

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES)
AND EXCHANGE COMMISSION,)

Plaintiff,)

v.)

VEROS PARTNERS, INC,)
MATTHEW D. HAAB,)
JEFFERY B. RISINGER,)
VEROS FARM LOAN HOLDING LLC,)
TOBIN J. SENEFELD,)
FARMGROWCAP LLC,)
PINCAP LLC, and)

Defendants,)

PIN FINANCIAL LLC,)

Relief Defendant.)

Case No. 1:15-cv-659-JMS-MJD

RECEIVER’S FIRST QUARTERLY FEE APPLICATION

William E. Wendling, Jr., the Receiver herein, by counsel, files this First Quarterly Fee Application which covers the period since his appointment on May 1, 2015, through June 30, 2015 (the “Application Period”), and hereby requests that this Court enter an Order allowing and approving: (1) \$170,435.00 in compensation for the Receiver and his counsel’s services during the Application Period, and (2) \$3,404.69 as reimbursement for costs and expenses incurred by the Receiver and his counsel during the Application Period. In support of this Application, Receiver states as follows:

Introduction

1. On May 1, 2015, at the request of the U.S. Securities and Exchange Commission (the “SEC”), and based upon the agreement between the SEC and the Receivership Defendants, the Court entered an Agreed Order Appointing Receiver [[Filing No. 34](#)] appointing William E. Wendling, Jr. as the Receiver over Veros Farm Loan Holding LLC (“VFLH”); FarmGrowCap LLC (“FarmGrowCap”); PinCap LLC (“PinCap”); and all private offerings in which Defendant Veros Partners, Inc. (“Veros”) controls investor funds (“Private Offerings”). These entities collectively constitute the “Receivership Defendants,” and Mr. Wendling was appointed to serve without bond. The Order further provided that Mr. Wendling shall have the following duties with regard to Defendant Veros:

- a. Approve any expenditure by Veros greater than \$5,000.00;
- b. Have final approval authority over personnel hiring/firing decisions recommended by Veros;
- c. Receive regular reports from Kelly Morgan with respect to Investment Advisory Services conducted by Matthew D. Haab.

2. In the Order, the Court took exclusive jurisdiction and possession of the assets and/or recoverable assets, of whatever kind and wherever situated of the Receivership Defendants and any “Recoverable Assets” of the Relief Defendant, Pin Financial LLC, related to this matter. The Order granted the Receiver with the following general powers and duties:

To use reasonable efforts to determine the nature, location and value of all property interests of the Receivership Defendants, including but not limited to, monies, funds, securities, credits, effects, goods, chattels lands, premises, leases, claims, rights and other assets, together with all rents, profits, dividends, interest or other income attributable thereto...

To take custody, control and possession of all Receivership Property and records relevant thereto from the Receivership Defendants; to sue for and collect, recover, receive and

take into possession from third parties all Receivership Property and records relevant thereto...

To manage, control, operate and maintain the Receivership Estates and hold in his possession, custody and control all Receivership Property, pending further Order of this Court;

To use Receivership Property for the benefit of the Receivership Estates, making payments and disbursements and incurring expenses as may be necessary or advisable in the ordinary course of business in discharging his duties as Receiver;

To take any action which, prior to the entry of this order, could have been taken by...the Receivership Defendants;

To engage and employ persons in his direction to assist him in carrying out his duties and responsibilities hereunder, including, but not limited to, accountants, attorneys, securities traders, registered representatives, financial or business advisers, liquidating agents, real estate agents, forensic experts, brokers, traders or auctioneers...

To take such action as necessary and appropriate for the preservation of the Receivership Property or to prevent the dissipation or concealment of Receivership Property;

To bring such legal actions based on law or equity in any states, federal, or foreign court as the Receiver deems necessary or appropriate in discharging his duties as Receiver;

To issue subpoenas for documents and testimony consistent with the Federal Rules of Civil Procedure;

To pursue, resist and defend all suits actions, claims and demands which may now be pending or which may be brought by or asserted against the Receivership Estates; and,

To take such other action as may be approved by this Court.

Agreed Order Appointing Receiver [[Filing No. 34, at ECF pp. 4-5](#)]

3. To carry out these tasks, the Receiver was authorized to solicit persons and entities (“Retained Personnel”) to assist him. Accordingly, on June 23, 2015, the Receiver was authorized [[Filing No. 65](#)] to retain Anne Hensley Poindexter and Rodney T. Sarkovics of Campbell Kyle Proffitt LLP as counsel for the Receiver, and on June 30, 2015, the Receiver was

authorized [\[Filing No. 76\]](#) to hire Blue & Co., an accounting firm, to assist him in carrying out his duties.

4. In the two (2) months since the Receiver was appointed, he has reviewed the assets of the Receivership Estates; taken control of all known bank accounts, opened corresponding bank accounts at The National Bank of Indianapolis and transferred funds to each; sent a letter to each known investor of VFLH, FarmGrowCap, PinCap, and the Private Offerings notifying them of the Receivership and requesting information regarding all of their investments in each of the entities including both closed and open investments since at least January 1, 2012; has reviewed certain litigation which was pending at the time the Receivership was established; has talked to numerous debtors and begun collecting on current and past due payments for loans/investments made; met with and interviewed four (4) different accounting firms after which the Receiver, with input from the Commission and Defendants, determined that Blue & Co. would be the recommended accounting firm; has had multiple discussions and reviewed information provided by the Receivership Defendants in connection with attempting to determine the status of investments and loans; and with the assistance of his staff, has reviewed and responded to numerous documents and correspondence from the Investors. Further, the Receiver has set up web pages with detailed information for the investors along with a secure portal through which the investors can provide information requested by the Receiver.

5. The Receiver has consulted and followed the Billing Instructions for Receivers in Civil Actions Commenced by the U.S. Securities and Exchange Commission (hereafter “Billing Instructions”).

6. Pursuant to the Billing Instructions, the Receiver has attached as [Exhibit A](#) to this Application the SEC’s Standardized Fund Accounting Report submitted by the Receiver for the

most recent quarter. Billing Instructions Requirement, ¶C.4.

Information About the Applicant and the Application

7. As discussed above, the time period covered by this Application is May 1, 2015, through June 30, 2015. Billing Instructions Requirement, ¶C.1.(a).

8. The Receiver was appointed on May 1, 2015. The date service commenced was April 14, 2015, as the Receiver was required to undertake work for this estate before his retention was employed. Billing Instructions Requirement, ¶C.1.(b).

9. The names and hourly rates of all the Receiver's professionals and paraprofessionals who billed time during the application period are set forth in paragraphs 17 and 39 below. Billing Instructions Requirement, ¶C.1.(c).

10. This Application is an interim application. Billing Instructions Requirement, ¶C.1.(d).

Case Status (Narrative)

11. The amount of cash on hand is \$1,701,197.09. The amount and nature of accrued administrative expenses total \$173,839.69 and are comprised of the Receiver's and his counsel's time and expenses. The amount of unencumbered funds in the Receivership estate(s) is believed to be \$1,527,357.40. Billing Instructions Requirement, ¶C.2.(a).

12. Summary of the administration of the case, including all funds received and disbursed and when the case is expected to close, per Billing Instructions Requirement, ¶C.2.(b):

- See Receiver's First Interim Report [[Filing No. 89, at ECF pp. 4-11](#)]. Billing Instructions Requirement, ¶C.2.(b).

13. Summary of Creditor Claims Proceedings, per Billing Instructions Requirement, ¶C.1.(c):

- No formal claims procedure has yet been established.

14. Description of assets in the Receivership estate(s), including approximate or actual valuations, anticipated or proposed dispositions, and reason for retaining assets where no disposition is intended, per Billing Instructions Requirement, ¶C.2.(d):

- The Receiver has closed the MainSource Bank accounts. For each account at MainSource Bank, the Receiver opened accounts at The National Bank of Indianapolis (hereinafter “NBoFI”) and transferred the funds from each MainSource account to a mirror account at NBoFI. The Receiver has also initiated the process to seize funds held in the name of Midwest Blueberry Farms, Inc. at Macatawa Bank located in Holland, Michigan and will deposit those funds into a Receivership account at NBoFI upon receipt. The total amount of funds in all of the NBI accounts currently in the Receiver’s possession is approximately \$1,701,197.09. *See* First Interim Report [[Filing No. 89, at ECF pp. 10-11](#)].
- The Receiver has received approximately \$2,036,421.03 to date in payments from debtors owed on various farm loans, and in turn has paid a total of approximately \$580,588.41 in real estate and equipment lease payments, mortgage payments, and a project draw for Jennings Design all of which are due as a result of the signed agreements under the private offerings and loans [[Filing No. 89, at ECF pp. 5-6](#)]. No payments have been made to investors since the Receiver was appointed and took possession of the bank accounts.
- The Receiver has various other assets of an unknown value set forth on pages 9-10 and 13 of his Report [[Filing No. 89, at ECF pp. 9-10](#); [Filing No. 89, at ECF p. 13](#)] which includes various fees for services by Pin Financial and a lawsuit in

Illinois for collection of a debt owed on loans made under FarmGrowCap. The Illinois lawsuit is currently stayed, and the Receiver is working with counsel in that matter in an attempt to settle the issues.

- The Veros Private Offerings must be reviewed and analyzed to determine the actual value of those assets and the status of the funds invested. Accordingly, the value of those assets is presently unknown.
- There are numerous outstanding loans involved in FarmGrowCap and the various Private Offerings. Several of the debtors to whom FarmGrowCap made loans are behind in their payments, and the Receiver is attempting to obtain payments that are past due and to arrange for future payments to be made on time. The loans involved in the Private Offerings will have payments coming due, most of which, (at least at this point in time and until further information is obtained), are expected to be paid on time.

15. Description of liquidated and unliquidated claims held by the Receiver, including the need for forensic and/or investigatory resources; approximate valuation of such claims; and anticipated or proposed methods of enforcing such claims (including the likelihood of success in (1) reducing the claims to judgment; and (ii) collecting in such judgment) per Billing Instructions Requirement, ¶C.2.(e):

- See information provided in paragraph 14 above.
- In addition, the Accountants, Blue & Co. are responsible for reviewing each of the Veros Partners, Inc. Private Placements. There are 26 of these Private Placements and each of them are active. The Receiver has charged the accountants with reviewing each of the Private Placements to determine the nature and status of the

investment(s), income and expenses, to provide updated information from time to time for the Receiver (and subsequently, the investors), to prepare state and federal tax returns, and make a determination whether the Private Placements have been properly handled and accounted for.

- Further, the accountants are auditing the farm loan operation of Veros, including but not limited to, farm loans made in 2011, 2012, and 2013 under VFLH and 2014 farm loans made under FarmGrowCap. The purpose of the audit is to determine what each investor invested in the farm loan operations, and any payments received by each. This will require investigatory and forensic accounting by the accountants. Upon completion of these actions by the Accountants, the Receiver will have information to determine whether there are funds that may be available for claw back.

Current and Previous Billings:

16. This is the Receiver’s first quarterly application for fees. Consequently, no prior applications or fees have been considered or ordered. Billing Instructions Requirement, ¶C.3.(a) and (b):

| Party | Application | Time Period | Fees Awarded | Costs Awarded | Total |
|----------|-----------------|------------------------|--------------|---------------|---------|
| Receiver | 1 st | May 1 to June 30, 2014 | Pending | Pending | Pending |

17. Total hours billed and total amounts of billings for each person who billed during the Application Period, per Billing Instructions Requirement, ¶C.3(c) (*Note: some charges have been reduced and/or billed at no charge. See attached billing statements for detail*):

| Professional | Hours | Hourly Rate | Dollar Amount |
|--------------------------|-------|-------------|---------------|
| William E. Wendling, Jr. | 268.1 | \$325 | \$87,132.50 |
| Anne Hensley Poindexter | 36.4 | \$275 | \$9,597.50 |

| | | | |
|----------------------------|--------------|--------------------|----------------------|
| Rodney T. Sarkovics | 2.0 | \$250 | \$500.00 |
| Scott P. Wyatt | 0.7 | \$250 | \$0.00 |
| Matthew T. Lees | 217.4 | \$175 | \$35,822.50 |
| Casandra J. Nelson | 5.5 | \$150 | \$795.00 |
| Subtotal | 530.1 | | \$133,847.50 |
| | | | |
| Paraprofessional | Hours | Hourly Rate | Dollar Amount |
| Anita G. Haworth, RP, CEDS | 249.9 | \$125 | \$27,987.50 |
| Cari W. Bonty, RP | 69.2 | \$125 | \$8,600.00 |
| Subtotal | 319.1 | | \$36,587.50 |
| Total | 849.2 | | \$170,435.00 |

Fee and Expense Statements, and Summary of Services Rendered:

18. A Copy of the Receiver's statement of fees for this Application is attached hereto as Exhibit C. As shown by this statement, the Receiver seeks \$170,435.00 in compensation for the Receiver and the Receiver's counsel's services during the Application period and \$3,404.69 in costs.

19. The Receiver only used counsel as necessary and has determined that its counsel's fees and expenses are proper and reasonable and that they should be paid.

20. The statement contains daily time entries describing the time spent by each of the Receiver's professionals during the application Period. The Receiver and his counsel's time records are kept contemporaneously with the professional services being rendered. The Receiver's counsel only charged for actual professional services rendered and has not charged any fees for travel time except to the extent professional services were rendered on behalf of the Receivership Estates during such travel time.

Summary of Services by Project:

21. Pursuant to the Billing Instructions, the Receiver has categorized his responsibilities and activities in to the following categories: (i) Asset Analysis and Recovery, which involves identification and review of potential assets including causes of action and non-

litigation recoveries; (ii) Asset Disposition, which involves sales, leases, abandonment and related transaction work; (iii) Business Operations, which involves issues relating to the operation of an ongoing business; (iv) Case Administration, which involves coordination and compliance activities, including, but not limited to, preparation of reports to the Court and investor inquiries; (v) Claims Administration and Objections, which involves formulating, gaining approval of and administering any claims procedure; and (vi) Employee Benefits/Pension, which involves such issues as severance, retention, 401(k) coverage and continuance of any pension plan.

22. The Receiver and his counsel have attempted to place time entries into the category that best relates to such services. However, because certain time entries may relate to professional services in one or more categories, such entries were included in the category for which the bulk of the professional services were rendered with respect to a particular time entry. Therefore, services pertaining to one category may in fact be included in another category. Pursuant to the Billing Instructions, matters with “block billing” that exceed 1 hour include a notation of the approximate time spent on each activity.

Subject Matter Categories:

23. **Category 1: Asset Analysis.** A breakout of the fees and narrative of the work undertaken by the Receiver and his counsel, which was incurred in this category, is attached as [Exhibit B-1](#).

24. For this category, the Receiver and Receiver’s counsel seek \$91,295.00 in fees for 336.7 hours of work.

25. **Category 2: Asset Disposition.** The Receiver and his counsel have no fees or expenses for this category.

26. **Category 3: Business Operations.** A breakout of the fees and narrative of the work undertaken by the Receiver and his counsel, which was incurred in this category, is attached as [Exhibit B-2](#).

27. For this category, the Receiver and Receiver’s counsel seek \$49,520.00 in fees for 247.1 hours of work.

28. **Category 4: Case Administration.** A breakout of the fees and narrative of the work undertaken by the Receiver and his counsel, which was incurred in this category, is attached as [Exhibit B-3](#).

29. For this category, the Receiver and Receiver’s counsel seek \$17,137.50 in fees for 175.5 hours of work.

30. **Category 5: Claims Administration.** The Receiver and his counsel have no fees or expenses for this category.

31. **Category 6: Employee Benefits/Pension.** The Receiver and his counsel have no fees or expenses for this category.

32. **Category 7: Accounting/Auditing.** A breakout of the fees and narrative of the work undertaken by the Receiver and his counsel, which was incurred in this category, is attached as [Exhibit B-4](#).

33. For this category, the Receiver and Receiver’s counsel seek \$12,482.50 in fees for 89.9 hours of work.

Summary of Fees:

34. Thus, Campbell Kyle Proffitt LLP’s total fees for this Application are as follows:

| Category | Description | Hours | Dollar Amount |
|-----------------|-----------------------------|--------------|----------------------|
| 1 | Asset Analysis and Recovery | 336.7 | \$91,295.00 |
| 2 | Asset Disposition | 0 | \$0.00 |
| 3 | Business Operations | 247.1 | \$49,520.00 |

| | | | |
|---|--------------------------------------|--------------|---------------------|
| 4 | Case Administration | 175.5 | \$17,137.50 |
| 5 | Claims Administration and Objections | 0 | \$0.00 |
| 6 | Employee Benefits/Pension | 0 | \$0.00 |
| 7 | Accounting/Auditing | 89.9 | \$12,482.50 |
| | Totals | 849.2 | \$170,435.00 |

35. Expenses: During the Application Period, Campbell Kyle Proffitt LLP/the receiver incurred and/or advanced the costs set forth on Exhibits B and C in the total amount of \$3,404.69. The expenses shown on Exhibit B in the amount of \$1,811.66 consist of \$451.00 for filing and services fees for filing notices of the appointment of Receiver in six United States Districts Courts, \$28.41 for mileage, \$22.00 for parking, \$238.66 for postage (including overnight service for the USDC Notices), \$525.59 in printing charges, and \$546.00 in photocopying charges. In addition, the Receiver incurred travel expenses in the amount of \$1,593.03 for the Receiver to go to Oregon to inspect a debtor's collateral, to meet with the debtor and his counsel and to meet with and interview potential Oregon counsel to represent the Receiver in negotiations with the debtor and debtor's counsel and in the event litigation is necessary to collect. Attached as [Exhibit C](#) is a detailed breakdown of those travel expenses and copies of the receipts.

36. In accordance with the factors enumerated by this Court in assessing the reasonableness of fees, Receiver respectfully asserts that the amount of fees requested is fair and reasonable given: (a) the complexity of this case; (b) the time expended; (c) the nature and extent of the services rendered; (d) the value of such services; (e) the costs of comparable services; and (f) the delay in receiving compensation.

37. Likewise, Campbell Kyle Proffitt LLP and William E. Wendling, Jr. respectfully state that payment of \$3,404.69 in expenses is justified in that the expenses were reasonable, were costs advanced by or billed to Campbell Kyle Proffitt LLP or William E. Wendling, Jr., and

were reasonably incurred by the Receiver and/or in representing the Receiver.

38. The Receiver has reviewed this Application and finds the fees requested appropriate based on the work done and results obtained. The fees detailed in this Application were provided to the SEC in advance of the filing of this Application.

39. Source of Funds and Allocation for Payment of Fees and Expenses. The Receiver's time in this Receivership involves three (3) primary areas of concern:

- Collections - relating to the past due farm loans within FarmGrowCap and VFLH as well as collection of payments as they come due (or become past due) on loans made within the Private Offerings;
- Supervision – relating to the Receiver's obligations to supervise/monitor the activities of the Defendants Veros Partners and Matthew D. Haab, and Pin Financial/Tobin Senefeld, and supervision and handling of loans made under the Private Offerings; and
- The Private Offerings (Private Placements) themselves, specifically in regard to the investors. The time spent designated as Private Placement includes, but is not limited to, correspondence and telephone calls with investors, review and handling of investor documents, creation of a complete listing of investors, their contact information and investments, review of Private Placement Memoranda, the investors within each, etc.

The Receiver and his counsel and staff have therefore allocated their time into the specific Subject Matter Categories as required by the SEC Billing Instructions, and thereafter notated the particular area of concern (collections/supervision/private placement) to which each time entry pertains.

The Receiver has determined that the total fees of \$170,435 break down among the three areas of concern as follows:

- | | |
|-----------------------|--------------|
| a. Collections: | \$96,191.25 |
| b. Private Placement: | \$38,138.75 |
| c. Supervision: | \$36, 105.00 |

Accordingly, the Receiver believes that of the funds held in the Receivership Accounts, 75% of the total fees and expenses¹ (\$130,379.77) related to this Fee Application should come from the FarmGrowCap Receivership Account for the Collections and Supervision related activities and the remaining 25% (\$43,459.92) should come pro rata from funds held within the Receivership Private Placement bank accounts, namely: Blue Crop Group (\$16,565.49), True Blue Berry Management (\$10,012.14), Jennings Design (\$8,458.38), and HF Land GP (\$8,423.92).

This allocation among the accounts is the Receiver's best and fairest calculation of how the fees and expenses for this Application should be paid.

40. Certification. Pursuant to the Billing Regulations, the Receiver hereby certifies:
- That Receiver has read this Application;
 - That to the best of Receiver's knowledge, information and belief formed after reasonable inquiry, the Application and all fees and expenses herein are true and accurate and comply with the Billing Instructions (with any exceptions being noted here: **NONE** and described in this Application: **NONE**);
 - All fees contained in this Application are based on the rates listed in the Applicants' Fee Schedule set forth below and such fees are reasonable, necessary

¹ Note: Fees are \$170,435 and expenses are \$3,404.69 for a total amount of \$173,839.69 to be allocated as set forth.

and commensurate with the skill and experience required for the activity performed:

| | |
|--------------------------------|-------|
| William E. Wendling, Jr. (WEW) | \$325 |
| Anne Hensley Poindexter (AHP) | \$275 |
| Rodney T. Sarkovics (RTS) | \$250 |
| Matthew T. Lees (MTL) | \$275 |
| Casandra J. Nelson (CJN) | \$150 |
| Anita G. Haworth (AGH) | \$125 |
| Cari W. Bonty (CWB) | \$125 |

- Receiver has not included in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment or capital outlay (except to the extent that any such amortization is included within the permitted allowable amounts set forth herein for photocopies and facsimile transmission); and,
- In seeking reimbursement for a service where the Receiver has justifiably purchased or contracted for from a third party (such as copying, imaging, bulk mail, messenger service, overnight courier, computerized research or title and lien searches, the Receiver requests reimbursement only for the amount billed to the Receiver by the third-party vendor and paid by the Receiver to such vendor. If such services are performed by the Receiver, the Receiver hereby certifies that he is not making a profit on such reimbursable service.

WHEREFORE, William E. Wendling, Jr., Receiver, by counsel, respectfully requests the Court to enter an order providing that for the Application Period, an allowance be made to Campbell Kyle Proffitt LLP in the sum of \$170,435 as compensation for actual and necessary professional services rendered and the sum of \$3,404.69 for Campbell Kyle Proffitt LLP's out-

of-pocket expenses incurred; that the Receiver's proposed allocation of fees and expenses (\$130,379.77 to FarmGrowCap; \$16,565.49 to Blue Crop Group; \$10,012.14 to True Blue Berry Management; \$8,458.30 to Jennings Design; and, \$8,423.92 to HF Land GP) be approved, and for such other and further relief as this Court may deem just and proper.

Respectfully submitted,

By s/Anne Hensley Poindexter.
Anne Hensley Poindexter, #14051-29
Rodney T. Sarkovics, #19547-49
CAMPBELL KYLE PROFFITT LLP
One Penn Mark
11595 N. Meridian St., Suite 701
Carmel, IN 46032
Telephone: (317) 846-6514
Fax: (317) 843-8097
Email: apoindexter@ckplaw.com
E-mail: rsarkovices@ckplaw.com

Counsel for the Receiver

Certificate of Service

I hereby certify that on August 6, 2015, a copy of the foregoing Receiver's First Quarterly Fee Application was filed electronically. Notice of this filing will be sent to the following parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

Robert M. Moye, MoyeR@sec.gov
Nicholas J. Eichenseer, EichenseerN@sec.gov
Doressia L. Hutton, HuttonD@sec.gov
Kathryn A. Pyzaska, PyzaskaK@sec.gov

J. Richard Kiefer, jkiefer@bgdlegal.com
James J. Bell, jbelle@bgdlegal.com
John F. McCauley, jmccauley@bgdlegal.com

Jeffrey B. Bailey, jbbailey@boselaw.com
Ronald E. Elberger, relberger@boselaw.com

Jeanine R. Kerridge, Jeanine.kerridge@btlaw.com

Fred Anthony Paganelli, tony@tonypaganelli.com

Joshua William Casselman, jcasselman@rubin_levin.net
R. Brock Jordan, brock@rubin-levin.net
James E. Rossow, Jr., jim@rubin-levin.net

s/Anne Hensley Poindexter
Anne Hensley Poindexter, #14051-29
Rodney T. Sarkovics, #19547-49
CAMPBELL KYLE PROFFITT LLP
One Penn Mark
11595 N. Meridian St., Suite 701
Carmel, IN 46032
Telephone: (317) 846-6514
Fax: (317) 843-8097
Email: apoindexter@ckplaw.com
E-mail: rsarkovics@ckplaw.com

STANDARDIZED FUND ACCOUNTING REPORT

Receivership; US District Court Southern District of Indiana

Case no. 1:15-cv-659-JMS-MJD

Reporting Period 05/01/2015 - 06/30/2015

FUND ACCOUNTING

| | Detail | Subtotal | Grand Total |
|----------------|--|----------------------|------------------------|
| Line 1 | Beginning Balance (As of 05/01/2015): | | |
| | FarmGrowCap LLC acct #7010 | \$ 112,125.82 | |
| | HF Land GP acct #8035 | \$ 50,000.00 | |
| | Jennings Design LLC acct #6961 | \$ 81,336.42 | |
| | PinCap LLC acct #7816 | \$ 1,517.16 | |
| | True Blue Berry Mgmt LLC acct #6163 | \$ 67.07 | |
| | Veros 702 N Holding LLC acct #7832 | \$ 631.00 | |
| | Total Beginning Balance (as of 05/01/2015) | <u>\$ 245,677.47</u> | |
| | Increases in Fund Balance: | | |
| Line 2 | Business Income | | |
| | TBF Midwest Farms Real Estate & Equipment Lease payment | \$ 852,000.00 | |
| | TBF Heritage Farms Real Estate & Equipment Lease payment | \$ 210,000.00 | |
| | FarmGrowCap crop sale proceeds | <u>\$ 622,043.03</u> | |
| | | \$ 1,684,043.03 | |
| Line 3 | Cash and Securitites | \$ - | \$ - |
| Line 4 | Interest/Dividend Income | \$ - | \$ - |
| Line 5 | Business Asset Liquidation | \$ - | \$ - |
| Line 6 | Personal Asset Liquidation | \$ - | \$ - |
| Line 7 | Third-Party Litigation Income | \$ - | \$ - |
| Line 8 | Miscellaneous - Other | \$ - | \$ - |
| | True Blue Berry Mid-Term Mezzanine loan payment | <u>\$ 352,378.00</u> | |
| | | \$ 352,378.00 | |
| | Total Funds Available (Lines 1 - 8): | | \$ 2,282,098.50 |
| | Decreases in Fund Balance: | | |
| Line 9 | Disbursements to Investors | \$ - | |
| Line 10 | Disbursements for Receivership Operations | | |
| Line 10a | Disbursements to Receiver or Other Professionals | \$ - | |
| Line 10b | Business Asset Expenses | \$ - | |
| | Midwest Blueberry Farms mortgage payment | \$ (422,738.00) | |
| | Heritage Farms mortgage payment | \$ (76,529.00) | |
| | Funding request from Jennings Design for completion of 326 | \$ (81,321.41) | |
| | Blue Ridge Project and additional work on 320 Blue Ridge project | | |
| | Wire transfer and bank account fees | \$ (313.00) | |
| Line 10c | Personal Asset Expenses | \$ - | |
| Line 10d | Investment Expenses | \$ - | |
| Line 10e | Third-Party Litigation Expenses | | |
| | 1. Attorney Fees | \$ - | |
| | 2. Litigation Expenses | \$ - | |
| | <u>Total Third-Party Litigation Expenses</u> | <u>\$ -</u> | |
| Line 10f | Tax Administrator Fees and Bonds | \$ - | |
| Line 10g | Federal and State Tax Payments | \$ - | |
| | Total Disbursements for Receivership Operations | | \$ (580,901.41) |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | |
| Line 11a | Distribution Plan Development Expenses: | | |

STANDARDIZED FUND ACCOUNTING REPORT

Receivership; US District Court Southern District of Indiana

Case no. 1:15-cv-659-JMS-MJD

Reporting Period 05/01/2015 - 06/30/2015

| | Detail | Subtotal | Grand Total |
|--|-----------------|-----------------|------------------------|
| 1. Fees: | | | |
| Fund Administrator | \$ - | | |
| Independent Distribution Consultant (IDC) | \$ - | | |
| Distribution Agent | \$ - | | |
| Consultants | \$ - | | |
| Legal Advisers | \$ - | | |
| Tax Advisers | \$ - | | |
| 2. Administrative Expenses | \$ - | | |
| 3. Miscellaneous | \$ - | | |
| <i>Total Plan Development Expenses</i> | | \$ - | |
| Line 11b <i>Distribution Plan Implementation Expenses:</i> | | | |
| 1. Fees: | | | |
| Fund Administrator | \$ - | | |
| Independent Distribution Consultant (IDC) | \$ - | | |
| Distribution Agent | \$ - | | |
| Consultants | \$ - | | |
| Legal Advisers | \$ - | | |
| Tax Advisers | \$ - | | |
| 2. Administrative Expenses | \$ - | | |
| 3. Investor Identification: | \$ - | | |
| Notice/Publishing Approved Plan | \$ - | | |
| Claimant Identification | \$ - | | |
| Claims Processing | \$ - | | |
| Web Site Maintenance/Call Center | \$ - | | |
| 4. Fund Administrator Bond | \$ - | | |
| 5. Miscellaneous | \$ - | | |
| 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | \$ - | | |
| <i>Total Plan Implementation Expenses</i> | | \$ - | |
| Total Disbursements for Distribution Expenses Paid by the Fund: | | | \$ - |
| Line 12 Disbursements to Court/Other: | | | |
| Line 12a <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | \$ - | | |
| Line 12b <i>Federal Tax Payments</i> | \$ - | | |
| Total Disbursements to Court/Other: | | \$ - | |
| Total Funds Disbursed (Lines 9-11): | | | \$ (580,901.41) |
| Line 13 Ending Balance (As of 06/30/2015): | | | \$ 1,701,197.09 |
| Line 14 Ending Balance of Fund - Net Assets: | | | |
| Line 14a <i>Cash & Cash Equivalents</i> | \$ 1,701,197.09 | | |
| Line 14b <i>Investments</i> | \$ - | | |
| Line 14c <i>Other Assets or Uncleared Funds</i> | \$ - | | |
| Total Ending Balance of Fund - Net Assets | | \$ 1,701,197.09 | \$ 1,701,197.09 |
| <i>Report of Items NOT To Be Paid by the Fund:</i> | | | |
| Line 15 Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | |
| Line 15a <i>Plan Development Expenses Not Paid by the Fund:</i> | | | |

STANDARDIZED FUND ACCOUNTING REPORT

Receivership; US District Court Southern District of Indiana

Case no. 1:15-cv-659-JMS-MJD

Reporting Period 05/01/2015 - 06/30/2015

| | Detail | Subtotal | Grand Total |
|--|---|----------|-------------|
| 1. Fees: | | | |
| Fund Administrator | \$ - | | |
| Independent Distribution Consultant (IDC) | \$ - | | |
| Distribution Agent | \$ - | | |
| Consultants | \$ - | | |
| Legal Advisers | \$ - | | |
| Tax Advisers | \$ - | | |
| 2. Administrative Expenses | \$ - | | |
| 3. Miscellaneous | \$ - | | |
| <i>Total Plan Development Expenses Not Paid by the Fund</i> | | \$ - | |
| <i>Line 15b</i> | <i>Distribution Plan Implementation Expenses Not Paid by the Fund:</i> | | |
| 1. Fees: | | | |
| Fund Administrator | \$ - | | |
| Independent Distribution Consultant (IDC) | \$ - | | |
| Distribution Agent | \$ - | | |
| Consultants | \$ - | | |
| Legal Advisers | \$ - | | |
| Tax Advisers | \$ - | | |
| 2. Administrative Expenses | \$ - | | |
| 3. Investor Identification: | \$ - | | |
| Notice/Publishing Approved Plan | \$ - | | |
| Claimant Identification | \$ - | | |
| Claims Processing | \$ - | | |
| Web Site Maintenance/Call Center | \$ - | | |
| 4. Fund Administrator Bond | \$ - | | |
| 5. Miscellaneous | \$ - | | |
| 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | \$ - | | |
| <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | \$ - | |
| <i>Line 15c</i> | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | \$ - |
| Total Disbursements for Plan Administration Expenses Not Paid by the Fund | | | \$ - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | |
| <i>Line 16a</i> | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | \$ - | |
| <i>Line 16b</i> | <i>Federal Tax Payments</i> | \$ - | |
| Total Disbursements to Court/Other Not Paid by the Fund: | | | \$ - |

STANDARDIZED FUND ACCOUNTING REPORT

Receivership; US District Court Southern District of Indiana

Case no. 1:15-cv-659-JMS-MJD

Reporting Period 05/01/2015 - 06/30/2015

| | | Detail | Subtotal | Grand Total |
|-----------------|---|--------|----------|-------------|
| Line 17 | DC & State Tax Payments | | | |
| Line 18 | No. of Claims: | | | |
| <i>Line 18a</i> | # of Claims Received this Reporting Period | | | |
| <i>Line 18b</i> | # of Claims Received Since Inception of Fund | | | |
| Line 19 | No. of Claimants/Investors: | | | |
| <i>Line 19a</i> | # of Claimants/Investors Paid This Reporting Period | 0 | | |
| <i>Line 19b</i> | # of Claimants/Investors Paid Since Inception of Fund | 0 | | |

Receiver:

By: _____
(signature)

William E. Wendling, Jr.
(printed)

Receiver
(title)

(date)



198 South 9th Street
P.O. Box 2020
Noblesville, IN 46061-2020

Carmel - (317) 846-6514
Noblesville - (317) 773-2090

June 30, 2015

United States Securities & Exchange Commission
Chicago Regional Office
175 W. Jackson Blvd.
Suite 900
Chicago, IL 60604

Statement No. 401438 WEW
EIN: 35-1331092
Our File No. 23696-0001

RE: Asset Analysis & Recovery

| | |
|-------------------------------------|--------------------|
| Previous Balance: | \$0.00 |
| Current Fees and Disbursements (+): | \$93,106.66 |
| Receipts (-): | \$0.00 |
| Balance Now Due: | \$93,106.66 |

This statement reflects services and disbursements through 06/30/2015 and may include payments and adjustments subsequent to that date.

EXHIBIT B-1

U.S. SEC

06/30/2015

Statement No. 401438

Our File No. 23696 - 0001

WEW

PROFESSIONAL SERVICES

| | | | | |
|------------|-----|------|--|------------|
| 04/30/2015 | CWB | 0.40 | Private Placement: Review proposed order appointing receiver regarding financial institution requirements; telephone conference with National Bank of Indianapolis regarding possible deposit of receivership funds. | No Charge |
| 05/01/2015 | CWB | 0.30 | Collections: Review proposed order appointing receiver regarding financial institution requirements; telephone conference with National Bank of Indianapolis regarding possible deposit of receivership funds. | \$37.50 |
| 05/01/2015 | WEW | 3.50 | Collections: Prepare for preliminary hearing. Attend hearing and received appointment as the receiver. Meet with Jeff Risinger to discuss issues relating to the Receivership over VFLH, FGC & PinCap. Obtain some documentation from Jeff. Instructions to Matt regarding matters to discuss with Matt Haab Saturday morning. Review declaration of the SEC's forensic accountant. | \$1,137.50 |
| 05/02/2015 | WEW | 3.80 | Collections: Meet with Matt Haab, Mr. Decker and their attorney at Veros office for a discussion about the the business entities under receivership and their operations. | \$1,235.00 |
| 05/03/2015 | WEW | 2.80 | Collections: Further review of documents provided to me by Jeff Risinger. | \$910.00 |
| 05/04/2015 | WEW | 5.50 | Collections: Meet with Jeff and Tobin to discuss FGC delinquent accounts. Develop strategy to collect on these delinquent accounts. Work with the attorney in South Dakota to get releases of UCC Financial filings and mortgage releases. Email from Rob with attachments about FGC delinquent accounts. | \$1,787.50 |
| 05/05/2015 | AGH | 1.00 | Collections: Reviewed things to do and updated priorities. Emails from and to William E. Wendling re request for information. Downloaded form. Letter to Kathryn Pyszka requesting information. Obtained signature and approval from William E. Wendling for same. Emailed request to Ms. Pyszka with cc's to attorneys and Robert Moye. Conference with Matthew T. Lees with instructions from William E. Wendling. | \$125.00 |
| 05/05/2015 | MTL | 7.10 | Collections: Receive and review emails from J. Risinger re: Hades deal satisfaction of mortgage issues and concerns with FarmGrowCap and First Farmers Bank; review multiple memorandums prepared by J. Risinger re: RJ Williams deal (Wilson and Knauer memo) and First Farmers write up; email from Patrick Roberts re: access to Veros shared drive; continue review of Veros' shared drive re: investor information and 2012-14 farm deals | \$1,242.50 |
| 05/06/2015 | AHP | 2.20 | Collections - Meeting with Knauer, followup with Bill | \$605.00 |
| 05/06/2015 | MTL | 2.60 | Private Placement: Receive and review Veros Private Investment Summary, Farm Loan Investor Summary and Other Private Offering Investor Summary from M. Haab | \$455.00 |

U.S. SEC

06/30/2015

Statement No. 401438

Our File No. 23696 - 0001

WEW

| | | | | |
|------------|-----|------|---|------------|
| 05/06/2015 | MTL | 1.20 | Collections: Begin investment/potential clawback analysis for Farm Loan investors; meeting w/ James Knauer, W. Wendling and A. Poindexter re: RJ Williams litigation in Illinois | \$210.00 |
| 05/06/2015 | WEW | 3.50 | Collections: Meeting with Tobin S. at my office to make calls to various FGC borrowers regarding loan payment. Email to Birch and Rosentreter re: loan repayment and order of Receiver. Meet with James Knauer re: status of litigation on the Williams matter. | \$1,137.50 |
| 05/06/2015 | WEW | 1.30 | Private Placement: Meeting with two investors with VP, Andre Guillaume and Eric Armstrong. | \$422.50 |
| 05/07/2015 | AGH | 2.00 | Collections: Memo re research needed. Researched Eastern District of Texas and Eastern District of Michigan local rules, e-filing policies, etc. Instructions to secretary re pleadings binder for William E. Wendling. Conferences regarding notice of appointment of Receiver in all districts with pending matters or real estate/farm loans. | \$250.00 |
| 05/07/2015 | MTL | 3.00 | Collections: Communications with J. Knauer re: RJ Farms litigation and recent motion for change of judge and notices of appt; contact M. Haab re: bank account for receipt of RJ Williams Farm repayment and locations of all private offering borrowers; contact J. Risinger re: farm loan borrowers locations; locate appropriate district courts for borrowers for filing notice of appt; pull form notice of appt for district court filing/recording under 28 USC 754 and 1692 | \$525.00 |
| 05/07/2015 | WEW | 5.90 | Collections: instructions to Tobin regarding mortgage releasew for Harde. Develop strategy regarding the filing of the complaint and the receivership in various districts where litigation might occur. Review information sent by SEC regarding farm loan holding company and investors summary. Supervision over FGC and Crossroads. Send information regarding receivership to Stevenson at Crossroads. Telephone conference with Rob regarding three issues for receivership. Meeting with Anne & Matt to develop action plan resulting from conference call with Rob. | \$1,917.50 |
| 05/08/2015 | AGH | 2.40 | Collections: Instructions from Matthew T. Lees and Anne H. Poindexter regarding information needed for filing of notices of appointment of receiver in other districts. Reviewed draft notices and district information. Researched court information and instructions to secretary re same. Conferences with Anne H. Poindexter and Scott P. Wyatt re status of website pages. Conferences with secretary re information obtained by her from the various districts as to filing of notices. Conference with William E. Wendling re all and regarding letter to investors. | \$300.00 |
| 05/08/2015 | AHP | 1.10 | Supervision: Conference with Bill re: Veros and related entity structure; review of private placement offerings, outstanding and anticipated litigation needed, strategy for supervision of entities and related items. | \$302.50 |
| 05/08/2015 | AHP | 0.40 | Collections: Call to Shaun, review Knauer fee agreement and motion, emails to and from Bill | \$110.00 |

U.S. SEC

06/30/2015

Statement No. 401438

Our File No. 23696 - 0001

WEW

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|------------|-----|------|---|------------|
| 05/08/2015 | AHP | 0.30 | Collections: Review Knauer proposal and motion, revisions to same, instructions to staff re: receiver notices. | \$82.50 |
| 05/08/2015 | MTL | 1.70 | Collections: Receive/review borrower/collateralized property information from J. Risinger for purposes of filing W. Wendling's notice of appointment with various federal district courts; review engagement letter for J. Knauer re: pending RJ Williams Farm litigation in IL | \$297.50 |
| 05/08/2015 | SPW | 0.60 | Supervision - Coordinate ability to post receivership documents on firm website | No Charge |
| 05/08/2015 | WEW | 5.30 | Collections: Review pipeline of businesses associated with Pinfin. Engagement letter from Jim Knauer. Risinger investment fund IRA. Explanation by his attorney. Risinger's explanation regarding UCC filings and Crossroads. Reach out to two investors at the request of Matt. Coordinate filing the complaint and appointment of receiver in various federal district courts. Review proposed pleadings Jim has offered to file in federal court. Review pleadings in the Williams case. | \$1,722.50 |
| 05/09/2015 | AGH | 5.10 | Collections: Telephone conference with Anne H. Poindexter re status of filings of notice of appointment of receiver in other district courts and memo re same. Reviewed things to do and updated priorities. Conference with William E. Wendling re FGC v Williams pleadings and downloaded all of same. Instructions to secretary to prepare binder of same. Coordinated preparation of filing fee checks for district courts. Prepared Notices of appointment of receiver for filings in Texas, New York, Delaware Michigan, Illinois and Oregon. Burned CD's with pdf copies of all. Instructions to secretary regarding filing of same via fedex. | \$637.50 |
| 05/09/2015 | AHP | 0.90 | Supervision: Conference call, followup with Bill, instructions to staff re: filings | \$247.50 |
| 05/09/2015 | SPW | 0.10 | Supervision - Meet with paralegal re: filing fee checks | No Charge |
| 05/09/2015 | WEW | 3.40 | Collections: Work with paralegal regarding filing notices in various states about the receivership and the complaint. Draft letter to investors. Review complaint filed in Illinois. | \$1,105.00 |
| 05/11/2015 | AHP | 0.40 | Collections: Conference with Bill re: Williams litigation, brief meeting with Risinger and others | \$110.00 |
| 05/11/2015 | MTL | 4.50 | Collections: Research re: appropriate Federal District Court divisions to file SEC complaint and order appointing Bill as receiver; coordinate multiple filings of complaint and order in Federal District Courts to preserve receiver's ability to bring all actions in Southern District of Indiana; continue review of farm loan documents on Veros' shared drive; locate out of state property related to loans by Veros and private offerings; email from W. Wendling re: RJ Williams upcoming payments; emails to/from M. Haab re: property locations | \$787.50 |

U.S. SEC

06/30/2015

Statement No. 401438

Our File No. 23696 - 0001

WEW

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|------------|-----|------|---|------------|
| 05/11/2015 | WEW | 5.70 | Collections: Review mailing list investors. Telephone call from Rob regarding language for letter to investors. Revise and edit the same. Prepare for meeting with Tobin and Jeffrey. Meet with Tobin and Jeffrey to discuss status of FGC loans. PinCap matters. PinFin supervision. | \$1,852.50 |
| 05/12/2015 | AGH | 1.10 | Collections: Emails from and to Cody Knight and Scott Starr regarding filings of Notices of appointment of Receiver in USDC Western Michigan and in Northern Indiana. Processed invoice from Rayman and Knight for filing of Notice in USDC Western Michigan. Reviewed and organized things to do. Set up additional electronic files. Conferences with Anne H. Poindexter and Matthew T. Lees re status. | \$137.50 |
| 05/12/2015 | MTL | 3.30 | Collections: Conference w/ W. Wendling re: following up with Jeff Risinger re: Pin Financial deal documents and obtaining funds from Farmers Bank & Trust for the RJ Williams loan; contact Farmers B&T to coordinate wire transfer of \$170,000 payment to Farmgrowcap Receivership account (call and email); contact J. Risinger re: Pin Financial deals; call from J. Risinger re: delivering same. | \$577.50 |
| 05/13/2015 | MTL | 0.30 | Collections: Review Pin Financial/FarmGrowCap mail (attorney's fee invoices for Oregon and RJ Williams matters). | \$52.50 |
| 05/13/2015 | MTL | 3.30 | Collections: Receive boxes of Pin Financial deal documents from Jeff Risinger; begin review of Pin Financial deal documents for HF Land GP deal, True Blue Berry deal (2015); True Blue Berry deal (2013) and Yeager deals; email exchange w/ J. Risinger re: same | \$577.50 |
| 05/13/2015 | WEW | 3.50 | Collections: Telephone to John Connor True Blue Group regarding payment schedule. Telephone call with David Cox regarding the lawsuit. Telephone conference with Steve Wilson of First Farmers Bank and Trust regarding litigation and the bank forwarding crop payments for Williams. Telephone call to Birch regarding repayment schedule for Crossroads and Kirbach. Meeting with Tobin to discuss his efforts to generate fees for loan placements. Telephone call to various accounting firms soliciting bids to do accounting for the receivership. | \$1,137.50 |
| 05/13/2015 | WEW | 1.30 | Private Placement: Telephone call from investores (Harlow, Davies) in response to receiver' sletter. Questions and suggestions from Haab regarding several private offerings. | \$422.50 |
| 05/14/2015 | AGH | 1.80 | Collections: Scanned and coded notice of appointment of receiver filed in USDC Northern IN. Located and downloaded confirmation and copies of all USDC filings of Notice of Appointment of Receiver. | \$225.00 |
| 05/14/2015 | MTL | 1.40 | Collections: Email from W. Wendling re: communications with Harold Birch on the status of Crossroads and Kirbach loan repayments; continue review of Pin Financial deals - Harges, Yeager, etc. | \$245.00 |
| 05/14/2015 | WEW | 1.40 | Collections: Email to Steve Wilson confirming agreement regarding the banks payment of Williams crop loans. Email from Tobin regarding his efforts to generate fees. | \$455.00 |

U.S. SEC

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Statement No. 401438

Our File No. 23696 - 0001

WEW

| | | | | |
|------------|-----|------|---|------------|
| 05/15/2015 | AHP | 0.30 | Collections: Conference with W. Wendling, Jr.; review/discuss True Blue private placement deals and meeting notes from Risinger; collection issues | \$82.50 |
| 05/15/2015 | AHP | 0.30 | Collections: Conference with W. Wendling, Jr.; review and discuss status of Williams litigation and potential for settlement conference | \$82.50 |
| 05/15/2015 | MTL | 1.20 | Collections: Review and analyze Adam Decker proposed buyout of Veros Partners re: dental advisory and business consulting; meeting w/ W. Wendling to review upcoming payments for multiple borrowers (True Blue, Blue Crop (Heritage and Midwest); call from S. Wilson re: RJ Williams payment; email from S. Wilson confirming that \$168,000 will be transferred to receivership bank account | \$210.00 |
| 05/15/2015 | WEW | 4.40 | Collections: Extended meeting with Jeff to review the Williams farm litigation matter, the Crossroads loan matter and True Blue Company affiliations and operations. Also discussed the Boyer farm loan. Telephone call to Oregon attorney regarding Boyer loan. Discussed possible resolution of the Williams matter with Anne. | \$1,430.00 |
| 05/18/2015 | MTL | 2.90 | Collections: Contact M. Haab re: Blue Crop Group payments (Heritage and Midwest) in June; review information from M. Haab re: bank accounts set up to receive payments from Blue Crop Group loans/refinance; review True Blue Berry bank account information and how lease payments were paid to Veros; coordinate and set up accounts to receive True Blue lease payment on May 25. | \$507.50 |
| 05/18/2015 | MTL | 0.50 | Collections: Email from First Farmers confirming pending wire transfer to receivership account of RJ Williams 2014 crop insurance; send additional instructions to First Farmers Bank and Trust to complete RJ Williams fund transfer; contact R. Taylor at NBI for necessary wire information. | \$87.50 |
| 05/18/2015 | WEW | 3.40 | Collections: Several telephone calls regarding the Crossroads Farm loan and pay off. Conference call with all parties regarding the Crossroads Farm loan. Telephone calls from two investors regarding my letters to investors. | \$1,105.00 |
| 05/19/2015 | AHP | 0.50 | Supervision: Conference with W. Wendling, Jr. | \$137.50 |
| 05/19/2015 | MTL | 3.10 | Collections: Conference w/ A. Haworth re: 7 Pin Financial deals and investor communications/document receipt; conference w/ W. Wendling re: subordination issue with Crossroads Farms and 2015 crop; research re: UCC subordination issue (Crossroads); conference w/ W. Wendling re: Crossroads' lenders executing a subordination agreement. | \$542.50 |
| 05/19/2015 | WEW | 4.20 | Collections: Several email and telephone calls from Tobin regarding his efforts to generate income. Telephone conference with lending institutions, Harold Birch and Crossroads relating to new financing to satisfy debt owed FGC. Follow-up information from Jeff to resolve issues with refinance of Crossroads. | \$1,365.00 |

U.S. SEC

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Statement No. 401438

Our File No. 23696 - 0001

WEW

| | | | | |
|------------|-----|------|--|------------|
| 05/20/2015 | WEW | 0.90 | Collections: Review Crossroad documents to discuss with Jeff and Harold status of loan and strategy for collecting note. | \$292.50 |
| 05/21/2015 | AGH | 0.10 | Collections: Instructions from William E. Wendling re tax documents for Jennings Design. | \$12.50 |
| 05/21/2015 | AHP | 1.60 | Collections: Conference with W. Wendling, Jr.; conference call with SEC; call with Hobson re: McFarland payment; call with Haab | \$440.00 |
| 05/21/2015 | AHP | 0.30 | Supervision: Conference with NBoFI, Rich Taylor, re: receivership accounts and communication issues; ensure copies are corrected | \$82.50 |
| 05/21/2015 | AHP | 1.10 | Collections: Blue Berry - conference with W. Wendling, Jr. re: potential refinance; review materials/emails re: same | \$302.50 |
| 05/21/2015 | AHP | 0.30 | Collections: Conference with W. Wendling, Jr.; review 2013 and 2014 schedules; settlement email | \$82.50 |
| 05/21/2015 | MTL | 0.20 | Supervision: conference w/ C. Bonty re: receivership estate accounting. | \$35.00 |
| 05/21/2015 | MTL | 1.80 | Collections: Coordinate holding account for True Blue Berry mid-term loan wire transfer; call to R. Taylor re: same; conference with Cari W. Bonty True re: Blue Berry payments; two telephone conferences w/ R. Taylor and C. Bonty re: True Blue account set up; call to True Blue Berry counsel with wire instructions; email to counsel re: same; email confirmation from True Blue Berry counsel of wire transfer timing; receive/review True Blue Berry loan agreement and loan summary from its counsel | \$315.00 |
| 05/21/2015 | WEW | 1.00 | Private Placement: Discussion with True Blue Berry Management council regarding payment for May 22, 2015. | \$325.00 |
| 05/21/2015 | WEW | 4.00 | Collections: Communications to the defense counsel of the Williams loan and to Steve Wilson at the bank looking to schedule settlement conference. Supervision of Tobin as a relates to several fee-generating projects. Telephone call to Harold Burch regarding Crossroads refinancing. Email to Rob regarding conversation with Matt Haab relating to early payment to McFarland and instructions from Haab to investor to refund borrower. Follow-up telephone conversation with Rob regarding same. Telephone conference with McFarland's attorney requesting documents and escrow \$2.5 million. | \$1,300.00 |
| 05/22/2015 | AGH | 0.60 | Private Placement: Prepared electronic copies of all PPMs for transmittal to Somerset. | \$75.00 |
| 05/22/2015 | WEW | 2.20 | Private Placement: Telephone call from Bruce Grubb an attorney that represents Farmers Bank and Trust. He was inquiring about releases on 2015 crops for Blue. Review documents he sent me. Confirm payment from Blue into the National Bank of Indianapolis. Email and numerous attachments from Matt Haab containing information about True Blue. Email and telephone calls to and from several investors regarding my request for information. | \$715.00 |

U.S. SEC

06/30/2015

Statement No. 401438

Our File No. 23696 - 0001

WEW

| | | | | |
|------------|-----|------|---|------------|
| 05/22/2015 | WEW | 1.20 | Supervision: Extended discussions with Matt and Adam regarding the potential sale of Veros consulting business to Adam and three other employees. | \$390.00 |
| 05/22/2015 | WEW | 3.00 | Collections: Letter from David Cox regarding the Williams litigation and a response email to that correspondence. Several email and telephone calls from Tobin Senefeld related to his efforts to generate financial fees. | \$975.00 |
| 05/26/2015 | MTL | 0.10 | Collections: Confirm receipt of True Blue Berry payment of \$352,000. | \$17.50 |
| 05/26/2015 | WEW | 5.60 | Collections: Review documents reflecting who the investors were in the Farm Grow Cap and the investors in the VFLH operations. Review documents prepared by Jeff Risinger relating to a deed in lieu of foreclosure to present to the owners of Crossroads Farms. Received a commitment letter from First Financial wealth management on the Crossroads Family Farms refinance. Letter to the Stevensons regarding signing the deed. Telephone conference with Harold Burch regarding the Crossroads refinance and the Kirbach loan. Email to David Cox expressing my resolve to reach a settlement shortly or continue with litigation. Conference with paralegal to discuss responses that she is receiving from investors relating to the information requested. | \$1,820.00 |
| 05/27/2015 | MTL | 3.70 | Collections: Conference w/ W. Wendling re: coordinating payment on Rockdale LLC and 702 North LLC private offerings; contact M. Haab for payee information on Rockdale and 702; contact R. Taylor re: Rockdale and 702 payments; call from R. Taylor re: Rockdale and 702; contact Phil Whistler (counsel for Loftus - manager of Rockdale and 702) with payment instructions. continue reviewing investor contributions and withdrawals over 2012-14 farm and bridge loans and potential clawback analysis. | \$647.50 |
| 05/27/2015 | WEW | 3.40 | Collections: Email from Steve Wilson with the 2013 payment schedule from the Williams farm. Additional information regarding the 2014 Williams payment schedule. Compare the bank statement of payments to our schedule of payments. Correspondence with Steve Wilson regarding the missing February 2014 bank statement. Discuss payment issue with Jeff Risinger. Conference with Matt Haab regarding the sale of a portion of Veros. Amber, an employee of Veros, discussed her offer to purchase a portion of Veros. Telephone call from Jeff's attorney regarding the release of email from Veros. Contact Rob Moye to discuss the same. | \$1,105.00 |
| 05/27/2015 | WEW | 0.80 | Collections: Additional time today. Communications with Jeff regarding mortgages to be signed by True Blue. Email to the Hartman's attorney attaching mortgages to be signed by them. | \$260.00 |
| 05/28/2015 | MTL | 1.30 | Collections: Continue farm loan investor clawback review/analysis | \$227.50 |

U.S. SEC

06/30/2015

Statement No. 401438

Our File No. 23696 - 0001

WEW

| | | | | |
|------------|-----|------|---|------------|
| 05/28/2015 | WEW | 7.30 | Collections: Conference with Dick Kiefer regarding several issues relating to the operation of Veros Partners. Telephone call from an attorney that represents Crossroads. Conference with Harold Birch regarding status of the refinance of Crossroads. Problems with subordinating the loan to Midland. Telephone call from the Kiels concerning the upcoming mortgage payments. Email from defense attorney for Williams requesting information from the bank about payments. Organize files to reflect investors and potential losses relating to each investor. | \$2,372.50 |
| 05/29/2015 | AHP | 0.20 | Collections: Review Blue Corp. emails re: ownership concerns | \$55.00 |
| 05/29/2015 | WEW | 2.30 | Collections: Discussed with Rob issues about the ownership of the real estate in the Blueberry Farm matter. Telephone conference with Jeff Risinger about ownership of farms and invoices for rent from Blueberry. Correspondence with David Cox regarding accounting and meeting to resolve. Telephone conference with Jeff regarding the Crossroads financing issues. Email to Harold Birch with comments relating to financial issues with Crossroads. Resolve the mortgage execution with Blueberry. Information from Tobin regarding his efforts to generate income from loan commissions. | \$747.50 |
| 06/01/2015 | AHP | 1.00 | Supervision: Meeting with Bill and Matt re: supervision of Haab and Tobin, selection of consultant re: valuation issues , True Blue issue and other pending matters, divide follow up matters, review email, email re: additional information needed from Kelly and Matt | \$275.00 |
| 06/01/2015 | WEW | 0.40 | Collections: Email from Tobin regarding status of various deals regarding commissions for loans. | \$130.00 |
| 06/01/2015 | WEW | 3.00 | Private Placement: Conference with paralegal with instructions to sort out checking account that would go with Blue Crop Group and the receipt of rent from the Blueberry Farms and the checking account to be used to pay the former owners of the farms. | \$975.00 |
| 06/02/2015 | AGH | 1.00 | Private Placement: Conference with William E. Wendling re correspondence with investors and status of loans. Reviewed and responded to emails from investors. Telephone calls from and to investors re same. | \$125.00 |
| 06/02/2015 | AGH | 1.00 | Private Placement: Conference with William E. Wendling and Cari W. Bonty re status of information obtained and needed. Redacted Blue Crop Group - Midwest Interim Secured Loans investor list and forwarded same to William E. Wendling per request. Conferences with William E. Wendling and with Cari W. Bonty and Casandra J. Nelson re documents to be recorded in Michigan. | \$125.00 |
| 06/02/2015 | AGH | 0.20 | Collections: Reviewed correspondence from SDNY Clerk and issues with SDNY filing. Conference with William E. Wendling re same. | \$25.00 |
| 06/03/2015 | AHP | 1.70 | Collections: Review Boyer documents and analyze to prepare for possible foreclosure of Deed of Trust | \$467.50 |
| 06/03/2015 | AHP | 0.30 | Supervision: Review Escrow agreements; instructions to staff | \$82.50 |

U.S. SEC

06/30/2015

Statement No. 401438

Our File No. 23696 - 0001

WEW

| | | | | |
|------------|-----|------|--|------------|
| 06/03/2015 | AHP | 0.30 | Collections: Conference with W. Wendling, Jr. re: pending issues; priorities, call with Moyer | \$82.50 |
| 06/03/2015 | WEW | 4.20 | Collections: Email to Rob explaining several issues that I would like to discuss with him. Conference with Anne re: reasons to file the complaint against Boyer Farms. Work with Casi to file mortgages in Michigan. Prepare for meeting with Tobin regarding his activities to generate commissions. | \$1,365.00 |
| 06/03/2015 | WEW | 2.10 | Private Placement: Prepare information for meeting with Matt Haab at the Veros office. Meeting with Matt to discuss the detailed internal operations of Blue Crop Group and a few other private placement matters. | \$682.50 |
| 06/03/2015 | WEW | 5.10 | Collections: Telephone call from McFarland's attorney regarding financing for True Blueberry. Respond to correspondence from several investors. The proposal from Jim Knauer and from Somerset. Several messages and communications with Tobin regarding various matters that he is pursuing for finders fees. Talk to his attorney regarding the freeze on the Pin Cap checking account. Meeting with paralegal to discuss and set up a number of operating accounts. | \$1,657.50 |
| 06/04/2015 | WEW | 3.40 | Collections: Visit with associate regarding filing mortgages in Michigan. Several calls and emails from investors responding to the receiver's request for information. Review loan documents relating to Boyer Farms regarding collection efforts. | \$1,105.00 |
| 06/04/2015 | WEW | 1.00 | Private Placement: Analyzing the several Blue Crop Group investments and the True Blue Berry Management investments. | \$325.00 |
| 06/05/2015 | WEW | 5.50 | Private Placement: Several issues relating to the Blueberry operation. Payment on the Mezzanine loan inaccurate. Email from Michigan bank regarding the \$750,000 loan to be repaid by Blue Crop Group. Inquiries to defendants relating to this loan. Read private placement memorandum regarding the Mezzanine loan. Meet with a partner of Blue and Company to discuss hiring them as accountants for the receivership. Review information sent by the SEC. Telephone call with a prospective buyer of the private placement offerings. | \$1,787.50 |
| 06/05/2015 | WEW | 1.00 | Collections: Conference with Anne regarding litigation. | \$325.00 |
| 06/07/2015 | WEW | 4.30 | Private Placement: Review the private placement memorandum's for Blue Crop Group. Issues relating to mortgage payments and bank payments. | \$1,397.50 |
| 06/08/2015 | AHP | 0.20 | Collections: Blue Group - review email re: cash flow financing and meeting | \$55.00 |
| 06/08/2015 | CWB | 0.20 | Private Placement: Review Secretary of State information for various private offering entities. | \$25.00 |
| 06/08/2015 | RTS | 0.70 | Supervision - Started research regarding attorney-client privilege as it applies to corporations and employees/officers. | \$175.00 |

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|------------|-----|------|--|------------|
| 06/09/2015 | MTL | 0.30 | Collectons: Conference w/ C. Bonty re: final decision on transferring MainSource escrow funds to new receivership accounts; brief meeting w/ M. Haab re: escrow accounts. | \$52.50 |
| 06/09/2015 | RTS | 1.30 | Supervision - Worked on and completey analysis memorandum regarding attorney-client privilege. | \$325.00 |
| 06/09/2015 | WEW | 4.20 | Collections: Telephone call with an attorney representing Hardes requesting a reduction in fees. Telephone call to Tobin asking for information to resist reducing the fee. Telephone call with Jim Fisher regarding status of his investment. | \$1,365.00 |
| 06/09/2015 | WEW | 1.50 | Private Placement: Prepare for meeting with Matt and Jeff to discuss several issues about Blue Crop Group. Telephone call with attorney representing the bank that has loaned Blue Crop Group with \$750,000. | \$487.50 |
| 06/10/2015 | AHP | 0.90 | Collections: Conference with W. Wendling, Jr. re: update on Blue status and Williams; conference call with Moyer; notes to file | \$247.50 |
| 06/10/2015 | WEW | 1.00 | Private Placement: Follow-up with the private placement offerings discussed yesterday with Matt and Jeff. | \$325.00 |
| 06/11/2015 | MTL | 1.40 | Collections: Conference w/ C. Bonty re: accounting for payments to receiver for RJ Williams; conference w/ W. Wendling re: Hardes deal and preparing memorandum for Hardes counsel | \$245.00 |
| 06/11/2015 | WEW | 6.80 | Collections: Review information from Matt Haab he sent as a follow-up to yesterday's meeting. Review information from the Williams file in preparation of settlement conference. Email to Williams' attorney regarding farm credit payments from 2014 crops. Review Mr. Cox letter regarding the Williams accounting. Send the same to Jeff and Matt. Discussion with Tobin regarding the Hardes fee issue. Further conversations with the employees that want to buy a portion of the Veros business. Follow-up with Harold Burch regarding the Crossroads refinancing. Email to the Steffensen's lawyer re: the deed in lieu of foreclosure. | \$2,210.00 |
| 06/12/2015 | MTL | 3.90 | Collections: Meeting w/ W. Wendling and T. Senefeld re: Hardes; review mutiple emails, due diligence analysis, Hardes budget analysis and pro formas to prepare argument to Hardes on deal Pin Financial fees of approximately \$500,0000 | \$682.50 |
| 06/12/2015 | WEW | 7.20 | Collections: Review numerous emails from Jeff and Matt regarding a response to Mr. Cox accounting letter. Review information from the complaint in Illinois. Conference regarding strategy for settlement. Meeting with Tobin to discuss Hardes response. Boyer collection effort. Notice that Boyer wants to sell equipment. Telephone conversation with Steve Wilson regarding the Williams suit. Coordinate meeting for Monday regarding the resolution of the Williams case. | \$2,340.00 |
| 06/15/2015 | AHP | 2.50 | Collections: Williams; review Cox materials and prepare for conference; conference with Cox and bank to discuss potential settlement | \$687.50 |

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|------------|-----|------|---|------------|
| 06/15/2015 | MTL | 3.00 | Collections: Meeting w/ T. Senefeld re: Hardes deal; review Hardes deal documents provided by T. Senefeld; pull Jennings Design contact information | \$525.00 |
| 06/15/2015 | WEW | 7.40 | Collections: Prepare for meeting with defense counsel regarding the Williams farm. Meet with defense counsel for Williams and counsel for the bank for purposes of resolving the case. Telephone call from Boyer regarding equipment liens. Telephone to Boyer's bank regarding lien on equipment. Review information on Boyer loan. | \$2,405.00 |
| 06/16/2015 | AHP | 1.10 | Collections: Boyer- meeting with B. Wendling, Jr. to review and discuss current status of loan, review security issues and potential for recovery, notes re: same | \$302.50 |
| 06/16/2015 | AHP | 2.00 | Collections: Boyer - meeting with Jeff and W. Wendling, Jr. re: security issues and collection | \$550.00 |
| 06/16/2015 | MTL | 4.30 | Collections: Brief conference w/ W. Wendling re: Boyer update on sale of property and repayment of loan and Hardes response to counsel; complete review of Hardes deal documents and communications between T. Senefeld, Hardes' counsel, and Sandton; draft response letter to J. Cremer re: Hardes deal; review Hardes documents on T. Senefeld flash drive for attachment to letter to Hardes counsel; conference w/ A. Haworth re: Hardes flash drive documents | \$752.50 |
| 06/16/2015 | WEW | 1.30 | Collections: Issues regarding Boyer default. Prepare for meeting with Jeff Risinger re security on Boyer property and history of investment. Telephone calls to Joe Boyer re equipment liens. Organize meeting note re William Farms. Follow-up on hiring an accounting firm. Review and edit Matt's letter to Hardes demanding payment. Review info sent from Tobin re Hardes work product. | \$422.50 |
| 06/16/2015 | WEW | 5.40 | Private Placement: Review PPM regarding BCG distribution options regarding rent collected. Request from True Blue Berry Management regarding 2015. | \$1,755.00 |
| 06/17/2015 | MTL | 3.10 | Collections: Pull together exhibits/attachments detailing Pin Financial work on Hardes deal; complete draft of receiver's response to Hardes' desire to reduce Pin Financial fee without basis; review Hardes fee agreements and conference w/ A. Haworth re: resolving issues with same; email to T. Senefeld re: fee agreement copies; call from T. Senefeld re: Hardes fee agreement and Jennings design project status | \$542.50 |
| 06/17/2015 | WEW | 3.60 | Collections: Prepare for telephone conference with Joe Boyer re equipment liens and note payment. Information from Jeff and Tobin regarding history of Boyer placement. Telephone call to Farm Credit agent regarding liens and priority. Review information regarding Jennings. Letter sent to Cremer regarding Hardes fee. | \$1,170.00 |
| 06/18/2015 | MTL | 1.70 | Collections: Update from W. Wendling re: Hardes' counsel's response to receiver's position on Pin Financial fees. | \$297.50 |

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|------------|-----|------|---|------------|
| 06/19/2015 | MTL | 2.70 | Collections: Email from and conference w/ W. Wending re: preparing wire instructions for Hardes deal; pull wire instructions for new Receiver account for Pin Financial; email to T. Senefeld re: Hardes closing preparation; telephone conference w/ T. Senefeld re: Hardes and Boyer deals | \$472.50 |
| 06/19/2015 | WEW | 0.70 | Private Placement: Confirmation that BCG mortgage payments made. Finalize email to adverse counsel re settlement. Update Rob on accounting firm selection. | \$227.50 |
| 06/19/2015 | WEW | 4.00 | Collections: Telephone calls to Veros attorney in Eugene re Boyer lien issues. Telephone call to Boyer's lawyer. Efforts to find new counsel in Eugene re collection on Boyer. Hardes fee issue. Review material Tobin sent regarding work on Hardes loan in prep of call to adverse counsel. | \$1,300.00 |
| 06/22/2015 | AHP | 0.20 | Collections: Boyer - review security with B. Wendling and plans for meeting | \$55.00 |
| 06/22/2015 | AHP | 0.50 | Collections: Conference with B. Wendling re: South Dakota loan status; potential for litigation and Boyer lien deferences | \$137.50 |
| 06/22/2015 | AHP | 0.30 | Supervision: Case management call with Court. | \$82.50 |
| 06/22/2015 | MTL | 1.90 | Collections: Receive/review invoice from T. Senefeld and Pin Financial on fee earned on Hardes deal and to be submitted to Conterra for inclusion in the closing; work on Hardes closing preparation (securing payment of Pin Financial fees) | \$332.50 |
| 06/23/2015 | MTL | 0.60 | Collections: Emails from T. Senefeld re: Pin Financial invoice for Hardes closing | \$105.00 |
| 06/23/2015 | WEW | 7.00 | Collections: Several telephone calls to Oregon attorneys regarding the delinquency of the Boyer loan. Schedule meeting in Eugene Oregon for next week. Review UCC filings and other documents relating to security loan to Boyer. Telephone call to Rob regarding Hardes fee and Boyer collection effort. Telephone conference with Tobin regarding Hardes fee. Respond to Investor email requesting information about the receivership and the efforts to distribute money from investments. Telephone call to Jim Cherry regarding loan repayment to various private placement investments. | \$2,275.00 |
| 06/23/2015 | WEW | 2.30 | Supervision: Extended telephone call with Dick Kiefer regarding several issues about the receivership including the cost of an accountant. Telephone calls to other defendants counsel regarding selection of accounting firm. | \$747.50 |
| 06/24/2015 | AHP | 0.70 | Collections: McFarland/Blue Crop Group - review proposed agreement and email | \$192.50 |

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|------------|-----|------|---|------------|
| 06/24/2015 | CWB | 1.00 | Collections: Conferences with W. Wendling and M. Lees regarding Midwest Blueberry Farms bank account; Telephone conference with J. Risinger regarding signatory on Macatawa Bank account; conference with W. Wendling; note instructions; email to T. Senefeld with instructions for wire transfer of funds from Midwest Blueberry Farms bank account to Receiver bank account. | \$125.00 |
| 06/24/2015 | CWB | 0.30 | Private Placement: conference with A. Haworth; emails to/from M. Haab regarding obtaining balance of funds in MainSource escrow accounts. | \$37.50 |
| 06/24/2015 | MTL | 2.00 | Collections: Telephone conference w/ T. Senefeld re: Harde deal, closing and payment of Pin Financial fees and Yeager availability to meet this week; meeting with J. Risinger to discuss closing protocol for 326 Blue Ridge and release of mortgage upon closing and investigative steps on evaluating whether to provide Jennings Design with 326 sales proceeds to complete 320 Blue Ridge project; develop plan to evaluate additional funding to Jennings Design to complete 320. | \$350.00 |
| 06/24/2015 | WEW | 2.20 | Private Placement: Review material for meeting with Matt Haab. Email to Rob re McFarland agreement. Review drafts of McFarland agreement and edit. Telephone conference with Sam Hodson re McFarland. | \$715.00 |
| 06/24/2015 | WEW | 4.30 | Collections: Meet with Jeff to discuss possible legal malpractice action re improper liens and collateral regarding Boyer. Respond to investor questions. Telephone call from Dick Kiefer re selection of accounting firm. Telephone call to lender in the Harde fee payment. | \$1,397.50 |
| 06/25/2015 | AGH | 1.20 | Supervision: Completed calendaring dates and deadlines from Case management plan. Conference with William E. Wendling and Cari W. Bonty re things to do and priorities. Memo re same. Downloaded and reviewed Senefeld's unopposed motion for extension of time to file answer to complaint. | \$150.00 |
| 06/25/2015 | AHP | 3.50 | Collections: Call Rob Moye; multiple calls/emails with Sam Hodson re: True Blue/McFarland deal; conference with B. Wendling, Jr. re: same | \$962.50 |
| 06/25/2015 | CWB | 0.50 | Private Placement: Emails with J. McGowan at Veros regarding MainSource Bank escrow accounts; brief conference with W. Wendling; draft correspondence to MainSource directing closing of escrow accounts. | \$62.50 |
| 06/25/2015 | WEW | 7.60 | Private Placement: Meeting with Matt Haab to discuss several issues relating to the operation of the private placements. Meeting with Tobin and Scott Yeager regarding Yeager investments. Telephone calls with Sam Hodson regarding McFarland release and loan. Telephone conference with Rob to discuss McFarland release issue. Review Jennings spreadsheet re house improvements and additional money. Notify Blue & Co that it will be the accounting firm. | \$2,470.00 |

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|------------|-----|------|---|------------|
| 06/26/2015 | AHP | 3.90 | Collections: True Blue - multiple calls and emails from/to Sam Hodson re: McFarland deal; call from Rob Moye; conference with W. Wendling, Jr.; work on Receiver's Motion; instructions re: same; receive and review loan term sheet; review draft loan documents | \$1,072.50 |
| 06/26/2015 | CWB | 2.80 | Private Placement: Conference with W. Wendling and file team regarding True Blue Berry Management and Mr. McFarland; note instructions; prepare spreadsheet of combined all investors; conference with A. Haworth regarding motion for authorization to sign agreement. | \$350.00 |
| 06/26/2015 | WEW | 2.30 | Collections: Telephone call from collection agent re Boyer farm equipment. Email from Boyer. Review file for payment list. | \$747.50 |
| 06/26/2015 | WEW | 5.30 | Private Placement: Meeting with paralegal to prepare motion regarding McFarland agreement. Notice letter to investors re McFarland agreement. Status of mortgage filing in Michigan. Telephone call to defense counsel regarding McFarland matter. Follow-up on Hardes matter. Haab's email re Jennings. | \$1,722.50 |
| 06/28/2015 | AHP | 0.80 | Collections: True Blue - review and revise Receivers Motion, instructiosn to Anita re; hyerplinking and other items for filing, email to Bill re: contact with counsel and prep for filing | \$220.00 |
| 06/29/2015 | AHP | 0.30 | Collections: Blue Berry- final revision to petition, instructions to Anita re: file and call to court | \$82.50 |
| 06/29/2015 | MTL | 3.00 | Collections: Conference w/ W. Wendling re: Hardes deal and communication w/ Hardes' counsel; telephone conference w/ T. Senefeld and W. Wendling to prepare response to Hardes' counsel on fees owed to Pin Financial; call from T. Senefeld re: Hardes' timeline; follow-up call from T. Senefeld re: same and Jennings Design deal (T. Senefeld to contact realtor to confirm list price for 320 upon completion); Coordinate with First American Title on 326 Blue Ridge closing; email exchange w/ Stacey Fowler at First American re: 326 closing preparation; email exchange w/ J. Risinger re: mortgage release on 326 and HUD request; call from T. Senefeld re: Hardes timeline and additional documentation on Pin Financial's efforts to secure Hardes funding | \$525.00 |
| 06/29/2015 | WEW | 4.80 | Collections: Prepare for trip and meeting with Boyer in Oregon. Problems with Veros business sale. Sign agreement with McFarland. Conference with Matt and Tobin re Hardes response. Review Jennings status with Matt. Telephone call with First Farmer's attorney regarding payment on \$750,000. Questions to Jeff regarding the same. His responses. | \$1,560.00 |
| 06/30/2015 | AGH | 1.90 | Collections: Reviewed notes. Drafted motion to hire Bradley Copeland and revised affidavit. Conference with Anne H. Poindexter re hourly rates. Email to Brad Copeland re same. Email from Brad Copeland with additional information. Follow up noted. | \$237.50 |
| 06/30/2015 | CWB | 0.30 | Private Placement:Telephone conference with S. Wildey at MainSource Bank regarding transfer of funds; email to W. Wendling regarding same. | \$37.50 |

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|--------------|-----|---------------|---|--------------------|
| 06/30/2015 | MTL | 3.30 | Collections: Prepare wire instructions and mortgage release for 326 Blue Ridge closing on July 1; calls from Bobby Jennings on Jennings Design 326 closing and 320 continued funding; call from T. Senefeld; email from T. Senefeld re: Hardes documentation; call to B. Jennings re: 326 closing and 320 funding; call from T. Senefeld re: Hardes supplemental documents for response to Hardes' counsel; email from R. Taylor re: 326 closing fund transfer procedure; meeting w/ T. Senefeld re: Hardes deal documents and supplemental information to support response to Hardes' counsel. | \$577.50 |
| 06/30/2015 | WEW | 4.80 | Collections: Review information from file regarding Boyer loan and collection efforts. Telephone call to Brad Copeland regarding security liens and other matters to discuss with Boyer. Tobin information regarding Hardes. | \$1,560.00 |
| Total | | 336.70 | | \$91,295.00 |

DISBURSEMENTS

| | | |
|------------|----------------------|---------|
| 04/28/2015 | PHOTOCOPYING CHARGES | \$13.05 |
| 05/01/2015 | PHOTOCOPYING CHARGES | \$14.40 |
| 05/02/2015 | PHOTOCOPYING CHARGES | \$10.20 |
| 05/04/2015 | PHOTOCOPYING CHARGES | \$21.15 |
| 05/06/2015 | PHOTOCOPYING CHARGES | \$0.30 |
| 05/06/2015 | PHOTOCOPYING CHARGES | \$8.55 |
| 05/06/2015 | PHOTOCOPYING CHARGES | \$0.15 |
| 05/07/2015 | PHOTOCOPYING CHARGES | \$6.75 |
| 05/09/2015 | PHOTOCOPYING CHARGES | \$2.40 |
| 05/09/2015 | PHOTOCOPYING CHARGES | \$1.50 |
| 05/09/2015 | PHOTOCOPYING CHARGES | \$69.00 |
| 05/09/2015 | PHOTOCOPYING CHARGES | \$48.30 |
| 05/09/2015 | PHOTOCOPYING CHARGES | \$1.50 |
| 05/09/2015 | FILING FEE | \$46.00 |
| 05/09/2015 | FILING FEE | \$46.00 |
| 05/09/2015 | FILING FEE | \$46.00 |
| 05/09/2015 | FILING FEE | \$46.00 |
| 05/09/2015 | FILING FEE | \$46.00 |
| 05/11/2015 | PHOTOCOPYING CHARGES | \$6.15 |
| 05/11/2015 | PHOTOCOPYING CHARGES | \$0.45 |

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|------------|--|----------|
| 05/11/2015 | PHOTOCOPYING CHARGES | \$2.40 |
| 05/11/2015 | PHOTOCOPYING CHARGES | \$0.60 |
| 05/12/2015 | PHOTOCOPYING CHARGES | \$67.50 |
| 05/12/2015 | PHOTOCOPYING CHARGES | \$11.25 |
| 05/12/2015 | PHOTOCOPYING CHARGES | \$0.45 |
| 05/13/2015 | PHOTOCOPYING CHARGES | \$0.30 |
| 05/13/2015 | FILE NOTICE OF APPT OF RECEIVER IN USDC WESTERN MICHIGAN | \$221.00 |
| 05/14/2015 | PHOTOCOPYING CHARGES | \$0.30 |
| 05/14/2015 | PHOTOCOPYING CHARGES | \$0.15 |
| 05/15/2015 | MILEAGE FEE | \$28.41 |
| 05/15/2015 | PHOTOCOPYING CHARGES | \$0.60 |
| 05/19/2015 | PHOTOCOPYING CHARGES | \$6.15 |
| 05/21/2015 | PHOTOCOPYING CHARGES | \$0.45 |
| 05/22/2015 | PHOTOCOPYING CHARGES | \$1.65 |
| 05/22/2015 | POSTAGE | \$6.66 |
| 05/27/2015 | PHOTOCOPYING CHARGES | \$6.15 |
| 05/28/2015 | OVERNIGHT SHIPPING X'S 3 | \$129.00 |
| 05/28/2015 | OVERNIGHT SHIPPING X'S 2 | \$69.50 |
| 05/29/2015 | PHOTOCOPYING CHARGES | \$1.20 |
| 05/29/2015 | PHOTOCOPYING CHARGES | \$0.60 |
| 05/29/2015 | PHOTOCOPYING CHARGES | \$0.60 |
| 05/29/2015 | PHOTOCOPYING CHARGES | \$0.60 |
| 05/29/2015 | PHOTOCOPYING CHARGES | \$1.80 |
| 05/29/2015 | PHOTOCOPYING CHARGES | \$0.60 |
| 05/29/2015 | PHOTOCOPYING CHARGES | \$13.35 |
| 06/01/2015 | PHOTOCOPYING CHARGES | \$1.05 |
| 06/01/2015 | PHOTOCOPYING CHARGES | \$0.45 |
| 06/02/2015 | PHOTOCOPYING CHARGES | \$13.50 |
| 06/04/2015 | PHOTOCOPYING CHARGES | \$1.05 |

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Our File No. 23696 - 0001

WEW

| | | |
|------------|----------------------|----------|
| 06/05/2015 | PHOTOCOPYING CHARGES | \$2.55 |
| 06/08/2015 | PHOTOCOPYING CHARGES | \$0.30 |
| 06/08/2015 | PHOTOCOPYING CHARGES | \$0.15 |
| 06/09/2015 | PHOTOCOPYING CHARGES | \$0.75 |
| 06/11/2015 | PHOTOCOPYING CHARGES | \$0.60 |
| 06/12/2015 | PHOTOCOPYING CHARGES | \$19.20 |
| 06/12/2015 | PHOTOCOPYING CHARGES | \$0.60 |
| 06/12/2015 | PHOTOCOPYING CHARGES | \$6.45 |
| 06/15/2015 | PARKING FEE | \$5.00 |
| 06/15/2015 | PARKING FEE | \$17.00 |
| 06/15/2015 | PHOTOCOPYING CHARGES | \$2.70 |
| 06/16/2015 | PHOTOCOPYING CHARGES | \$12.75 |
| 06/16/2015 | PHOTOCOPYING CHARGES | \$1.05 |
| 06/16/2015 | PHOTOCOPYING CHARGES | \$0.60 |
| 06/16/2015 | PHOTOCOPYING CHARGES | \$0.45 |
| 06/16/2015 | PHOTOCOPYING CHARGES | \$0.15 |
| 06/16/2015 | POSTAGE | \$1.42 |
| 06/17/2015 | PHOTOCOPYING CHARGES | \$0.30 |
| 06/17/2015 | POSTAGE | \$6.12 |
| 06/18/2015 | PHOTOCOPYING CHARGES | \$9.00 |
| 06/19/2015 | PHOTOCOPYING CHARGES | \$0.15 |
| 06/22/2015 | BANNER PRINT | \$525.59 |
| 06/23/2015 | PHOTOCOPYING CHARGES | \$52.50 |
| 06/23/2015 | PHOTOCOPYING CHARGES | \$3.75 |
| 06/23/2015 | OVERNIGHT SHIPPING | \$25.96 |
| 06/24/2015 | PHOTOCOPYING CHARGES | \$7.20 |
| 06/24/2015 | PHOTOCOPYING CHARGES | \$25.65 |
| 06/24/2015 | PHOTOCOPYING CHARGES | \$7.50 |
| 06/24/2015 | PHOTOCOPYING CHARGES | \$5.10 |
| 06/25/2015 | PHOTOCOPYING CHARGES | \$1.20 |

U.S. SEC

06/30/2015
 Statement No. 401438
 Our File No. 23696 - 0001
 WEW

| | | |
|--------------|----------------------|-------------------|
| 06/26/2015 | PHOTOCOPYING CHARGES | \$1.20 |
| 06/26/2015 | PHOTOCOPYING CHARGES | \$0.15 |
| 06/26/2015 | PHOTOCOPYING CHARGES | \$11.85 |
| 06/30/2015 | PHOTOCOPYING CHARGES | \$28.20 |
| 06/30/2015 | PHOTOCOPYING CHARGES | \$7.05 |
| 06/30/2015 | PHOTOCOPYING CHARGES | \$0.30 |
| Total | | \$1,811.66 |

Check # Receipt #

ACCOUNTS RECEIVABLE

| | | | | |
|--------|---------|---------|----------|----------|
| 0 - 30 | 31 - 60 | 61 - 90 | 91 - 120 | 121 & up |
| \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

U.S. SEC

06/30/2015

Statement No. 401438

Our File No. 23696 - 0001

WEW

Please enclose this page with your payment and send to:

CAMPBELL KYLE PROFFITT LLP
198 South 9th Street
P.O. Box 2020
Noblesville, IN 46061-2020

Total Amount Due

\$93,106.66

Method of Payment: _____ Check or Money Order
_____ Credit Card (MasterCard, Visa, Discover or American Express)
(Circle One)

Credit Card Information: ***For: Payment of Legal Services and Disbursements***

Name As It Appears On The Card: _____

Cardholder Address: _____

Cardholder Phone Number: _____

Card Expiration Date: _____

Card Number: _____

Amount to be Charged on Card: \$ _____

Signature: _____

Date: _____

Amount of Check or Money Order Payment Enclosed: \$ _____

THANK YOU FOR YOUR PROMPT PAYMENT



198 South 9th Street
 P.O. Box 2020
 Noblesville, IN 46061-2020

Carmel - (317) 846-6514
 Noblesville - (317) 773-2090

June 30, 2015

United States Securities & Exchange Commission
 Chicago Regional Office
 175 W. Jackson Blvd.
 Suite 900
 Chicago, IL 60604

Statement No. 401439 WEW
 EIN: 35-1331092
 Our File No. 23696-0003

RE: Business Operations

| | |
|-------------------------------------|--------------------|
| Previous Balance: | \$0.00 |
| Current Fees and Disbursements (+): | \$49,520.00 |
| Receipts (-): | \$0.00 |
| Balance Now Due: | \$49,520.00 |

**This statement reflects services and disbursements through 06/30/2015
 and may include payments and adjustments subsequent to that date.**

EXHIBIT B-2

U.S. SEC

06/30/2015

Statement No. 401439

Our File No. 23696 - 0003

WEW

PROFESSIONAL SERVICES

| | | | | |
|------------|-----|------|---|------------|
| 04/26/2015 | CJN | 0.20 | Supervision: Conference with William Wendling re: research assignment on operations of receiverships. | No Charge |
| 05/01/2015 | MTL | 2.60 | Collections: Meeting with W. Wendling and Jeff Risinger at Risinger's office re: farm loans, Veros investors and PIN Financial details | \$455.00 |
| 05/01/2015 | WEW | 2.80 | Private Placement: Review email correspondence from the attorney for Mainsource Bank. Discussed with Rob the issue relating to the bank refusing to release funds it considers not part of the receivership. | \$910.00 |
| 05/02/2015 | MTL | 4.30 | Collections: Meeting with W. Wendling, M. Haab, A. Decker and J. McCulley at Veros office re: 2012-2014 farm loans, Veros operations and employees, issue with MainSource operating loan; return to office to coordinate receivership plan, call to MainSource counsel re: operating loan | \$752.50 |
| 05/02/2015 | WEW | 3.60 | Private Placement: Tour of the office. Discuss the issue of the bank failing to turn over the operating account funds. Discuss the same with Rob over the telephone. Requested that Mr. Haab have specific information for the receiver on Monday. Extended telephone call with the bank's attorney regarding the release of money in the Veros operating account. Instruction to Matt Lees regarding retrieving of information from the business operations. | \$1,170.00 |
| 05/03/2015 | WEW | 1.00 | Private Placement: Further consideration of the Main Source bank operating account issue. Email to defendants' counsel stating my position. Telephone calls to defendants' counsel to discuss operating account in more detail. Further review of the order appointing the receiver and formulating an action plan to comply with the order. | \$325.00 |
| 05/04/2015 | AGH | 0.70 | Collections: Downloaded and saved email and attachments from Risinger to attorneys. Copied all items on flash drive from Risinger to related folder in matter file. | \$87.50 |
| 05/04/2015 | AGH | 5.00 | Supervision: To Veros Partners to review information needed for bank accounts and remote access to files. Conference with Cari W. Bonty re various account matters and set up, deadlines, etc. Downloaded lease received from Adam Decker and forwarded same to William E. Wendling for review. Connected with Box.com and downloaded account listing. Forwarded copies of same to William E. Wendling, Matthew T. Lees and Cari W. Bonty. Follow up noted. | \$625.00 |
| 05/04/2015 | MTL | 4.70 | Private Placement: Prepare for site visit to Veros to meet with M. Haab and A. Decker to review Veros bank account information and accessing private offering files and other Veros files; meeting with M. Haab to review bank account information and private offering information; meeting w/ A. Decker re: immediate Veros needs/issues involving lease payments and employees | \$822.50 |

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| 05/04/2015 | WEW | 2.00 | Private Placement: Telephone call from Brian Jennings regarding further distribution of funds to complete construction of homes. Respond to several email messages. | \$650.00 |
| 05/04/2015 | WEW | 1.30 | Supervision: Instructions to Matt and Anita regarding their visit to the Emerson Street office. Determine bank account and access to computer. | \$422.50 |
| 05/05/2015 | WEW | 4.30 | Supervision: Meeting with Matt H. and Adam D. at their office to discuss office administration issues. Conference with four employees regarding the status of the receivership and their employment. Follow-up regarding my meeting with Tobin and Jeff. Instructions to Matt Lees. Regarding bank transfers. | \$1,397.50 |
| 05/05/2015 | WEW | 3.00 | Private Placement: Further discussions with Matt regarding the 27 private placement offerings. Respond to several email and phone calls from investors. | \$975.00 |
| 05/06/2015 | AGH | 0.80 | Collections: Status conference with William E. Wendling and Matthew T. Lees. Reviewed loan status and details. Scanned and coded same. | \$100.00 |
| 05/06/2015 | AHP | 0.30 | Supervision - Call with Taylor re: open accounts | \$82.50 |
| 05/06/2015 | MTL | 0.20 | Private Placement: Telephone conference w/ Ameritrade and W. Wendling re: services it provides to Veros and its potential to terminate custodian relationship with Veros | \$35.00 |
| 05/06/2015 | MTL | 1.50 | Collections: Review and analyze wealth management employees with Veros clients and their potential resignations/impact on Veros assets/investors | \$262.50 |
| 05/06/2015 | WEW | 2.50 | Supervision: Conference call with Ameritrade representatives regarding the status of the custodial account with VP. Telephone conference with Rob S. at the SEC regarding receiver's responsibilities for FGC. Telephone conference with National Bank of Indianapolis straightening out tax identification numbers. | \$812.50 |
| 05/07/2015 | AGH | 0.10 | Collections: Reviewed William E. Wendling's correspondence to Birch Family Farms regarding payments due. | \$12.50 |
| 05/07/2015 | WEW | 1.40 | Supervision: Follow-up with TD Ameritrade. Review accounting for the amount of dollars in each of the banks accounts. Bank accounts summary from SEC. | \$455.00 |
| 05/08/2015 | AHP | 1.30 | Private Placement: Begin review of True Blue Private Placement Memorandum | \$357.50 |
| 05/08/2015 | WEW | 2.10 | Supervision: Finalize transfer funds from the defendant's to the National Bank of Indianapolis. Investigate True Blue initial funding. Operational issues regarding management of Veros. | \$682.50 |
| 05/11/2015 | AGH | 0.10 | Supervision: Conference with William E. Wendling re: Status of filings. Emails from and to Matt Haab re banks statements. | \$12.50 |

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| 05/11/2015 | MTL | 0.20 | Supervision: Review investor letter from receiver and edit same. | \$35.00 |
| 05/11/2015 | MTL | 2.70 | Collections: Extended conference w/ W. Wendling, T. Senefeld and J. Risinger at Carmel Office re: Farms loans (RJ Williams, Crossroads, Rosentreter, Boyer), including status updates on repayment, litigation potential, and involvement of Harold Birch; review status of seven (7) Pin Financial deals in process and potential recover amounts | \$472.50 |
| 05/12/2015 | WEW | 6.30 | Supervision: Meeting with Matt H. at Veros office to discuss office supervision matters. Termination of three employees. Termination contract with Kyle Thompson. Visit with Kelly regarding business operations. Discussed with Adam and Matt the issue of spinning off the consulting part of the operation to Adam. Review proposal regarding the same. Continued reviewing the private placement offerings with Matt. | \$2,047.50 |
| 05/13/2015 | AGH | 1.80 | Collections: Began reviewing and downloading FGC loan details 2012 - 2014 and organizing files. Set up additional electronic files. Conferences with and instructions from William E. Wendling re additional priorities and memo re same. | \$225.00 |
| 05/13/2015 | AGH | 0.10 | Collections: Memo to Jim Knauer re Wednesday's telephonic meeting with William E. Wendling as to FGC v Williams matter. | \$12.50 |
| 05/13/2015 | MTL | 1.00 | Collections: Complete inventory of multiple Pin Financial deals (Yeager (Frisco and Carmel) and HF Land) | \$175.00 |
| 05/13/2015 | WEW | 1.50 | Supervision: Administrative issues relating to Monitoring Veros Partners. Employment contract re Thompson. | \$487.50 |
| 05/14/2015 | AGH | 0.20 | Collections: Conference with Matthew T. Lees re Risinger/FGC flash drive contents and binders received from Risinger. | \$25.00 |
| 05/14/2015 | MTL | 5.10 | Supervision: Continue preparing for K. Morgan meeting and establishing criteria for her supervision of M. Haab | \$892.50 |
| 05/14/2015 | WEW | 5.00 | Private Placement: Telephone call from attorneys that represent True Blue. Discussed outlining a payment for various loans. Telephone call to financial advisor company inquiring about the possibility of selling the private placement offerings. Email to Rob regarding status. Review the five private placements of True Blue Group and the one farm offering. Telephone conference with Matt regarding administrative issues with Veros Partners and explanation of procedures followed in the farm offerings starting from acceptance of investor check all the way through repayment. | \$1,625.00 |
| 05/15/2015 | AGH | 0.40 | Supervision: telephone call from James Hamstra, independent contractor for PinCap. Memo to William E. Wendling re all. | \$50.00 |
| 05/15/2015 | MTL | 1.30 | Supervision: Review Kelly Morgan monitoring plan for M. Haab; begin outline of K. Morgan reporting requirements | \$227.50 |

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| 05/15/2015 | WEW | 1.40 | Private Placement: Telephone call with two investors. Telephone conference with Matt regarding Rockdale status relating to a letter from attorney representing borrower. Telephone call to Phil Whistler re question about Veros Partner being manager of Rockdale and authority of Receiver. Email to Rob re two week report on receivership. Instruction to Matt Lees regarding checking accounts and receipt of funds. | \$455.00 |
| 05/18/2015 | MTL | 0.20 | Collections: Conference w/ A. Poindexter re: sale of private offering/management of same | \$35.00 |
| 05/18/2015 | MTL | 0.80 | Supervision: Contact K. Morgan to schedule a meeting re: M. Haab report; Continue work on report topics/requirements. | \$140.00 |
| 05/18/2015 | MTL | 1.00 | Supervision: Meeting w/ W. Wendling re: Kelly Morgan reporting requirements on M. Haab's investment advisory activities; work on structuring K. Morgan report | \$175.00 |
| 05/18/2015 | WEW | 1.20 | Private Placement: Meeting with Brett McKamey, investment manager, to discuss issues related to the private placement. Telephone conference with Rob regarding issues raised in my report of May 15, 2015 | \$390.00 |
| 05/19/2015 | AGH | 0.40 | Collections: Conference with Matthew T. Lees re loan files and information from Risinger, discussed organization of same. | \$50.00 |
| 05/19/2015 | MTL | 1.60 | Supervision: Continue work on K. Morgan report requirement per telephone conference w/ R. Moye and W. Wendling on 5/18 | \$280.00 |
| 05/19/2015 | WEW | 1.00 | Private Placement: Respond to three investors questions regarding dissemination of information. Meeting with accountant from Somerset. Conference with Matt Lees regarding supervision of Haab. | \$325.00 |
| 05/20/2015 | MTL | 2.40 | Supervision: Travel to Veros offices w/ W. Wendling; meeting w/ Kelly Morgan re: supervisory role over M. Haab and requirements for reporting to receiver; Morgan report to include Haab activity re: discretionary trading, client communications, trading in compliance with clients' investment policies; meeting w/ M. Haab, A. Decker and W. Wendling to review employee hiring/terminations; return to office; email to K. Morgan re: follow-up on reporting requirements on Haab to receiver; call from Senefeld's counsel re: Pin Financial capital requirement compliance for FINRA. | \$420.00 |
| 05/20/2015 | MTL | 2.50 | Collections: Meeting w/ M. Haab, A. Decker and W. Wendling to review McFarland payout on Blue Crop investment, bank account for True Blue 5/25/15 payment, and Decker buyout terms | \$437.50 |
| 05/20/2015 | WEW | 4.50 | Supervision: Prepare items to review with Matt Haab. Meeting with Matt at the Veros office. Meeting with Kelly re: supervision. Meet with Matt Haab re: supervision and office administration. Meet with Adam Decker re: possible buy out. | \$1,462.50 |

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| 05/21/2015 | MTL | 2.80 | Private Placement: Receive/review escrow account information from M. Haab Veros for private offerings: True Blue Berry, Stadiumred, Blue Crop and FGC; receive/review escrow agreements for True Blue, Stadiumred, Blue Crop and FGC; email to R. Taylor w/ escrow agreements and escrow bank account information; conference w/ C. Bonty re: escrow accounts. | \$490.00 |
| 05/21/2015 | WEW | 2.30 | Supervision: Telephone call to representative of Clifton Larson Allen regarding forensic accounting. Instructions to paralegal regarding bookkeeping entries to the various checking accounts. Discuss with SEC Adam Decker's request to buy a portion of Veros. Follow-up to Matt Haab regarding Tobin Senefeld request for information about Blue Crop. | \$747.50 |
| 05/22/2015 | AGH | 2.10 | Collections: Assisted William E. Wendling with locating and downloading additional documents from Risinger and Haab re collections issues with loans | \$262.50 |
| 05/26/2015 | AGH | 0.50 | Collections: [FGC v Williams] Reviewed emails from William E. Wendling and Anne H. Poindexter re status of Williams collection matter. Checked Knauer website re same and downloaded Notice of Court of Stay of Ancillary Proceedings by the Federal Court (re SEC v Veros, et al0, and downloaded docket entry setting 7/23/15 telephonic status conference. Forwarded all to William E. Wendling for review. Calendared status conference. | \$62.50 |
| 05/26/2015 | AGH | 2.00 | Supervision: Worked on PPM overview spreadsheet. Conference with Cari W. Bonty re all. | \$250.00 |
| 05/26/2015 | MTL | 3.50 | Collections: Continue review of Pin Financial documents on pending offerings (HF Land GP, Hardes); continue investigating/analysing potential clawbacks; email from W. Wendling re: offer to buyout Veros business consulting/advisory components. | \$612.50 |
| 05/27/2015 | WEW | 1.30 | Supervision: Instructions to paralegal regarding the importance of setting up the bank accounts and the accounting for each of the operations. Several telephone conversations with a representative of the National Bank of Indianapolis relating to how the checking account should be processed. | \$422.50 |
| 05/28/2015 | AGH | 2.00 | Collections: Conference with William E. Wendling and Cathleen E. Fox re organization of investor information and loan matters. Memo re same. Performed detailed review of FarmGrowCap 2014 Investor Summary. Noted items to discuss with William E. Wendling re same. | \$250.00 |
| 05/29/2015 | AGH | 4.40 | Collections: Noted things to do and updated priorities. Continued working on Investor Summaries and 2014 FarmGrowCap Investor Summary in particular. Conferences with William E. Wendling and secretary re same | \$550.00 |
| 05/29/2015 | AGH | 0.20 | Supervision: Conference with William E. Wendling re Xact Data Discovery and data held by them for PinCap and Veros. | \$25.00 |

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| 05/29/2015 | MTL | 3.60 | Private Placement: Review documents from investor (FarmGrowCap, Heritage Bridge PPMs), subscription agreement for Mid-Term Loans and performance report; review Blue Crop Group/True Blue Berry loan summaries. | \$630.00 |
| 05/29/2015 | MTL | 1.10 | Supervision: Work with K. Morgan on additional reporting requirement on Haab activities (work assisting receiver) | \$192.50 |
| 05/29/2015 | WEW | 4.00 | Supervision: Communications from Exact Data regarding their outstanding bills with Veros. Meeting with paralegal to go over instructions about organizing files. Review information relating to private placement investments. Review information from file and from Rob regarding Blue Crop Group in the ownership of Michigan property. | \$1,300.00 |
| 06/01/2015 | MTL | 4.70 | Supervision: Extended conference w/ A. Poindexter and W. Wendling re: K. Morgan report and supervision of M. Haab and his wealth management activities, business consulting sale and Senefeld supervision of Pin Financial deals; modify K. Morgan reporting requirements; recommendation from A. Poindexter re: M. Haab self-reporting activities on weekly basis to M. Lees and W. Wendling for comparison with K. Morgan bi-weekly report; create structure for Haab's self-reporting; pull BGBC Partners contact information and provide to W. Wendling | \$822.50 |
| 06/01/2015 | WEW | 2.00 | Supervision: Extended email response to Mr. Jardine. Telephone conference with accounting firm regarding estimate to do the accounting for the receivership. Meeting with Anne and Matt to discuss supervision over Matt Haab and Veros. Also discussed with them supervision over Tobin. Meeting with grain dealer regarding the procedure to put financing statements and liens against crops. Return telephone calls to several investors | \$650.00 |
| 06/02/2015 | AGH | 0.20 | Collections: Noted receipt of check related to Kirbach farms loan(s) and memo to William E. Wendling re same. | \$25.00 |
| 06/02/2015 | AGH | 0.50 | Collections: FarmGrowCap - Boyer loans. Downloaded Boyer Loan documents from FGC portal, saved copies of same to electronic file, and forwarded copies of same to attorneys for review. | \$62.50 |
| 06/02/2015 | AGH | 3.80 | Supervision: Downloaded court recent filings in USDC and updated pleadings index. Posted same to website pages. Completed detailed review and download of Investor Summary for Cherry Farms Restructuring loan, update Private offerings overview spreadsheet and began detailed review of investor summary for Cherry Farms Individual (Bridge) Loans. Conference with Cari W. Bonty re format for request to banks for all bank statements. Follow up noted. | \$475.00 |

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| 06/02/2015 | MTL | 4.20 | Collections: Review multiple (appr. 25 emails) correspondences between Senefeld, Risinger and Wendling re: True Blue Berry and Blue Crop Group structure (lease/mortgage issues on two farms), True Blue potential purchase of Blue Crop Group, and Hardes mortgage satisfaction; coordinate time to meet with Senefeld on Pin Financial deals (Thursday, 6/4 at 9am); review True Blue RFP; review HF Land GP Raymond James statement and 5/6 email from M. Haab re: same | \$735.00 |
| 06/02/2015 | MTL | 0.70 | Supervision: Review PIN CAP employee's request for unpaid time, office furniture; finalize Haab weekly reporting document | \$122.50 |
| 06/02/2015 | MTL | 0.80 | Supervision: Receive/review/analyze first report from K. Morgan re: Haab's May activities; send copy of report to W. Wendling and A. Poindexter; prepare additional information for future K. Morgan reports; email from T. Senefeld re: Pin Financial operating accounting/funding to pay bills | \$140.00 |
| 06/02/2015 | CJN | 0.70 | Collections: Conference with Bill Wendling re: SEC receivership and True Blue Mortgage Recordings in Michigan. Conference with Cari Bonty. Research recording requirements for Allegan and Van Buren Counties in Michigan. Voicemail for William Wendling. | \$105.00 |
| 06/02/2015 | CJN | 0.10 | Collections: Another voicemail to Bill Wendling re: mortgage recording. | \$15.00 |
| 06/03/2015 | CWB | 1.50 | Collections: Conference with C. Nelson regarding Michigan real estate attorney; note instructions. Research Michigan real estate attorneys; email to C. Nelson regarding same. | \$187.50 |
| 06/03/2015 | MTL | 2.80 | Collections: Receive/review updated True Blue RFP from J. Risinger; resolve issue re: Howell Farms Raymond James statement for \$102,000 CD held as collateral for HF Land GP | \$490.00 |
| 06/03/2015 | MTL | 3.70 | Supervision: Meeting w/ T. Senefeld and W. Wendling to review and discuss Pin Financial projects and operations; budget summary from T. Senefeld for Pin Financial operational funding; work on accountant services proposal from A. Haworth | \$647.50 |
| 06/03/2015 | WEW | 0.40 | Supervision: Telephone conference with Mike Rasor about using his firm to provide accounting. Respond to questions posed by investors relating to materials requested | \$130.00 |
| 06/03/2015 | WEW | 1.10 | Supervision: Discussed issues of supervision with Matt. Meeting with Adam Decker regarding his plans to purchase the consulting business of Veros. Conference with Anne regarding filing a lawsuit against Boyer. | \$357.50 |
| 06/03/2015 | CJN | 0.50 | Collections: Conference with Bill Wendling re: recording of True Blue mortgage. Call to Jeff Risinger re: same. Conference with Bill Wendling re: call to Jeff Risinger. | \$75.00 |

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| 06/03/2015 | CJN | 0.60 | Collections: Call to Jeff Risinger re: mortgage recording issue. Email from Jeff Risinger re: Michigan attorney. Call to Bill Wendling re: same. Conference with Cari Bonty re: research on Michigan real estate attorneys. | \$90.00 |
| 06/04/2015 | AGH | 0.40 | Collections: Email from Matthew T. Lees. Downloaded attachments related to Boyer Farms. Follow-up noted. | \$50.00 |
| 06/04/2015 | AGH | 2.40 | Supervision: Conference with Cari W. Bonty re issues with bank accounts and payments. Conference with William E. Wendling and Anne H. Poindexter re hiring Anne H. Poindexter as counsel for William E. Wendling in Receivership and for other litigation. Reviewed information needed from accountants for proposal for review by SEC. Noted additional things to do and updated priorities. Telephone conference with Nick Eichenseer, William E. Wendling and Cari W. Bonty re documents in SEC's possession and information needed. | \$300.00 |
| 06/04/2015 | CWB | 1.10 | Collections: Review email from C. Nelson; note instructions; Telephone conferences with Michigan real estate attorneys regarding review and recording of mortgage documents | \$137.50 |
| 06/04/2015 | MTL | 1.60 | Collections: Receive and review substantial documentation on Boyer Farms deal from T. Senefeld; email from T. Senefeld re: Jennings Design closing on 326 Blue Ridge and request for additional funding to complete 326 Blue Ridge. | \$280.00 |
| 06/04/2015 | MTL | 3.70 | Supervision: Meeting with T. Senefeld and W. Wendling to review and discuss Pin Financial projects and operations; budget summary from T. Senefeld for Pin Financial operational funding; work on additional accountant services proposal from A. Haworth. | \$647.50 |
| 06/04/2015 | WEW | 2.00 | Supervision: Meeting with Tobin to go over his activities. Meet with an accountant to interview regarding hiring his firm to be the accounts to the receiver. | \$650.00 |
| 06/04/2015 | CJN | 0.90 | Collections: Conference with Cari Bonty re: recording of mortgages in Michigan and status of Michigan attorney communication. Voicemail to Brett Cummings. Call from Brett Cummings. Review email from Cari Bonty to Brett Cummings re: same. Email from Brett Cummings. Conference with Cari Bonty re: Brett Cummings. Conference with Cari Bonty re: Adam Keilen. Conference with Bill Wendling. | \$135.00 |
| 06/05/2015 | CWB | 3.00 | Collections: Review email and engagement agreement from Keilen Law Firm; conference with W. Wendling; scan and email engagement agreement and mortgage documents to Adam Keilen for review. Prepare and send overnight correspondence to A. Keilen enclosing mortgages for recording | \$375.00 |
| 06/05/2015 | MTL | 3.00 | Collections: Receive/review executed mortgage releases from Strategic Funding on Harde deal;. | \$525.00 |
| 06/05/2015 | MTL | 1.40 | Supervision: Receive/review request for operational funding for Pin Financial; work on coordinating operational funding for Pin Financial | \$245.00 |

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| 06/05/2015 | CJN | 0.20 | Collections: Conference with and email from Cari Bonty re: status of mortgage recording. | \$30.00 |
| 06/05/2015 | CJN | 0.10 | Collections: Email from Adam Keilen re: mortgage recording | \$15.00 |
| 06/08/2015 | CWB | 0.40 | Collections: Conference with W. Wendling regarding invoices for TBF real estate and equipment rental; email to W. Wendling with invoices and wire transfer instructions. | \$50.00 |
| 06/08/2015 | MTL | 0.30 | Supervision: Email exchange w/ K. Morgan re: new reporting information on Haab activities | \$52.50 |
| 06/08/2015 | MTL | 3.70 | Supervision: Finalize and distribute time/activity reporting requirements to M. Haab; complete amendments to K. Morgan reporting requirements and distribute same to K. Morgan (increase frequency of reporting); continue work to resolve capital issue for Pin Financial (meeting FINRA requirements and potentially freeing up capital to meet FINRA requirements with receiver oversight). | \$647.50 |
| 06/08/2015 | CJN | 0.50 | Collections: Email from Adam Keilen re: recording of mortgages. Emails from C. Bonty re: confirmation of counties and delivery of executed mortgages to Adam Keilen. Email from Adam Keilen & C. Bonty. | \$75.00 |
| 06/09/2015 | AGH | 4.00 | Supervision: Conference with William E. Wendling re information needed. Located and forwarded same. Conference with William E. Wendling, Matthew T. Lees and Cari W. Bonty to discuss priorities and assignments. Memo re same and follow up noted. | \$500.00 |
| 06/09/2015 | MTL | 2.50 | Collections: Conference with William E. Wendling re: Jennings Design and performing complete review of Jennings Design; begin complete review of Jennings Design deals and upcoming closing on property; email from T. Senefeld re: updates and additional information on Jennigs Design home at 320 Blue Ridge | \$437.50 |
| 06/09/2015 | MTL | 1.60 | Supervision: Telephone conference w/ K. Morgan re: Haab report and transaction reports; meeting w/ W. Wendling, C. Bonty and A. Haworth re: management of private offerings, accounting of private offerings and Veros accounts | \$280.00 |
| 06/09/2015 | WEW | 1.50 | Supervision: Meeting with team to give direction to operating the private placement offerings, allocation of billing time and strategy for operating the private placement entities. | \$487.50 |
| 06/10/2015 | AGH | 0.20 | Supervision: Conference with Cari W. Bonty re updated 2015 True Blue investor summaries from Haab and information contained therein. | \$25.00 |
| 06/10/2015 | AGH | 2.30 | Collections: Downloaded information pertaining to Cherry Farms Bridge Loans, notes, investors and amounts. Instructions to secretary regarding all Cherry Farms loans and information and to prepare binder of same for William E. Wendling | \$287.50 |

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| 06/10/2015 | MTL | 2.80 | Private Placement: Receive/review detailed email and attachments from M. Haab re: Heritage interim loan, midterm interim loan and Blue Crop Group permanent offering; review attached summaries of the foregoing loans/interest. | \$490.00 |
| 06/10/2015 | MTL | 1.20 | Collections: Continue review of Jennings Design deal and proposed use of sales proceeds to complete 326 Blue Ridge | \$210.00 |
| 06/10/2015 | WEW | 4.30 | Supervision: Telephone conference with Rob to discuss several issues. Mr. McFarland, accountants, sale of the business operations of Veros and Tobin. Status of collections report with Rob. Respond to investor questions. Report from Matt Lees regarding the supervision of Veros. Question from the employees that want to buy the business operation of Veros. | \$1,397.50 |
| 06/11/2015 | AGH | 5.20 | Supervision: Reviewed and downloaded investor summaries for Senefeld-Risinger/Champion Securities investment/loan, HF Land GP, PinCap LLC, Jennings Design, Rockdale Holdings, StadiumRed, Veros 702 and JF Wild. Assisted William E. Wendling with various emails and documents. | \$650.00 |
| 06/11/2015 | MTL | 2.50 | Collections: Review and analyze Jennings Design PPM and investor list to determine how to proceed to collect on sale of 320 Blue Ridge. | \$437.50 |
| 06/12/2015 | AGH | 0.80 | Collections: [FGC/VFLH] Reviewed email discussion between William E. Wendling, Risinger and Haab regarding Williams Farms payments. Located and downloaded Williams 2013 Loan documents. Forwarded same to William E. Wendling for review. Conferences with attorneys regarding filings of Notice of appointment of receiver and need to file in South Dakota re Hardes. | \$100.00 |
| 06/12/2015 | MTL | 0.90 | Collections: Review and analyze Jennings design private placement memorandum; | \$157.50 |
| 06/15/2015 | AGH | 0.10 | Supervision: Reviewed activity report from Matt Haab. Set up additional electronic file for weekly reports and memo to attorneys re same. | \$12.50 |
| 06/15/2015 | AGH | 1.00 | Collections: Assisted attorneys in searching for and reviewing information regarding investments by individual in Williams/FarmGrowCap 2014. Email with instructions from William E. Wendling. Downloaded documents on Boyer Loan and forwarded same to William E. Wendling for review. Reviewed responses from Rob Moye re FGC v Williams and from Bruce Grubb re True Blue. Conference with and instructions from Matthew T. Lees re Hardes Documents and Pin Financial. | \$125.00 |
| 06/15/2015 | AGH | 0.20 | Supervision: Conference with William E. Wendling re status of Rockdale Holdings and potential sale of real estate. | \$25.00 |
| 06/15/2015 | MTL | 1.40 | Collections: Receive/review email link from T. Senefeld re: Jennings Design docs for review. | \$245.00 |
| 06/16/2015 | AGH | 0.20 | Private Placement: Letter to Bobby Jennings enclosing mail for him. | \$25.00 |

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| 06/16/2015 | AGH | 0.50 | Collections: Reviewed Cardenas investment history and located information requested regarding RJ Williams investment of 3/3/14. Conference with Anne H. Poindexter and William E. Wendling re same. Email with instructions from W. Wendling. Downloaded documents on Boyer loan and forwarded same to W. Wendling for review. Reviewed responses from Rob MOyer re FGC vs. Williams. Conference with and instructions from M. Lees re: Hardes documents and Pin Financial. | \$62.50 |
| 06/17/2015 | AGH | 4.40 | Collections: Downloaded and reviewed emails and attachments between William E. Wendling, Haab, and Risinger regarding potential prepayment of True Blue Berry Mgmt Secured 2015 loan and related issues. Prepared exhibits for letter to Cremer regarding Hardes deal. Revised and finalized letter and enclosures to Cremer re Pin Financial and Hardes Partnership issues. Scanned and coded all. Email to Cremer with electronic copies, cc to William E. Wendling and Matthew T. Lees. | \$550.00 |
| 06/17/2015 | AGH | 1.00 | Supervision: Conference with and instructions from Matthew T. Lees. Attempted to copy file from flash drive to computer file - error messages re size of file names. Copied down additional files from Veros VPN - closed deals. | \$125.00 |
| 06/17/2015 | CWB | 0.50 | Collections: Review email from and conference with W. Wendling regarding wire transfers to Kiel's; | \$62.50 |
| 06/17/2015 | MTL | 1.00 | Collections: Receive and review email from T. Senefeld re: Jennings Design deal analysis and proposals for 2015; review multiple attachments including 320 Blue Ridge current budget documents and project analysis. | \$175.00 |
| 06/17/2015 | MTL | 0.50 | Supervision: Receive and review bi-weekly report and financial transaction analysis from K. Morgan; compare same to Haab activity report | \$87.50 |
| 06/18/2015 | AGH | 0.40 | Collections: Email from Matthew T. Lees forwarding bank statement for Pin Financial-Hardes Partnership due diligence. Downloaded same. | \$50.00 |
| 06/18/2015 | AGH | 1.40 | Supervision: Downloaded additional information on closed deals from Veros VPN. | \$175.00 |
| 06/18/2015 | CWB | 0.60 | Collections: Review emails from bank; complete wire transfer forms; conference with W. Wendling. | \$75.00 |
| 06/18/2015 | MTL | 2.50 | Collections: Prepare for T. Senefeld meeting on Jennings Design project analysis and structure; meeting w/ T. Senefeld to review Jennings Design project and analysis for remaing homes (43rd Street, 326 Blue Ridge, 320 Blue Ridge) and additional funding request. | \$437.50 |
| 06/18/2015 | MTL | 0.30 | Supervision: Email exchange w/ Wendling, J. Risinger and M. Haab re: insurance policy. | \$52.50 |

U.S. SEC

06/30/2015

Statement No. 401439

Our File No. 23696 - 0003

WEW

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| 06/19/2015 | AGH | 2.70 | Supervision: Completed downloading closed deals information from Veros VPN. Checked court docket. Reviewed and downloaded Private Investments Admin files. Conference with William E. Wendling re same | \$337.50 |
| 06/19/2015 | CWB | 0.40 | Private Placement: office conference with bank representative regarding wire transfers; complete Confirmations of Purchase and email to Millenium Trust. | \$50.00 |
| 06/22/2015 | AGH | 0.50 | Supervision: Reviewed emails and conference with Matthew T. Lees re same and re status. | \$62.50 |
| 06/22/2015 | MTL | 0.50 | Supervision: Receive/review weekly activity report from M. Haab. | \$87.50 |
| 06/22/2015 | MTL | 0.10 | Collections: Contact J. Risinger re: Jennings Design closing documents on prior homes. | \$17.50 |
| 06/22/2015 | MTL | 1.20 | Collections: Emails from J. Risinger re: closing documents from Jennings Design homes; monitor closing preparation on 326 Blue Ridge and necessary mortgage release for closing. | \$210.00 |
| 06/23/2015 | AGH | 1.50 | Collections: Conferences with William E. Wendling and Boyer's attorney in Oregon. Located contact information for Loren Scott and for Bradley Copeland. Emails to each with attachments regarding Receivership, cc's to William E. Wendling on all. | \$187.50 |
| 06/23/2015 | MTL | 1.20 | Collections: Emails from J. Risinger re: closing documents from Jennings Design homes; monitor closing preparation on 326 Blue Ridge and necessary mortgage release for closing. | \$210.00 |
| 06/24/2015 | AGH | 0.50 | Collections: Reviewed emails from William E. Wendling to attorneys regarding Boyer farms issues and to Mr. Cherry re Cherry Farms issues. Instructions from William E. Wendling. Reviewed FarmGrowCap for information regarding PinCap bridge loans. Downloaded loan summaries for 8/31/14 and 1/28/15 and follow up noted. | \$62.50 |
| 06/24/2015 | MTL | 2.20 | Supervision: Coordinate meeting w/ T. Senefeld and Yeager for 6/25; call and email to T. Senefeld re: Yeager meeting; review Risinger answer to SEC complaint. | \$385.00 |
| 06/24/2015 | MTL | 1.00 | Collections: Receive/review mortgage and closing documents from J. Risinger on Jennings Design property; call from T. Senefeld re: Yeager appointment and assisting with due diligence on Jennings Design's 320 Blue Ridge project and request for additional funds | \$175.00 |
| 06/25/2015 | AGH | 0.10 | Collections: Conferences with William E. Wendling and with Matthew T. Lees re meeting with Tobin Senefeld and Scott Yeager. Scheduled same. | \$12.50 |

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| 06/25/2015 | MTL | 2.40 | Collections: Continue work on Jennings Design 326 Blue Ridge mortgage satisfaction; email exchange w/ T. Senefeld on updated Jennings Design project analysis for 43rd Street, 326 Blue Ridge and 320 Blue Ridge; email exchange w/ S. Fowler re: HUD for 326 Blue Ridge closing; Update from B. Jennings on Jennings Design properties | \$420.00 |
| 06/25/2015 | MTL | 1.90 | Supervision: Coordinate meeting with S. Yeager re: Pin Financial/Veros deals; work on Midwest Blue Berry transfer; | \$332.50 |
| 06/26/2015 | MTL | 2.20 | Collections: Voicemail from T. Senefeld re: Jennings Design walk through; call to T. Senefeld re: same; travel to 326 and 320 Blue Ridge to review Jennings Design's projects and to perform due diligence on additional funding request; return to office | \$385.00 |
| 06/26/2015 | MTL | 2.50 | Collections: Review Jennings Design analysis from M. Haab and scenario summaries for providing or not providing additional funding to Jennings design; finalize mortgage release on 326 Blue Ridge for 7/1 closing (hold until requested from title company); review budget summary for Jennings Design additional funding request of \$120,000; call from T. Senefeld re: scheduling 6/26 meeting with Bobby Jennings to review funding request/budget and tour 320 and 326 Blue Ridge; email to J. Risinger re: mortgage release and wire instructions for 326 Blue Ridge closing | \$437.50 |
| 06/26/2015 | MTL | 1.00 | Private Placement: Conference w/ W. Wendling, A. Haworth, C. Bonty and C. Fox to review True Blue Berry Management and McFarland investment, discuss agreement with McFarland, prepare motion to approve agreement with McFarland and prepare letter to investors | \$175.00 |
| 06/26/2015 | CJN | 1.40 | Collections: Conference with Bill Wendling re: mortgage recording. Call to Cari Bonty re: same. Email to Adam Keilen re: same. Email from Bill Wendling re: same. Call with Cari Bonty re: same. Voicemail to Adam Keilen re: same. Call with Adam Keilen re: same. Call with Adam Keilen re: same. Email to Bill Wendling re: same. Conference with Bill Wendling re: same. | \$210.00 |
| 06/29/2015 | AGH | 1.30 | Collections: Reviewed information provided from Copeland, and conference with Anne H. Poindexter and memo re same. Began drafting affidavit for Oregon counsel. | \$162.50 |
| 06/29/2015 | MTL | 1.10 | Supervision: Receive and review bi-weekly report on Haab activity from K. Morgan. | \$192.50 |
| 06/29/2015 | MTL | 0.90 | Private Placement: Make recommendation to W. Wendling re: disbursement of sales proceeds from 326 and running all funds through receiver account and obtain W. Wendling's approval to disburse funds to Jennings Design in increments to complete 320 Blue Ridge. | \$157.50 |
| 06/29/2015 | MTL | 0.30 | Supervision: Receive/review time sheet from M. Haab. | \$52.50 |
| 06/29/2015 | CJN | 0.10 | Collections: Email from Adam Keilen re: confirmation and status of mortgage recording. | \$15.00 |

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| 06/29/2015 | CJN | 0.20 | Collections: Conference with A. Poindexter re: recording of mortgages. Draft memo to file re: conversation with Adam Keilen. | \$30.00 |
| 06/30/2015 | AGH | 1.40 | Supervision: Conference with and instructions from William E. Wendling re things to do. Memo re same. Located information requested and forwarded same to William E. Wendling via email. Conference with Matthew T. Lees re instructions from William E. Wendling. | \$175.00 |
| 06/30/2015 | CWB | 0.10 | Private Placement: Review email from R. Taylor regarding Jennings Design fund transfers. | \$12.50 |
| 06/30/2015 | CWB | 0.20 | Collections: Review online bank statement for incoming wire transfer to Blue Crop Group for TBF Heritage Farms lease payments; email to W. Wendling regarding same. | \$25.00 |
| 06/30/2015 | CWB | 0.10 | Private Placement: Emails to/from C. Fox regarding Jennings Design bank account information; | \$12.50 |
| 06/30/2015 | MTL | 1.10 | Collections: Email to B. Jennings and T. Senefeld re: Receiver's position on 320 funding; email exchange w/ First American closing agent re: 326 closing (cancelled by buyer's lender for July 1); call from B. Jennings re: 326 closing cancellation and fund transfers; call to R. Taylor re: Jennings Design fund transfer upon closing of 326 | \$192.50 |
| Total | | 247.10 | | \$49,520.00 |

Check # Receipt #

ACCOUNTS RECEIVABLE

| | | | | |
|--------|---------|---------|----------|----------|
| 0 - 30 | 31 - 60 | 61 - 90 | 91 - 120 | 121 & up |
| \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

U.S. SEC

06/30/2015

Statement No. 401439

Our File No. 23696 - 0003

WEW

Please enclose this page with your payment and send to:

CAMPBELL KYLE PROFFITT LLP
198 South 9th Street
P.O. Box 2020
Noblesville, IN 46061-2020

Total Amount Due

\$49,520.00

Method of Payment: _____ Check or Money Order
_____ Credit Card (MasterCard, Visa, Discover or American Express)
(Circle One)

Credit Card Information: ***For: Payment of Legal Services and Disbursements***

Name As It Appears On The Card: _____

Cardholder Address: _____

Cardholder Phone Number: _____

Card Expiration Date: _____

Card Number: _____

Amount to be Charged on Card: \$ _____

Signature: _____

Date: _____

Amount of Check or Money Order Payment Enclosed: \$ _____

THANK YOU FOR YOUR PROMPT PAYMENT



198 South 9th Street
P.O. Box 2020
Noblesville, IN 46061-2020

Carmel - (317) 846-6514
Noblesville - (317) 773-2090

June 30, 2015

United States Securities & Exchange Commission
Chicago Regional Office
175 W. Jackson Blvd.
Suite 900
Chicago, IL 60604

Statement No. 401440 WEW
EIN: 35-1331092
Our File No. 23696-0004

RE: Case Administration

| | |
|-------------------------------------|--------------------|
| Previous Balance: | \$0.00 |
| Current Fees and Disbursements (+): | \$17,137.50 |
| Receipts (-): | \$0.00 |
| Balance Now Due: | \$17,137.50 |

**This statement reflects services and disbursements through 06/30/2015
and may include payments and adjustments subsequent to that date.**

EXHIBIT B-3

U.S. SEC

06/30/2015

Statement No. 401440

Our File No. 23696 - 0004

WEW

PROFESSIONAL SERVICES

| | | | | |
|------------|-----|------|--|-----------|
| 04/14/2015 | MTL | 0.50 | Supervision: Telephone conference with W. Wendling re: SEC receivership; send non-disclosure to SEC | No Charge |
| 04/15/2015 | AGH | 2.40 | Supervision: Reviewed and responded to emails from William E. Wendling, Matthew T. Lees and Rob Moye. Noted things to do. Conference with Matthew T. Lees re same. Telephone conference with Robert Moye. Performed conflict check and email to Moye and William E. Wendling re same, cc to Matthew T. Lees. Forwarded confirmation sheet to John R. Goldberg. Checked Indiana Secretary of State business names database and found 2 former names of entities. Ran conflict check on same. Email to Moye, William E. Wendling and Matthew T. Lees re same. Conference with and instructions from William E. Wendling re things to do and research needed. Memo re same. Performed internet research on the parties and emailed William E. Wendling with findings. Conference with William E. Wendling re federal court receiverships and rules related to same. | No Charge |
| 04/15/2015 | MTL | 0.90 | Supervision: Gather info on SEC receivership; confirm no conflicts | No Charge |
| 04/16/2015 | AGH | 2.00 | Supervision: Telephone conference with William E. Wendling, Matthew T. Lees and Anne H. Poindexter re new matter and instructions from William E. Wendling re things to do. Emails from and to Moye re SEC Billing Instructions and Conflicts of Interest and Background Info. Downloaded and reviewed all. Memo to attorneys re same. Set up and organized electronic file. Follow up noted. | No Charge |
| 04/16/2015 | MTL | 1.10 | Supervision: Review application requirements/instructions/instructions from SEC; email exchange with W. Wendling and A. Haworth re: same | No Charge |
| 04/17/2015 | AGH | 1.00 | Supervision: Performed additional internet investigation of potential parties. Downloaded information from Indiana Secretary of State Business Corporations Division. Email to Moye with corrected spelling for "Farmgrowcap, LLC" and cc's to attorneys. | No Charge |
| 04/17/2015 | MTL | 1.10 | Supervision: Begin work on SEC application; telephone conference with Rob Moye of SEC re: receivership tasks; email to W. Wendling re: same; telephone conference with W. Wendling re: same | No Charge |
| 04/19/2015 | MTL | 1.00 | Supervision: Prepare 1st draft of SEC application | No Charge |

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Statement No. 401440

Our File No. 23696 - 0004

WEW

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| 04/20/2015 | AGH | 6.60 | Supervision: Reviewed and responded to emails from Matthew T. Lees and William E. Wendling. Downloaded and forwarded website bio to William E. Wendling for review and update. Noted things to do. Drafted letter application for SEC receivership and forwarded same to attorneys for review. Conferences with attorneys and Cari W. Bonty re same. Telephone conference with William E. Wendling and Matthew T. Lees re information required by SEC, reviewed letter application and information for William E. Wendling's resume. Memo re all. Drafted Conflicts of Interest and Background Information form and forwarded same to William E. Wendling for review, cc to Matthew T. Lees. Drafted William E. Wendling resume and forwarded same to William E. Wendling for review. Finalized all documents, obtained signatures and approval and emailed same to Rob Moye at SEC, cc's to attorneys. | No Charge |
| 04/20/2015 | MTL | 2.00 | Supervision: Edits to SEC receivership application for proposed CKP staff; complete conflict documents; conference call with W. Wendling/A. Haworth re: application | No Charge |
| 04/20/2015 | MTL | 0.60 | Supervision: Call to R. Moye re: application; return call from R. Moye re: conflict form for Receiver attorney/prepare and send same to R. Moye | No Charge |
| 04/21/2015 | MTL | 0.50 | Supervision: Assist with acknowledgement of SEC billing procedures per R. Moye | No Charge |
| 04/23/2015 | MTL | 0.50 | Supervision: Review pleadings filed by SEC | No Charge |
| 04/24/2015 | AHP | 1.50 | Supervision - Review pleadings; conference with W. Wendling; conference call with Moyes | No Charge |
| 04/24/2015 | MTL | 0.90 | Supervision: Receive/review Accountant's Declaration; TRO (SEC) and SEC motion for TRO | No Charge |
| 04/24/2015 | MTL | 1.50 | Supervision: Meeting with W. Wendling re: structure of Veros partnership and farm loans; conference call with W. Wendling, A. Poindexter and R. Moye re: Veros/farm loans receivership and hearing with District court | No Charge |
| 04/27/2015 | AGH | 1.10 | Supervision: Reviewed and downloaded information from Rob Moye and follow up noted. Checked court docket and downloaded remaining docket entries and forwarded same to attorneys for review. Noted date and time for Status conference and hearing on TRO with judge. Conference with William E. Wendling re same. Conference with Cari W. Bonty re Judge Stinson's Courtroom Policies and Procedures. | No Charge |

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| 04/28/2015 | AGH | 6.20 | Supervision: Downloaded and reviewed draft Order appointing receiver and noted items to discuss related to organization and deadlines for receiver. Located, reviewed, and downloaded all federal code sections and the caselaw referenced therein and forwarded same to William E. Wendling, Anne H. Poindexter and Matthew T. Lees for review. Conference with William E. Wendling re same. Conference with Cari W. Bonty re all. Prepared new file memo and began determining needs for organization of electronic and hard copy file. Conferences with Anne H. Poindexter and with Cari W. Bonty re National Bank of Indianapolis for receivership accounts. Indexed and hyperlinked federal court pleadings. Set up counsel contact list. | No Charge |
| 04/28/2015 | MTL | 0.90 | Supervision: Review proposed Order Appointing Receiver | No Charge |
| 04/29/2015 | AGH | 2.50 | Supervision: Began creating spreadsheets of deadlines, duties and obligations for receivership-separate info for defendants, receiver and related parties. Conferences with Matthew T. Lees and with William E. Wendling re same. | No Charge |
| 04/30/2015 | AGH | 3.70 | Supervision: Continued working on spreadsheet of duties and deadlines. Began drafting players and parties spreadsheet. Conferences with William E. Wendling and Matthew T. Lees re status of same, things to do and potential changes. Memo re all. | No Charge |
| 04/30/2015 | MTL | 1.20 | Supervision: Pull treasury on the "settlement trend"; conference with W. Wendling re: SEC appointment hearing | No Charge |
| 05/01/2015 | AGH | 1.10 | Supervision: Conferences with William E. Wendling and Matthew T. Lees. Checked court docket and downloaded new filings for review by attorneys. Updated counsel contact list and forwarded spreadsheets of Receiver's and receivership defendants' obligations to attorneys for review. | \$137.50 |
| 05/01/2015 | MTL | 0.20 | Collections: Confirmation from W. Wendling re: receivership appointment; | \$35.00 |
| 05/02/2015 | MTL | 1.00 | Collections: Telephone conference with R. Moye and W. Wendling re: Veros meeting and addressing MainSource operating loan | \$175.00 |
| 05/04/2015 | AGH | 2.20 | Supervision: Emails from and to Matthew T. Lees and William E. Wendling re status and things to do. Reviewed memo from Matthew T. Lees re same. Conferences with William E. Wendling and Matthew T. Lees re same. Checked court docket and downloaded recent filings, forwarded copies to all attorneys. | \$275.00 |
| 05/04/2015 | MTL | 0.50 | Collections: Meeting w/ W. Wendling and A. Haworth to plan/coordinate receivership tasks re: accessing funds in multiple accounts, transferring same to new receivership accounts, and setting up access to Veros computer system. | \$87.50 |

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| 05/05/2015 | AGH | 4.10 | Supervision: Conferences with William E. Wendling re multiple matters and memo re additional things to do. Began reviewing his email per his request and downloading information. Established box.com access and memo to William E. Wendling re his login and password. Memo to Anne H. Poindexter informing her of VPN and box.com. Email to Pat Roberts re same with cc's to attorneys, to Haab and to Decker. Continued downloading information and setting up files. Conferences with William E. Wendling re his meeting with Veros Partners today and status of 1) receivership website; notice to investors; and various other things to do. Conference with Matthew T. Lees re status of same and password for VPN. Emails from and to Pat Roberts re VPN setup and box.com access for Cari W. Bonty and Anne H. Poindexter. Conference with Cari W. Bonty re same. Email to Anne H. Poindexter re same. Began updating pleadings. | \$512.50 |
| 05/06/2015 | AGH | 2.90 | Supervision: Worked with Patrick Roberts to install 2xRDP on AHP, CWB and AGH desktops and showed Cari W. Bonty how to access same. Downloaded documents from Veros Parters. Conferences with attorneys regarding information obtained/to be obtained from Receivership Defendants. Emails from and to Matt Haab re same. (Reduced Charge) | \$300.00 |
| 05/07/2015 | AGH | 2.70 | Supervision: Downloaded and reviewed correspondence from Pyszka re access. Meeting with attorneys re status. Reviewed and responded to emails. Checked court docket and downloaded additional filings. Updated pleadings index. Conferences with attorneys re status and additional things to do. | \$337.50 |
| 05/07/2015 | MTL | 2.10 | Collections: Review 28 USC 754 and 28 USC 1692, Haile v. Henderson Nat'l Bank and SEC v. Bilzerian re: filing notice of receiver's appointment in other federal district courts where borrowers are located; conference w/ W. Wendling, A. Haworth and A. Poindexter re: filing notice of appointments, RJ Williams Farm loan repayment and RJ Williams litigation | \$367.50 |
| 05/07/2015 | MTL | 0.20 | Supervision: Conference w/ W. Wendling re: preparing motion/order to release funds, motion/order to retain A. Poindexter | \$35.00 |
| 05/08/2015 | AGH | 2.50 | Private Placement: Emails from and to William E. Wendling re status. Reviewed and downloaded information from Doressia Hutton regarding TrueBlue Farms Private Placement Memoranda. Memo to William E. Wendling re same. Reviewed additional correspondence and emails with investors and debtors. Conferences with attorneys and downloaded spreadsheet from SEC with farm loan investor information. Telephone conference with William E. Wendling and Matt Haab re investors in the private offerings, in FarmGrowCap and in Veros Farm Loan Holdings, LLC and regarding bank account statements for each entity and offering. Began downloading contact information for each investor. | \$312.50 |
| 05/09/2015 | AGH | 1.00 | Private Placement: Gathered investor contact information to forward to secretary for preparation of mailings. Drafted letter to investors. | \$125.00 |

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| 05/09/2015 | AGH | 1.00 | Supervision: Assisted William E. Wendling with conference call with SEC attorney and other various matters. Reviewed web pages for Receivership and confirmed same properly set up. Noted priorities for posting of information on website. Memo to all with status update. | \$125.00 |
| 05/09/2015 | AGH | 0.10 | Private Placement: Conference with William E. Wendling re letter to investors | \$12.50 |
| 05/11/2015 | AGH | 5.10 | Collections: Conferences with Matthew T. Lees, Anne H. Poindexter and secretary re notices of appointment and filing of same. Prepared Notice of Appointment of Receiver for Western District of Michigan. Telephone conference with Cody Knight re same. Email to Cody Knight with pdf of Notice, Complaint and Order for filing, cc's to attorneys, and follow up noted. Emails from and to Mr. Knight confirming filing, with cc's to attorneys. Prepared notice of appointment for USDC Northern Indiana District and instructions to secretary re same. Telephone call to Scott Starr's office requesting assistance in filing same. Scanned and emailed all to Scott Starr's office for filing. Telephone conference with Curtis Williams re same. Letter to USDC Western Michigan with original signed Notice of Appointment of Receiver. Scanned and coded all. Checked USDC docket for central Illinois and downloaded filed copy of Notice of Appointment. Updated and hyperlinked pleadings index. Checked court docket for USDC Southern Indiana and Knauer's website for FGC v Williams - no new filings noted. | \$637.50 |
| 05/11/2015 | AGH | 0.40 | Supervision: Memo to Anne H. Poindexter and Matthew T. Lees re letter to investors. Revised and forwarded same to Rob Moye for review. Revised letter. | \$50.00 |
| 05/12/2015 | AGH | 0.50 | Private Placement: Conference with William E. Wendling. Revised investor letter and forwarded same to Rob Moye for review, cc to William E. Wendling. Email from Moye approving letter. Prepared same in final form, obtained approval and signature from William E. Wendling and instructions to secretary re copies and mailing. Email to Matt Haab with copy of Investor letter. | \$62.50 |
| 05/12/2015 | AGH | 0.80 | Supervision: Emails from and to Matt Haab. Uploaded pleadings and Receiver's letter to investors to SEC webpages and memo to attorneys re same. Instructions from William E. Wendling. | \$100.00 |
| 05/13/2015 | AGH | 4.90 | Private Placement: Telephone calls from Brian Badman and from Terry Davies re VP investments and email from Veros re same. Telephone conference with William E. Wendling and Bill Harlow re investments. Reviewed private placement offerings re same. Began reviewing current offerings to locate all private placement memorandums. | \$612.50 |
| 05/14/2015 | AGH | 1.00 | Private Placement: Reviewed emails between William E. Wendling and investors. Instructions and information to Laura Wagner to prepare itemized listing/spreadsheet of investors. Instructions to receptionist with information to prepare investor files. Downloaded emails and information forwarded by William E. Wendling from investors and noted additional things to do. | \$125.00 |

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| 05/14/2015 | AGH | 1.70 | Supervision: Noted things to do and updated priorities. Checked court docket for SEC v VP et al and downloaded recent filing. Updated and hyperlinked pleadings index. Uploaded same to SEC Receivership webpage. Conferences with William E. Wendling re organization and activities of the Receivership Defendants. | \$212.50 |
| 05/15/2015 | AGH | 2.00 | Supervision: Conference with William E. Wendling re status of case and things to do. Reviewed preliminary report by William E. Wendling and commented re same. Searched 2X RDP and began downloading additional Private Offering documents and information (then had connection problems). | \$250.00 |
| 05/15/2015 | AGH | 0.50 | Private Placement: Telephone calls from several investors. | \$62.50 |
| 05/18/2015 | AGH | 2.40 | Private Placement: Telephone call from Tracy Miller and memo re same. Emails from and to and telephone calls from multiple investors regarding information requested by William E. Wendling. | \$300.00 |
| 05/18/2015 | AGH | 3.00 | Supervision: Conference with William E. Wendling re things to do. Downloaded additional private offerings files including PPMs and investor summaries. Instructions from William E. Wendling re PPM's and investors. | \$375.00 |
| 05/18/2015 | MTL | 0.40 | Supervision: Conference call w/ W. Wendling and R. Moye re: Veros buyout proposal, private offerings, accounting issues and Haab supervision. | \$70.00 |
| 05/19/2015 | AGH | 2.00 | Private Placement: Emails from and to multiple investors. Telephone calls from investors. Downloaded and saved documents received from same. | \$250.00 |
| 05/19/2015 | AGH | 5.30 | Supervision: Continued reviewing private offerings information on Veros portal and downloading information pertaining to each. Conference with Anne H. Poindexter regarding setting up secure portal for investors to upload documents. Conferences with William E. Wendling. Located and forwarded documents requested. | \$662.50 |
| 05/20/2015 | AGH | 0.80 | Private Placement: Emails from and to investors. Voice mail messages and telephone calls from 4 investors re information requested. | \$100.00 |
| 05/20/2015 | AGH | 5.30 | Supervision: Continued downloading and reviewing information from Veros Partner regarding private offerings and conferences with William E. Wendling re all. | \$662.50 |
| 05/21/2015 | AGH | 2.80 | Supervision: Continued downloading PPMs for private offerings. Reviewed things to do and updated priorities. | \$350.00 |
| 05/21/2015 | AGH | 0.70 | Private Placement: Conferences with William E. Wendling re same and multiple other issues. Conference with Maria Nelson Cogill re secure portal for transfer of information from/to investors. Telephone calls from and to multiple investors and emails from and to multiple investors regarding information requested. | \$87.50 |

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| 05/22/2015 | AGH | 1.00 | Private Placement: Emails and telephone calls from and to investors re information needed as to Private Offerings investments | \$125.00 |
| 05/26/2015 | AGH | 3.00 | Private Placement: Reviewed and downloaded emails from investors re various issues. Telephone call from John Krutz regarding Veros investments. Memo re same. Telephone call from Samuel T. Judd re various investments and information requested. Reviewed and responded to emails from Mercedes Plant and 3 other investors. Downloaded documents from several investors. | \$375.00 |
| 05/27/2015 | AGH | 1.00 | Private Placement: Reviewed and responded to emails and telephone calls from investors, and conference with William E. Wendling re status. | \$125.00 |
| 05/27/2015 | AGH | 4.70 | Supervision: Worked on Private Offerings overview sheet. Began detailed review and download of investor summaries. Telephone calls from additional investors. Reviewed emails between William E. Wendling and Rob Moye re discovery issues. | \$587.50 |
| 05/28/2015 | AGH | 0.60 | Private Placement: Telephone calls and emails from and to more investors regarding the information requested by Receiver. Returned call to Tom Mason re investments. | \$75.00 |
| 06/02/2015 | AGH | 0.50 | Supervision: Set up secure portal on Investor Information page for investors to upload documents. | \$62.50 |
| 06/03/2015 | AGH | 6.20 | Private Placement: Began sorting and organizing information received from investors and continued reviewing and updating investor contact information. Downloaded information from John Krutz. | \$775.00 |
| 06/04/2015 | AGH | 2.50 | Private Placement: Downloaded 80 documents from ShareFile portal from Boris Lin. Noted mails and documents from Timothy Hillstrom in ShareFile and downloaded same. Updated investor contact information. Telephone calls from and to Todd Schumacher. | \$312.50 |
| 06/08/2015 | AGH | 5.30 | Private Placement: Reviewed 140 emails with multiple attachments from investors regarding information requested by receiver. Downloaded and saved attachments from same. Set up additional electronic folders and noted receipt of hard copy documents from several investors. Noted additional things to do and updated priorities. | \$662.50 |
| 06/09/2015 | AGH | 4.20 | Private placement: Reviewed and responded to email inquiries by investors regarding Receiver's responsibilities and fees, cc to William E. Wendling on all. Memo to and conference with William E. Wendling re questions by investors. Emails from and to additional investors. Downloaded investor documents from secure portal. Noted receipt of hard copy documents from 4 more investors. | \$525.00 |
| 06/10/2015 | AGH | 2.00 | Private Placement: Reviewed and responded to inquiries from Investors. Downloaded multiple emails from investors with attached documents. Additional emails and telephone calls from multiple investors. Noted receipt of additional investor documents (hard copy). Emails from and to investors regarding status of receivership. | \$250.00 |

U.S. SEC

06/30/2015

Statement No. 401440

Our File No. 23696 - 0004

WEW

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|------------|-----|------|--|----------|
| 06/10/2015 | AGH | 2.30 | Supervision: Researched other SEC receivershps regarding various reports and motions filed in other cases. Drafted Motion to employ Anne H. Poindexter and Rodney T. Sarkovics to represent receiver, proposed order and notices of appearance by Anne H. Poindexter and Rodney T. Sarkovics. Checked receivership court docket. conference with Anne H. Poindexter re status of motion information needed for support of motion and drafted Exhibits to Motion. Forwarded all to William E. Wendling. | \$287.50 |
| 06/10/2015 | MTL | 0.10 | Supervision: Review deal for purchase of Veros business consulting/advisory business; review email from R. Moye re: SEC's requests on any deal to purchase Veros business consulting. | \$17.50 |
| 06/11/2015 | AGH | 2.40 | Private Placement: Reviewed and responded to emails from investors. Downloaded documents received from same and updated investor contact list. Telephone calls from investors and conferences with William E. Wendling re same. | \$300.00 |
| 06/12/2015 | AGH | 3.40 | Supervision: Checked court dockets and downloaded amended complaint. Forwarded copies of same to attorneys and Cari W. Bonty for review. Instructions to secretary regarding additional binders needed for Private Offerings. Completed review and downloading of investor summaries for Veros Switch, Yeager of Frisco and Veros Craft Brew/Flat 12 Bierworks, I, II, and III. Instructions to secretary re same. Memo to attorneys re status of all and conference with William E. Wendling re same. | \$425.00 |
| 06/12/2015 | AGH | 0.50 | Private Placement: Reviewed and responded to emails from Investors. Downloaded fax from investor. | \$62.50 |
| 06/15/2015 | AGH | 1.50 | Private Placement: Reviewed and responded to emails from investors. Memo to Matthew T. Lees re contact information for Bobby Jennings. Email to Mr. Jennings re mail for him. Telephone calls form investors and memo to William E. Wendling re same. | \$187.50 |
| 06/15/2015 | AGH | 4.60 | Supervision: Memo to William E. Wendling re same. Conference with and instructions from William E. Wendling re Anne H. Poindexter and Rodney T. Sarkovics appearance and motion to hire CKP. Memo to Anne H. Poindexter re same. Conferences with Anne H. Poindexter re all. Reviewed LR 60.1 and USDC Southern IN BKY rules. Revised motion and order, drafted Affidavit for Anne H. Poindexter and forwarded all to Anne H. Poindexter for final review. Obtained approval. Prepared all in final form, inserted hyperlinks, and e-filed all. Reviewed and organized electronic and other documents received from William E. Wendling. | \$575.00 |
| 06/16/2015 | AGH | 0.50 | Supervision: Downloaded and briefly reviewed Defendants' Accountings and Productions provided by Richard Kiefer to electronic file. Conference with Cari W. Bonty re same. | \$62.50 |

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Our File No. 23696 - 0004

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| 06/16/2015 | AGH | 3.70 | Private Placement: Reviewed and responded to emails from Investors. Telephone calls from and to investors re documents requested and status of receivership. Updated investor contact information. Reviewed letter and inquiries from James R. Fisher and noted instructions from William E. Wendling re responding to same. Noted things to do. Reviewed Emails to and from Haab re True Blue Berry Mgmt 2015 loan info. | \$462.50 |
| 06/17/2015 | AGH | 0.50 | Private Placement: Reviewed and responded to emails from investors | \$62.50 |
| 06/18/2015 | AGH | 1.30 | Supervision: Checked federal court docket and downloaded documents recent filings. Forwarded copy of proposed case management plan to attorneys and Cari W. Bonty. Updated and hyperlinked pleadings index. Uploaded additional USDC filings to website. Calendared deadline for objections to Receiver's motion to hire counsel. | \$162.50 |
| 06/18/2015 | AGH | 1.00 | Private Placemnt: Telephone call from investor Darrell Webb to confirm submission and status. Conference with William E. Wendling re spreadsheets with investor summaries. Telephone calls from and to 3 more investors re status. Continued downloading information from investors. | \$125.00 |
| 06/22/2015 | AGH | 4.90 | Private Placement: Downloaded numerous documents from 5 investors from the secure portal. Emails from and to Investors re status, cc to William E. Wendling. Downloaded documents from investor emails. | \$612.50 |
| 06/23/2015 | AGH | 0.10 | Private Placement: Voice mail message from investor requesting confirmation of receipt of documents. | \$12.50 |
| 06/23/2015 | AGH | 3.30 | Supervision: Emails from and to William E. Wendling re trip to Oregon. Checked court docket and downloaded answer filed by Risinger, forwarded same to attorneys for review. Updated and hyperlinked pleadings index. Posted Answer to website. Began drafting first Investor Update post for website. Downloaded Order granting motion to hire counsel (AHP and RTS) and Minute Entry regarding Initial PTC on 6/22/15. Updated and hyperlinked pleadings index. Conference with William E. Wendling re investor update for website. Noted additional things to do and updated priorities. | \$412.50 |
| 06/24/2015 | AGH | 0.70 | Private Placement: Reviewed email from William E. Wendling to Investor re status of accounts. Telephone calls and emails from investors re status. | \$87.50 |
| 06/24/2015 | AGH | 4.40 | Supervision: Emails to and from attorneys re filings. Prepared and e-filed appearances for Rodney T. Sarkovics and Anne H. Poindexter. Uploaded recent filings to website. Downloaded filed appearances by Anne H. Poindexter and Rodney T. Sarkovics and downloaded Case Management Plan entered. Calculated and docketed deadlines and upcoming status and settlement conference dates. Updated and hyperlinked pleadings index and uploaded case management plan and appearances to website. Reviewed emails between William E. Wendling and Rob Moye re various matters. Downloaded sample reports and forwarded same to attorneys. | \$550.00 |

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Our File No. 23696 - 0004

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| 06/25/2015 | AGH | 0.20 | Private Placement: Downloaded documents from McFarland and memo to William E. Wendling re same. | \$25.00 |
| 06/25/2015 | CWB | 0.20 | Private Placement: Conference with W. Wendling and A. Haworth regarding accounting and other receivership responsibilities; note instructions | \$25.00 |
| 06/25/2015 | CWB | 0.20 | Collections: Conference with W. Wendling and A. Haworth regarding accounting and other receivership responsibilities; note instructions | \$25.00 |
| 06/26/2015 | AGH | 3.20 | Private Placement: Conference with William E. Wendling re status. Conference attorneys, Cari W. Bonty and secretary re urgent petition regarding loan by McFarland for TBB Mgmt. Memo re same. Drafted motion for authorization to sign agreement. | \$400.00 |
| 06/29/2015 | AGH | 0.50 | Supervision: Conference with Cari W. Bonty re Receiver's first interim report. Updated and hyperlinked pleadings index and uploaded file-marked copies of multiple documents to Receiver's website. | \$62.50 |
| 06/29/2015 | AGH | 2.50 | Private Placement: Reviewed and responded to emails regarding True Blue Berry Management motion and exhibits. Downloaded and saved loan summary. Reviewed memo from Anne H. Poindexter re Settlement agreement and compared hard copy to electronic. Revised Petition. Conferences with William E. Wendling and Anne H. Poindexter re same. Downloaded updated agreement and noted discrepancy re same. Emails from and to investor regarding document submitted. Downloaded same. Drafted Order. Revised settlement agreement and forwarded same to McFarlands' counsel for approval, and email from counsel approving same. Prepared all in final form, hyperlinked and e-filed same. Telephone call to Judge's clerk and telephone call to Mr. Paganelli, left message re filing. Downloaded file-marked copies. Conference with William E. Wendling and Anne H. Poindexter re all. Scanned and coded wew-signed agreement re McFarland and forwarded same to Anne H. Poindexter for forwarding to McFarlands' counsel. | \$312.50 |
| 06/29/2015 | CWB | 0.50 | Private Placement: Conference with A. Haworth to e-file Motion regarding authority to sign agreement; | \$62.50 |
| 06/29/2015 | CWB | 0.30 | Private Placement: Conference with A. Haworth to upload pleadings to Receiver section of firm website; review format requirements for quarterly report; begin drafting accounting section of same. | \$37.50 |
| 06/30/2015 | AGH | 0.10 | Private Placement: Email to Sam Hodson with copy of signed agreement | \$12.50 |
| 06/30/2015 | AGH | 0.70 | Supervision: Conference with Anne H. Poindexter and Cari W. Bonty re notice from court as to caption. Downloaded and reviewed answer filed by Veros to SEC Complaint, forwarded copies to attorneys. Updated and hyperlinked pleadings index. Updated court filings web page. | \$87.50 |
| Total | | 175.50 | | \$17,137.50 |

U.S. SEC

06/30/2015

Statement No. 401440

Our File No. 23696 - 0004

WEW

Check # Receipt #

ACCOUNTS RECEIVABLE

| 0 - 30 | 31 - 60 | 61 - 90 | 91 - 120 | 121 & up |
|---------------|---------------|---------------|---------------|---------------|
| <u>\$0.00</u> | <u>\$0.00</u> | <u>\$0.00</u> | <u>\$0.00</u> | <u>\$0.00</u> |

U.S. SEC

06/30/2015

Statement No. 401440

Our File No. 23696 - 0004

WEW

Please enclose this page with your payment and send to:

CAMPBELL KYLE PROFFITT LLP
198 South 9th Street
P.O. Box 2020
Noblesville, IN 46061-2020

Total Amount Due

\$17,137.50

Method of Payment: _____ Check or Money Order
_____ Credit Card (MasterCard, Visa, Discover or American Express)
(Circle One)

Credit Card Information: ***For: Payment of Legal Services and Disbursements***

Name As It Appears On The Card: _____

Cardholder Address: _____

Cardholder Phone Number: _____

Card Expiration Date: _____

Card Number: _____

Amount to be Charged on Card: \$ _____

Signature: _____

Date: _____

Amount of Check or Money Order Payment Enclosed: \$ _____

THANK YOU FOR YOUR PROMPT PAYMENT



198 South 9th Street
P.O. Box 2020
Noblesville, IN 46061-2020

Carmel - (317) 846-6514
Noblesville - (317) 773-2090

June 30, 2015

United States Securities & Exchange Commission
Chicago Regional Office
175 W. Jackson Blvd.
Suite 900
Chicago, IL 60604

Statement No. 401441 WEW
EIN: 35-1331092
Our File No. 23696-0007

RE: Accounting/Auditing

| | |
|-------------------------------------|--------------------|
| Previous Balance: | \$0.00 |
| Current Fees and Disbursements (+): | \$12,482.50 |
| Receipts (-): | \$0.00 |
| Balance Now Due: | \$12,482.50 |

**This statement reflects services and disbursements through 06/30/2015
and may include payments and adjustments subsequent to that date.**

EXHIBIT B-4

U.S. SEC

06/30/2015

Statement No. 401441

Our File No. 23696 - 0007

WEW

PROFESSIONAL SERVICES

| | | | | |
|------------|-----|------|--|----------|
| 05/01/2015 | CWB | 0.10 | Private Placement: Telephone conference with M. Lees regarding set-up of Receiver accounts | \$12.50 |
| 05/01/2015 | MTL | 0.50 | Collections: Telephone conference with NBI re: bank accounts for potential receivership | \$87.50 |
| 05/04/2015 | CWB | 0.30 | Collections: Conference with A. Haworth regarding Court's Order, establishing bank accounts, and quarterly accounting. | \$37.50 |
| 05/04/2015 | CWB | 0.20 | Private Placement: Conference with A. Haworth regarding Court's Order, establishing bank accounts, and quarterly accounting. | \$25.00 |
| 05/04/2015 | MTL | 0.50 | Collections: Call to National Bank of Indianapolis to set up receivership account; email exchange w/ Rich Taylor at NBI to get requirements for transferring Main Source accounts to NBI | \$87.50 |
| 05/06/2015 | CWB | 0.30 | Private Placement: Conference with A. Poindexter and M. Lees; detailed email to R. Taylor with information to begin establishing receiver bank accounts. | \$37.50 |
| 05/06/2015 | CWB | 0.20 | Collections: Conference with A. Poindexter and M. Lees; detailed email to R. Taylor with information to begin establishing receiver bank accounts. | \$25.00 |
| 05/06/2015 | CWB | 0.30 | Collections: Office conference with M. Lees regarding establishment of receiver bank accounts. | \$37.50 |
| 05/06/2015 | CWB | 0.20 | Private Placement: Office conference with M. Lees regarding establishment of receiver bank accounts. | \$25.00 |
| 05/06/2015 | MTL | 0.90 | Collections: Conference w/ W. Wendling and A. Haworth re: establishing receivership bank accounts and Veros employee terminations/resignations/non-compete issues; Extended conference w/ C. Bonty re: transferring 26 Mainsource bank accounts to National Bank of Indianapolis; coordinate transfer w/ NBI and Rich Taylor; telephone conference w/ R. Taylor re: setting up private offering/farm loans accounts and ACH transfers for borrowers' loan repayments | \$157.50 |
| 05/06/2015 | MTL | 0.20 | Collections: Conference w/ C. Bonty re: coordinating necessary documents/information to transfer Mainsource accounts to mirrored accounts to NBI | \$35.00 |
| 05/06/2015 | MTL | 0.90 | Collections: Extended telephone conference w/ R. Taylor re: setting up bank accounts and clarifying accounts under Veros Parnters tax ID number; conference w/ W. Wendling re: new bank accounts; telephone conference w/ W. Wendling and R. Taylor to finalize setting up accounts at NBI to be done 5/7 | \$157.50 |

U.S. SEC

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Statement No. 401441

Our File No. 23696 - 0007

WEW

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|------------|-----|------|---|----------|
| 05/07/2015 | CWB | 0.50 | Collections: Multiple telephone conferences with R. Taylor at National Bank of Indianapolis regarding account setup. Email to Rich regarding incoming funds transfer. Office conference with R. Taylor to review account signature cards. | \$62.50 |
| 05/07/2015 | CWB | 0.50 | Private Placement: Multiple telephone conferences with R. Taylor at National Bank of Indianapolis regarding account setup. Email to Rich regarding incoming funds transfer. Office conference with R. Taylor to review account signature cards. | \$62.50 |
| 05/07/2015 | MTL | 0.50 | Collections: Assist R. Taylor in finalizing new bank accounts for receiver at National Bank of Indianapolis; review and modify NBI bank account signature pages for all new private offering accounts | \$87.50 |
| 05/08/2015 | AHP | 0.70 | Private Placement: Conference with Bill re: investor letters. | \$192.50 |
| 05/08/2015 | MTL | 0.30 | Private Placement: Finalize NBI ownership account/signature cards for each new receivership account re: private offerings | \$52.50 |
| 05/08/2015 | MTL | 1.30 | Collections: Conference w/ W. Wendling re: transferring MainSource Bank accounts to National Bank of Indianapolis; call to MainSource Bank (David Colter) to begin transfer process; pull and prepare account information for receivership bank accounts and routing number; send same to D. Colter to begin setting up wire transfers from MainSource to NBI; coordinate initial investor letter; conference w/ A. Poindexter re: filing notice of appointment in federal court and pending criminal investigation | \$227.50 |
| 05/12/2015 | MTL | 1.70 | Collections: Contact R. Taylor at National Bank of Indianapolis to discuss setting up Jennings Design account and confirm Receivership accounts received transfers from MainSource Bank; call from Bobby Joe Jennings re: funds to complete Jennings Designs work; confirmation from R. Taylor re: Jennings Design account; call to Mr. Jennings re: accounts to receive funds; telephone conference w/ W. Wendling and R. Taylor to get authorization for transfers to Jennings design; call to R. Taylor w/ final Jennings transfers; email to Mr. Jennings re: transfers | \$297.50 |
| 05/13/2015 | AGH | 0.70 | Collections: Researched contact information for Yassir Karam at CliftonLarsonAllen, and email to Mr. Karam with information for conflict check. | \$87.50 |
| 05/13/2015 | MTL | 0.10 | Collections: Blue Crop Group statement from MainSource Bank | \$17.50 |
| 05/13/2015 | MTL | 0.20 | Collections: Receive confirmation from National Bank of Indianapolis that funds were transferred to Jennings Design new accounts | \$35.00 |
| 05/14/2015 | MTL | 0.60 | Collections: Telephone conference w/ R. Taylor re: setting up receivership accounts for private offerings and transferring Mainsource Bank accounts to NBI | \$105.00 |
| 05/15/2015 | MTL | 0.40 | Collections: Determine which receivership bank accounts should receive corresponding payments; coordinate proper accounts numbers and routing number for transfer of same | \$70.00 |

U.S. SEC

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Statement No. 401441

Our File No. 23696 - 0007

WEW

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| 05/18/2015 | CWB | 1.10 | Collections: Review emails regarding NBoFI account balances; begin review and download of bank statements for Mainsource Bank accounts. | \$137.50 |
| 05/18/2015 | CWB | 1.10 | Private Placement: Review emails regarding NBoFI account balances; begin review and download of bank statements for Mainsource Bank accounts. | \$137.50 |
| 05/18/2015 | MTL | 0.50 | Collections: Work on coordinating and setting up proper receivership bank accounts to receive Blue Crop Group payments; meeting w/W. Wendling re: Blue Crop Group accounts; | \$87.50 |
| 05/19/2015 | MTL | 1.20 | Supervision: Coordinate transfer of Pin Financial Citibank account to receiver; contact Bob Mitchell re: Pin Financial's frozen account; call to B. Mitchell w/ Pin Financial and contact Citibank re: transferring Pin Financial account to a receivership account | \$210.00 |
| 05/20/2015 | MTL | 0.40 | Collections: Contact R. Taylor re: setting up Custodian accounts at NBI for True Blue Berry 5/25/15 payment | \$70.00 |
| 05/21/2015 | AGH | 1.00 | Collections: Email to Marion Hecht at Clifton Larson Anderson with information needed for potential involvement in this matter. Instructions from William E. Wendling re Somerset CPAs. Set up Box access for same. | \$125.00 |
| 05/21/2015 | CWB | 1.20 | Collections: Conference with W. Wendling; conference with M. Lees regarding transfer of funds; conference call with National Bank of Indianapolis regarding setup of additional receiver account; review of financial documents from Veros. | \$150.00 |
| 05/21/2015 | CWB | 1.10 | Private Placement: Conference with W. Wendling; conference with M. Lees regarding transfer of funds; conference call with National Bank of Indianapolis regarding setup of additional receiver account; review of financial documents from Veros. | \$137.50 |
| 05/21/2015 | MTL | 0.40 | Supervision: Conference w/ C. Bonty re: Mainsource bank account statement for April 2015; call from M. Haab re: escrow agreements and bank account information | \$70.00 |
| 05/26/2015 | AGH | 0.50 | Collections: Uploaded documents to CliftonLarsonAllen secure portal per request. | \$62.50 |
| 05/26/2015 | CWB | 0.30 | Collections: Continued review and download of financial documents provided by Veros. | \$37.50 |
| 05/26/2015 | CWB | 0.30 | Private Placement: Continued review and download of financial documents provided by Veros. | \$37.50 |
| 05/26/2015 | MTL | 1.20 | Collections: Continue setting up/coordinating new National Bank of Indianapolis accounts for MainSource custodial/escrow accounts for FGC, Blue Crop and True Blue Berry | \$210.00 |

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Statement No. 401441

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| 05/27/2015 | CWB | 1.50 | Collections: Conference with W. Wendling; continued review and download of documents from Veros. | \$187.50 |
| 05/27/2015 | CWB | 1.50 | Private Placement: Conference with W. Wendling; continued review and download of documents from Veros. | \$187.50 |
| 05/28/2015 | CWB | 0.50 | Collections: Continued download and review of financial documents provided by Veros. | \$62.50 |
| 05/28/2015 | CWB | 0.50 | Private Placement: Continued download and review of financial documents provided by Veros. | \$62.50 |
| 05/29/2015 | AGH | 0.30 | Collections: Conference with Cari W. Bonty re accounting issues. | \$37.50 |
| 05/29/2015 | CWB | 3.00 | Collections: Continued download and review of financial documents provided by Veros; conference with W. Wendling; review documents from National Bank of Indianapolis to establish online account access; telephone conferences with bank regarding same. | \$375.00 |
| 05/29/2015 | CWB | 3.00 | Private Placement: Continued download and review of financial documents provided by Veros; conference with W. Wendling; review documents from National Bank of Indianapolis to establish online account access; telephone conferences with bank regarding same. | \$375.00 |
| 06/01/2015 | CWB | 1.80 | Collections: Continued review and download of financial documents provided by Veros; conference with W. Wendling; note instructions; research corporation information with Secretary of State. | \$225.00 |
| 06/01/2015 | CWB | 1.90 | Private Placement: Continued review and download of financial documents provided by Veros; conference with W. Wendling; note instructions; research corporation information with Secretary of State. | \$237.50 |
| 06/01/2015 | MTL | 0.70 | Private Placement: Conference w/C. Bonty to review Veros receivership bank accounts on private offerings/custodial accounts. | \$122.50 |
| 06/02/2015 | AGH | 0.30 | Collections: Emails to and from Larry Steinberg and Blue & Co. CPAs with information needed to perform conflict check. | \$37.50 |
| 06/02/2015 | AHP | 1.20 | Collections: Conference with W. Wendling, Jr.; call to Blue & Co. re: request for proposal for accounting assistance/services; review Haab timesheet draft | \$330.00 |
| 06/02/2015 | AHP | 0.50 | Collections: Call to Blue & Co. re: possible assistance; conference with Larry Steinberg; follow up with B. Wendling re: same | \$137.50 |
| 06/02/2015 | CWB | 1.80 | Collections: Conference with W. Wendling and A. Haworth; continued review and research of bank account information. | \$225.00 |
| 06/02/2015 | CWB | 1.70 | Private Placement: Conference with W. Wendling and A. Haworth; continued review and research of bank account information. | \$212.50 |

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| 06/03/2015 | AGH | 1.00 | Collections: Conferences with and instructions from William E. Wendling re LM Henderson CPAs. Email to Mike Rasor at LM Henderson with information to complete conflict check. Conference with Cari W. Bonty re corporate entities and accountings | \$125.00 |
| 06/03/2015 | CWB | 0.70 | Private Placement: Continued review of financial documents; conferences with A. Haworth and M. Lees. | \$87.50 |
| 06/03/2015 | CWB | 0.70 | Collections: Continued review of financial documents; conferences with A. Haworth and M. Lees. | \$87.50 |
| 06/03/2015 | MTL | 0.20 | Collections: Conference w/ C. Bonty re: receivership account balances/transfers/payments and individual accountings for each investment entity | \$35.00 |
| 06/04/2015 | AGH | 3.50 | Collections: Conference with William E. Wendling, Cari W. Bonty and Mike Rasor of LM Henderson regarding potential accountant services. Drafted outline of accountants services proposal, obtained approval from William E. Wendling and Anne H. Poindexter and forwarded same to William E. Wendling for accountants interviewed. | \$437.50 |
| 06/04/2015 | CWB | 2.70 | Private Placement: Continued review of financial documents; conference with W. Wendling and potential accountant; conference call with W. Wendling and Nick at SEC regarding obtaining documents from SEC | \$337.50 |
| 06/04/2015 | CWB | 2.70 | Collections: Continued review of financial documents; conference with W. Wendling and potential accountant; conference call with W. Wendling and Nick at SEC regarding obtaining documents from SEC | \$337.50 |
| 06/08/2015 | AGH | 3.00 | Collections: Conferences with attorneys and Cari W. Bonty re various mortgages, bank accounts, invoices and payments to be made. | \$375.00 |
| 06/08/2015 | CWB | 1.40 | Private Placement: Continued review of documents provided by Veros and SEC; attention to file regarding same | \$175.00 |
| 06/08/2015 | CWB | 1.40 | Collections: Continued review of documents provided by Veros and SEC; attention to file regarding same | \$175.00 |
| 06/08/2015 | MTL | 0.20 | Private Placement: Conference w/ C. Bonty re: escrow accounts for True Blue Berry (mid term and Mezzanine), Blue Crop, Stadiumred, and FarmGrowCap; review April 2015 bank statements for each re: current balance. | \$35.00 |
| 06/09/2015 | AGH | 1.00 | Collections: Conference with Cari W. Bonty re MainSource account statements and accounts and information obtained from SEC. Conferences with attorneys. | \$125.00 |
| 06/09/2015 | CWB | 1.70 | Collections: Continued work on financial account statement review and initial setup of accounting; conference with M. Lees regarding opening of additional accounts; conference with W. Wendling. | \$212.50 |

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Statement No. 401441

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|------------|-----|------|---|----------|
| 06/09/2015 | CWB | 1.70 | Private Placement: Continued work on financial account statement review and initial setup of accounting; conference with M. Lees regarding opening of additional accounts; conference with W. Wendling. | \$212.50 |
| 06/10/2015 | CWB | 2.30 | Private Placement: Conference with W. Wendling regarding Blue Crop Group bank statements; voicemails and emails to/from M. Haab regarding same; download and review bank account statements; work on account statement reconciliation. | \$287.50 |
| 06/11/2015 | CWB | 0.75 | Collections: Conference with W. Wendling; email to Nick at SEC regarding upload of documents to secure portal; begin review of National Bank of Indianapolis account statements; attention to file regarding same. | \$93.75 |
| 06/11/2015 | CWB | 0.75 | Private Placement: Conference with W. Wendling; email to Nick at SEC regarding upload of documents to secure portal; begin review of National Bank of Indianapolis account statements; attention to file regarding same. | \$93.75 |
| 06/12/2015 | CWB | 0.20 | Private Placement: Emails to/from Nick at SEC to upload Blue Crop Group escrow account statement; | \$25.00 |
| 06/12/2015 | CWB | 2.70 | Collections: conference with M. Lees regarding set up of remaining bank accounts and transfer of funds; prepare spreadsheet regarding status of bank account statements; conference with W. Wendling regarding same; download additional account statements; attention to file regarding bank account statements. | \$337.50 |
| 06/12/2015 | CWB | 2.70 | Private Placement: conference with M. Lees regarding set up of remaining bank accounts and transfer of funds; prepare spreadsheet regarding status of bank account statements; conference with W. Wendling regarding same; download additional account statements; attention to file regarding bank account statements. | \$337.50 |
| 06/15/2015 | CWB | 0.30 | Private Placement: Conference with M. Lees and W. Wendling regarding opening of additional accounts; emails to/from bank rep regarding same. | \$37.50 |
| 06/15/2015 | CWB | 0.20 | Collections: Conference with M. Lees and W. Wendling regarding opening of additional accounts; emails to/from bank rep regarding same. | \$25.00 |
| 06/15/2015 | MTL | 0.40 | Supervision: Conference w/ C. Bonty re: general receivership accounts for Pin Financial, farm loans and private offerings | \$70.00 |
| 06/16/2015 | CWB | 1.60 | Private Placement: Conference with W. Wendling; note items to be completed; setup online account access with National Bank of Indianapolis; review online bank account information for all accounts. | \$200.00 |
| 06/16/2015 | CWB | 0.40 | Collections: research payment from True Blue Berry; | \$50.00 |

U.S. SEC

06/30/2015

Statement No. 401441

Our File No. 23696 - 0007

WEW

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|------------|-----|------|--|----------|
| 06/16/2015 | CWB | 1.60 | Collections: Conference with W. Wendling; note items to be completed; setup online account access with National Bank of Indianapolis; review online bank account information for all accounts. | \$200.00 |
| 06/17/2015 | CWB | 0.40 | Collections: emails to/from bank regarding opening new receiver accounts and wire transfers; review new account documents. | \$50.00 |
| 06/18/2015 | AHP | 0.50 | Collections: Receive and review L.M. Henderson accounting proposal; conference with W. Wendling, Jr. re: same | \$137.50 |
| 06/19/2015 | AGH | 0.30 | Collections: Conference with William E. Wendling regarding potential accountants. | \$37.50 |
| 06/19/2015 | CWB | 0.50 | Collections: Conference with W. Wendling for execution of new bank account signature cards and documents and assignment of additional tasks; conference with M. Lees regarding EINs; | \$62.50 |
| 06/19/2015 | CWB | 0.50 | Private Placement: Conference with W. Wendling for execution of new bank account signature cards and documents and assignment of additional tasks; conference with M. Lees regarding EINs; | \$62.50 |
| 06/19/2015 | MTL | 1.30 | Collections: Conference w/ paralegal to review new receivership account setup for Veros escrow accounts (Stadiumred, etc.); meeting w/ R. Taylor re: new accounts and upcoming wire transfers to/from receivership; contact M. Haab re: initiating wire transfers from escrow accounts | \$227.50 |
| 06/23/2015 | CWB | 0.40 | Collections: Reconcile bank account statements; review escrow account statements. | \$50.00 |
| 06/23/2015 | CWB | 0.40 | Private Placement: Reconcile bank account statements; review escrow account statements. | \$50.00 |
| 06/24/2015 | MTL | 0.50 | Collections: Conferences w/ C. Bonty re: Midwest Blueberry account transfers and coordinating escrow account transfers to receiver with M. Haab | \$87.50 |
| 06/25/2015 | AGH | 3.60 | Collections: Researched and reviewed information provided by Rob Moye and motions filed in other receiverships to hire accountants. Drafted motion to hire Blue & Co. and proposed Order thereon. Memo to attorneys re same and forwarded drafts for review. | \$450.00 |
| 06/25/2015 | MTL | 0.20 | Collections: Continue to work w/ C. Bonty to coordinate MainSource escrow account transfers; monitor Hardes transaction status. | \$35.00 |
| 06/29/2015 | AGH | 1.50 | Collections: Instructions from Anne H. Poindexter re motion to hire accountants. Prepared motion to hire accountants, exhibit and proposed order in final form, hyperlinked and e-filed same. | \$187.50 |
| 06/29/2015 | AHP | 0.30 | Collections: Review and finalize Petition to hire accountants, instructions to Anita | \$82.50 |

U.S. SEC

06/30/2015
 Statement No. 401441
 Our File No. 23696 - 0007
 WEW

| | | | | |
|--------------|-----|--------------|---|--------------------|
| 06/29/2015 | CWB | 0.70 | Private Placement: review list of bank accounts to determine date of most recent account statement; notes regarding same. | \$87.50 |
| 06/30/2015 | AGH | 0.40 | Collections: Emails to and from Larry Steinberg of Blue & Co re meeting with William E. Wendling, cc William E. Wendling re same. Conferences with Cari W. Bonty re bank accounts, wire transfers and accounting for private offerings. Downloaded Order authorizing receiver to hire accountants and memo to William E. Wendling re same, cc to Matthew T. Lees. Updated and hyperlinked pleadings index, updated court filings webpage. | \$50.00 |
| Total | | 89.90 | | \$12,482.50 |

Check # Receipt #

ACCOUNTS RECEIVABLE

| | | | | |
|--------|---------|---------|----------|----------|
| 0 - 30 | 31 - 60 | 61 - 90 | 91 - 120 | 121 & up |
| \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

U.S. SEC

06/30/2015

Statement No. 401441

Our File No. 23696 - 0007

WEW

Please enclose this page with your payment and send to:

CAMPBELL KYLE PROFFITT LLP
198 South 9th Street
P.O. Box 2020
Noblesville, IN 46061-2020

Total Amount Due

\$12,482.50

Method of Payment: _____ Check or Money Order
_____ Credit Card (MasterCard, Visa, Discover or American Express)
(Circle One)

Credit Card Information: ***For: Payment of Legal Services and Disbursements***

Name As It Appears On The Card: _____

Cardholder Address: _____

Cardholder Phone Number: _____

Card Expiration Date: _____

Card Number: _____

Amount to be Charged on Card: \$ _____

Signature: _____

Date: _____

Amount of Check or Money Order Payment Enclosed: \$ _____

THANK YOU FOR YOUR PROMPT PAYMENT

EXHIBIT C

US SEC v Veros Partners, Inc., et al
USDC Southern IN, Case No. 1:15-cv-
00659-JMS-DJM

23696-001

Expenses Associated with Trip to Oregon to Meet with Joseph Boyer and review crops and collateral/security issues

| Date | Description | Amount |
|------------------------|--------------------------------|-------------------|
| 6/30/15 - 7/02/15 | Parking - Indianapolis Airport | \$27.00 |
| 6/30/15 - 7/01/15 | Avis - car rental | \$211.88 |
| 6/30/2015 - 7/01/15 | Eugene Hilton - hotel | \$336.24 |
| 6/30/2015 - 7/02/15 | Expedia - airfare | \$849.20 |
| 6/29/2015 | United Airlines - fees | \$108.00 |
| 7/1/2015 | Food | \$22.95 |
| 6/30/2015 | Food | <u>\$37.76</u> |
| | Total | \$1,593.03 |



Indianapolis International Airport
indianapolisairport.com

RECEIPT

| TRAN | IN TIME | OUT TIME | FEE | CC# |
|------|-------------|-------------|---------|------|
| 1188 | 06/30 07:04 | 07/02 15:22 | \$27.00 | 5061 |

SIXTH STREET GRILL
55 West 6th Ave
541-485-2961

WED JULY 1, 2015
CHECK #756790-1
TABLE #107

| | |
|-----------------|----------------|
| 2 STELLA ARTOIS | \$10.00 |
| 1 KAHUNA BURGER | \$12.95 |
| TOTAL | \$22.95 |

Time: 16:47 1 CUSTOMER

JOIN US ON WEDNESDAYS
FOR HAPPY HOUR ALL DAY

YOU HAVE BEEN SERVED
BY : Paul

OREGON ELECTRIC STATION
27 EAST 5TH AVENUE
EUGENE, OREGON

Date: Jun30'15 04:48PM
 Card Type: AMEX
 Acct #: XXXXXXXXXXXX2005
 Card Entry: SWIPED
 Trans Type: PURCHASE
 Auth Code: 505946
 Check: 1162
 Table: 210/1
 Server: 115 Naomi R

Subtotal: 32.00
 GRATUITY ----- 5.76
 DONATION----- 32.76
 TOTAL----- *[Signature]*
 SIGNATURE-----



AVIS Rent A Car System, LLC

RENTAL AGREEMENT NUMBER 319802571

Customer Name : WENDLING, WILLIAM
 Drivers Lic Number : USINXXXXXX2862
 Methods of Payment : ANEX XK2005

Avis Car Number : 6 8 8 6 4 3 1 6
 Plate Number : OR 9066HA
 Veh Description : RED NISSAN ALTIMA SEDAN
 Odometer Out : 9858 Mls
 Fuel Gauge Reading: Full

Pickup Date/Time : JUN 30, 2015 01:51 PM
 Pickup Location : 28801 DOUGLAS DRIVE SUITE 6
 EUGENE, OR, 97401, US

Return Date/Time : JUL 01, 2015 06:00 PM
 Return Location : 28801 DOUGLAS DRIVE SUITE 6
 EUGENE, OR, 97401, US

Additional Fees May Apply If Changes Are Made To Your Return Date, Time And/Or Location.

YOUR ESTIMATED VEHICLE CHARGES

| MIN 1 DAY | | TIME AND MILEAGE | |
|---|---------|------------------|--------------|
| RATE CHART | | | |
| EARLY : | 25.50 | 2DY8 | 33.99= 67.98 |
| DLY : | 35.99 | | |
| WRLY : | 169.99 | | |
| MONTHLY: | | | |
| Mls : Unlimited | | | |
| Your Estimated Time & Mileage: 67.98 | | | |
| CUSTOMER FACILITY CHG | 3.00 /D | + | 6.00 |
| VEH LICENSE RECOUP | .62 /DY | + | 1.24 |
| ENERGY RECOVERY FEE | .60 /DY | + | 1.20 |
| 11.11% Concession Recovery Fee | | + | 12.74 |
| Estimated Optional Services Tot Taxable | | + | 103.46 |
| Estimated Subtotal Charges: | | | 192.62 |
| Sales Tax 10.000% | | + | 19.26 |
| YOUR ESTIMATED TOTAL CHARGES | | | 211.89 |

YOUR OPTIONAL PRODUCTS/SERVICES

| | | |
|--------------------------------|-----------|----------|
| Loss Damage Waiver | 28.99/Day | Accepted |
| Personal Accident Insurance | 4.00/Day | Declined |
| Personal Effects Protection | 2.95/Day | Declined |
| Additional Liability Insurance | 15.75/Day | Accepted |
| 1 RSN | 6.99/DY | 48.92/WK |

Estimated Optional Services Total Taxable: 103.46
 By my initials I accept or decline optional services/products as shown above. *X*

Please return the vehicle with the same fuel level as you received it. If you do not, additional fuel fees may apply: 00-074 Mls equals a 13.99 flat rate fee. 075 Mls and above equals .3662 per Mi or 7.890 per Gal. *X*

NOTICES-----AVIS-----NOTICES-----AVIS-----NOTICES-----AVIS-----NOTICES

Loss Damage Waiver is optional. An added daily cost of 28.99 covers your responsibility for damage to our car. Check with your insurer as this may be duplicative of your own car insurance. I agree the charges listed above are estimates and that I have reviewed/agreed to all notices/terms here and in the rental jacket. No additional drivers allowed without prior written consent. Tickets, fines and admin fees to be charged to this rental. *X*

If you have questions regarding this rental, call us at 541-688-9054 This vehicle was rented to you by MARIA *X*

66 EAST 6TH AVENUE
EUGENE, OR 97401
TELEPHONE 541-342-2000 • FAX 541-342-6661

WENDLING, WILLIAM E

CARMEL IN 46033
UNITED STATES OF AMERICA

334/K1
6/30/2015 2:58:00 PM
7/2/2015

1/0
144.00
OGEXR1

Rate Plan:
HH #
AL:
Car:

Confirmation Number: 3196526156

7/2/2015

| | | | |
|-----------|---------|--------------------|----------|
| 6/30/2015 | 3629604 | GUEST ROOM | |
| 6/30/2015 | 3629604 | COUNTY LODGING TAX | |
| 6/30/2015 | 3629604 | STATE LODGING TAX | \$144.00 |
| 7/1/2015 | 3629930 | *SHARE BISTRO | \$13.68 |
| 7/1/2015 | 3630259 | GUEST ROOM | \$1.44 |
| 7/1/2015 | 3630259 | COUNTY LODGING TAX | \$18.00 |
| 7/1/2015 | 3630259 | STATE LODGING TAX | \$144.00 |
| | | **BALANCE** | \$13.68 |
| | | | \$1.44 |
| | | | \$336.24 |

756502 A



Hilton Eugene, Eugene

Jun 30, 2015 - Jul 2, 2015 | Itinerary # 7120033877932

Hilton Eugene

Tue Jun/30/2015 - Thu Jul/2/2015 , 1 room| 2 nights

We have confirmed your hotel reservation with the property.



66 East 6th Avenue, Eugene, OR, 97401 United States of America

Tel: 1 (541) 342-2000, Fax: 1 (541) 342-6661

Check-in

- Check-in time starts at 3 PM
- Minimum check-in age is 18
- If a late check-in is planned, contact this hotel directly for their late check-in policy.

Important Hotel Information

Although Expedia does not charge a fee to change or cancel your booking, **Hilton Eugene** may still charge a fee in accordance with its own rules & regulations.

- Cancellations or changes made after 3:00 PM (Pacific Daylight Time (US & Canada); Tijuana) on June 29, 2015 or no-shows are subject to a hotel fee equal to the first night's rate plus taxes and fees.
- View your online itinerary for additional rules and restrictions.

| | |
|-----------------|--------------------------------|
| Room | Standard King |
| | Includes: Free Airport Shuttle |
| Confirmation #: | 3196526156 |
| Reserved for | William E Wendling 1 adult |
| Requests | 1 king bed, non-smoking room |

CONFIRMED

Confirmation # 3196526156

Price Summary

| | |
|------------------------|-----------------|
| Total | \$318.24 |
| Collected by the hotel | |

| | |
|-------------------|-----------------|
| Room Price | \$318.24 |
| 2 nights | \$144.00 /night |
| Taxes | \$30.24 |

All prices quoted in USD.

Additional Hotel Services

The below fees and deposits only apply if they are not included in your selected room rate.

The following fees and deposits are charged by the property at time of service, check-in, or check-out.

- Fee for in-room wireless Internet: USD 9.95 per 24-hour period (rates may vary)
- Self parking fee: USD 15 per day
- Valet parking fee: USD 20 per day
- Pet deposit: USD 50 per day

The above list may not be comprehensive. Fees and deposits may not include tax and are subject to change.

636 points **Expedia+**
rewards

Itinerary: Eugene



Eugene

Jun 30, 2015 - Jul 2, 2015 | Itinerary # 1109005846024

Important Information

- Remember to bring your itinerary and government-issued photo ID for airport check-in and security.

Indianapolis (IND) → Eugene (EUG)

Jun 30, 2015 - Jul 2, 2015 , 1 round trip ticket

TICKETING IN PROGRESS

United P79V7Q

Your ticket is not yet confirmed. We are confirming it with the airline and will update your online itinerary within 24 hours.

Price Summary

Traveler Information

William E Wendling No frequent flyer Ticketing in progress
Adult details provided

| | |
|--------------------------|-----------------|
| Traveler 1: Adult | \$849.20 |
| Flight | \$747.91 |
| Taxes & Fees | \$101.29 |
| Expedia Booking Fee | \$0.00 |

Total: **\$849.20**

* Seat assignments, special meals, frequent flyer point awards and special assistance requests should be confirmed directly with the airline.

All prices quoted in US dollars.

Jun 30, 2015 - Departure 1 stop Total travel time: 7 h 34 m

| | | | |
|---------------|--|-------------------|--------------------------|
| | Indianapolis | Denver | 2 h 49 m |
| | | | 987 mi |
| UNITED | IND 8:54am | DEN 9:43am | |
| | United 1505 | | |
| | Economy / Coach (Q) Confirm seats with the airline * | | |
| | | | Layover: 1 h 56 m |

| | | | |
|---------------|---|---|----------|
| | Denver | Eugene | 2 h 49 m |
| | | | 987 mi |
| UNITED | DEN 11:39am | EUG 1:28pm | |
| | United 6473 | Operated by /SKYWEST DBA UNITED EXPRESS | |
| | Economy / Coach (Q) Seat 04B Confirm or change seats with the airline* | | |

Jul 2, 2015 - Return 1 stop Total travel time: 5 h 56 m

| | | | |
|---------------|-------------------|---|----------|
| UNITED | Eugene | Denver | 2 h 38 m |
| | | | 987 mi |
| | EUG 5:30am | DEN 9:08am | |
| | United 6391 | Operated by /SKYWEST DBA UNITED EXPRESS | |

Additional Flight Services


- The airline may charge additional fees for checked baggage or other optional services.

170 points **Expedia+**
For Expedia+ rewards members rewards

Join Expedia+ rewards today

Economy / Coach (H) | Seat **21B** | Confirm or change seats with the airline*

Layover: 0 h 47 m

| | | | |
|---|---|-------------------|----------|
| | Denver | Indianapolis | 2 h 31 m |
| | | | 987 mi |
| UNITED  | DEN 9:55am | IND 2:26pm | |
| | United 1266 | | |
| | Economy / Coach (H) Seat 32B Confirm or change seats with the airline* | | |

Airline Rules & Regulations

- Fares are not guaranteed until ticketed.
- We understand that sometimes plans change. We do not charge a cancel or change fee. When the airline charges such fees in accordance with its own policies, the cost will be passed on to you.
- **Tickets are nonrefundable, nontransferable and name changes are not allowed.**
- Please read the complete penalty rules for changes and cancellations applicable to this fare.
- Please read important information regarding airline liability limitations .

Need help with your reservation?

- Visit our Customer Support page.
- Call us at 1-877-261-3523
- For faster service, mention itinerary # **1109005846024**



Confirmation:
P79V7Q

Special Service Receipt

Issue Date: June 29, 2015

Traveler
 WENDLING/WILLIAME **Ticket Number**
 01676601631666

Method of Payment
 AmericanExpress XXXXXXXXXXXX2005 **Cardholder Name**
 william e wending

FLIGHT INFORMATION

| Day, Date | Flight | Departure City/Time | Arrival City/Time | Aircraft |
|--------------|--------|-------------------------------|-------------------------|----------|
| Tue, 30JUN15 | UA1505 | INDIANAPOLIS (IND) 8:54 AM | DENVER (DEN) 9:43 AM | 737-800 |
| Tue, 30JUN15 | UA6473 | DENVER (DEN) 11:39 AM | EUGENE (EUG) 1:28 PM | CRJ 200 |

FEE INFORMATION

| Special Service Document | Description | Quantity | Fees |
|--------------------------|---------------------------|----------|-----------------|
| 01629279947890 | Economy Plus IND - DEN | 1 | \$49.00 |
| 01629279947945 | DEN - EUG | 1 | \$59.00 |
| TOTAL FEES: | | | \$108.00 |

Reminders

- **Check-in Requirement** - Bags must be checked and boarding passes obtained at least 45 minutes prior to scheduled departure. Baggage will not be accepted and advance seat assignments may be cancelled if this condition is not met.
- **Boarding Requirement** - Passengers must be prepared to board at the departure gate with their boarding pass at least 15 minutes prior to scheduled departure.
- **Refunds for Premium Seats** will be automatically made to the original form of payment. Refunds will only be processed for customers that do not travel in a Premium Seat and have their boarding pass reissued with a new seat assignment.

For up to the minute flight information, go to mobile.united.com.