

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES)
AND EXCHANGE COMMISSION,)
)
Plaintiff,)
)
v.)
)
VEROS FARM LOAN HOLDING LLC,)
TOBIN J. SENEFFELD,)
FARMGROWCAP LLC,)
PINCAP LLC,)
PIN FINANCIAL LLC)
)
Defendants,)

Case No. 1:15-cv-659-JMS-MJD

**MAINSOURCE BANK’S UNOPPOSED MOTION TO BE EXCUSED FROM
ATTENDING JUNE 2, 2017 ISSUES CONFERENCE**

MainSource Bank (“**MainSource**”), by counsel, requests that the Court excuse it from attending the issues conference scheduled for Friday, June 2, 2017 at 1:00 p.m. (Eastern) [Dkt. 367 and 370], and states as follows:

1. MainSource’s interest in this case is based on its status as a secured creditor of Veros Partners, Inc. (“**Veros**”). The dispute between MainSource, the Receiver and the SEC regarding their respective rights and interest in the assets of Veros was resolved by the Stipulation Regarding Veros Assets (“**Stipulation**”) [Dkt. 177], which was approved by the Court’s Order on Stipulation Regarding Veros Assets entered on February 16, 2016 (“**Order**”) [Dkt. 181].

2. At various times after entry of that Order, the Receiver has sought and received authority from the Court to distribute 50% of fees, revenue and income with respect to “other

Veros Assets” (as defined in the Stipulation) to MainSource. MainSource has applied those distributions to its secured debt, but a significant unpaid balance remains.

3. The Receiver has advised counsel for MainSource that he anticipates that there will not be any additional Veros Assets that will be collected and available for partial distribution to MainSource.

4. In light of the Stipulation and Order and the likelihood that no additional Veros Assets will become available for distribution, MainSource requests that it be excused from attending the issues conference scheduled for June 2, 2017 at 1:00 p.m. MainSource does not believe that it has a stake in any outstanding issues that may be addressed at the conference relating to winding down the receivership or that its attendance is necessary to resolve any outstanding issues.

5. The Receiver and the SEC have no objection to this Motion.

WHEREFORE, MainSource respectfully requests that it be excused from attending the issues conference scheduled for June 2, 2017 at 1:00 p.m. (Eastern), and that it be awarded all other just and proper relief.

RUBIN & LEVIN, P.C.
Attorneys for MainSource Bank

By /s/ Joshua W. Casselman
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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing has been served upon the following parties through the Court's Electronic Case Filing System this 5th day of May, 2017. Parties may access this filing through the Court's system:

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