

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES)
AND EXCHANGE COMMISSION,)
)
Plaintiff,) Cause No. 1-15-cv-00659-JMS-MJD
)
v.)
)
VEROS PARTNERS, INC.)
MATTHEW D. HAAB,)
JEFFERY B. RISINGER,)
VEROS FARM LOAN HOLDING LLC,)
TOBIN J. SENEFELD,)
FARM GROWCAP LLC, and)
PINCAP LLC,)

**JOINT MOTION FOR APPROVAL OF
AGREED ORDER REGARDING USE OF
FUNDS ON DEPOSIT AT MAINSOURCE BANK**

Defendant Veros Partners, Inc. and Intervenor MainSource Bank jointly move for the entry of an Agreed Order resolving the following motions that are pending before the Court: MainSource Bank's Emergency Motion to Intervene [Dkt. 42], MainSource Bank's Emergency Motion for Reconsideration [Dkt. 43] and Defendant Veros Partners Inc.'s Motion for Rule to Show Cause [Dkt. 46]. The proposed Agreed Order is submitted concurrently with this motion.

In support of this motion, Veros Partners and MainSource state that they have negotiated an amicable resolution to the motions identified above, and they ask the Court to enter their Agreed Order as the Court's own Order. They further represent to the Court that counsel for the plaintiff, the United States Securities and Exchange Commission, has reviewed and approved their proposed Agreed

Order.

Counsel for Veros Partners, Inc.

/s/ F. Anthony Paganelli

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Respectfully submitted,

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CERTIFICAT OF SERVICE

I certify that the foregoing document was filed on May 7, 2015 using the Court's CM/ECF system, which will provide notice of this filing to the following counsel of record:

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