

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 15-cv-659-JMS-MJD

VEROS PARTNERS, INC,
MATTHEW D. HAAB,
JEFFERY B. RISINGER,
VEROS FARM LOAN HOLDING LLC,
TOBIN J. SENEFELD,
FARMGROWCAP LLC,
PINCAP LLC, and

Defendants,

PIN FINANCIAL LLC,

Relief Defendant.

ORDER AUTHORIZING RECEIVER TO SIGN AGREEMENT

WHEREAS this matter has come before this Court upon the urgent motion of William E. Wendling, Jr. (“Receiver”), by counsel, for authority to sign the agreement with the McFarlands; and,

WHEREAS the Court finds that the Agreement provides an opportunity for True Blue Management, LLC to obtain the funds it needs to complete its 2015 harvest; and,

WHEREAS the Agreement provides a protection to the Receivership Estate in the event there are any misrepresentations; and,

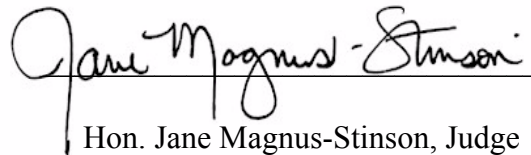
WHEREAS the Agreement does not bind any private claims of any individual lenders/investors in separate actions they may file; and,

WHEREAS, based on the Receiver's representations, the Court finds the Agreement is reasonable and is in the best interest of the Receivership Estate.

IT IS THEREFORE ORDERED THAT:

The Receiver is authorized to sign the Agreement with the McFarlands and finds that the same is fair and reasonable and in the best interests of the Receivership entities and the lenders/investors.

Dated: June 29, 2015

A handwritten signature in black ink that reads "Jane Magnus-Stinson". The signature is written in a cursive style and is positioned above a horizontal line.

Hon. Jane Magnus-Stinson, Judge
United States District Court
Southern District of Indiana

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