

DECLARATION OF ANDRE GUILLAUME

I, Andre Guillaume, do hereby declare:

1. I am 38 years old and live in Fishers, Indiana. I manage and co-own a technology company in Indianapolis, Indiana.

2. I am a wealth management client of Veros Partners, Inc. ("Veros"). I have been a Veros client since approximately 2002 or 2003. I primarily deal with Matthew Haab at Veros.

3. The current value of the investments I hold at Veros is approximately \$2 million. A significant portion of that amount is invested in various private investments involving farm loans. Since 2009, I have invested in approximately 10 different farm loan investments through Veros.

4. In approximately 2013, I invested \$100,000 in a farm loan fund through Veros. Based on my discussions with Matthew Haab and my review of the offering materials, I understood that this 2013 farm loan fund would pool together money from investors and then use that money to make operating loans to various farms.

5. The 2013 fund matured after about a year, and I was repaid my \$100,000 investment plus interest sometime in 2014. I believed the money repaid to me came from the farms as they repaid their operating loans. I would have wanted to know if I was repaid with money from other investors. I definitely would have wanted to know if I was being repaid with money from investors in a 2014 Veros farm loan fund because I was also an investor in that fund.

6. In approximately early 2014, I invested an additional \$100,000 into a 2014 farm loan fund that Matthew Haab recommended to me. Based on the offering materials and


discussions with Matthew Haab, it was my understanding that the 2014 fund, like the 2013 fund, would make operating loans to several farms for the 2014 crop season.

7. I definitely would have wanted to know if the money I invested in the 2014 was used to repay investors in other offerings.

8. I also would have wanted to have known before I invested in the 2014 fund whether my investment was being used to pay off or refinance old farm loans from prior years. I understood that my investment was being used to fund a farm's current operations, not to repay or refinance old debt. I likewise would have wanted to know if the farm loans in the 2014 fund are past due.

9. My investment in the 2014 fund matures later this month, on April 30, 2015. By that date I expect to have been repaid my \$100,000 investment plus interest. To date I have been repaid approximately \$29,000. I have not received any information from Veros stating whether I will be repaid in full by April 30, 2015.

I, Andre Guillaume, declare under penalty of perjury that the foregoing is true and correct. Executed on this 15th day of April 2015.


Andre Guillaume