibit No. 7: Confidential Private Placement of Loans Offered by Kirbach Farms GP / Offering Document, May 16, 2012

Preliminary Exhibit No. 8: Loan documents between FarmGrowCap LLC and all of its borrowers or from such borrowers

Risinger reserves the right to amend or supplement this preliminary exhibit list based on additional information obtained during discovery.

In addition, Risinger reserves the right to introduce any of the exhibits on the Plaintiff's exhibit list and on the other Defendants' exhibit lists, as well as and any additional documents, transcripts or other materials for use on rebuttal and/or as impeachment.

Dated: September 3, 2015

Respectfully submitted,

s/ Ronald E. Elberger
Ronald E. Elberger, (# 6675-49)
Bose McKinney & Evans LLP
111 Monument Circle, Suite 2700
Indianapolis, Indiana 46204
(317) 684-5195
(317) 233-0195 Fax
relberger@boselaw.com

Attorney for Defendant, Jeffery B. Risinger

CERTIFICATE OF SERVICE

I hereby certify that on September 3, 2015, I filed the foregoing "Defendant, Jeffery B. Risinger's Preliminary Exhibit List via CM/ECF, which will notify all counsel of record.

s/ Ronald E. Elberger