

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

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UNITED STATES SECURITIES )  
AND EXCHANGE COMMISSION, )  
  
Plaintiff, )  
  
v. )  
  
VEROS PARTNERS, INC, )  
MATTHEW D. HAAB, )  
JEFFERY B. RISINGER, )  
VEROS FARM LOAN HOLDING LLC, )  
TOBIN J. SENEFELD, )  
FARMGROWCAP LLC, )  
PINCAP LLC, and )  
  
Defendants, )  
  
PIN FINANCIAL LLC, )  
  
Relief Defendant. )

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Case No. 1:15-cv-659-JMS-MJD

**ORDER APPROVING RECEIVER’S MOTION TO TRANSFER PRIVATE  
PLACEMENT STADIUMRED TO INVESTMENT MEMBERS**

**WHEREAS** this matter has come before this Court upon the Receiver’s Motion to Transfer Private Placement Stadiumred, requesting approval of the transfer of the Stadiumred assets to the Investment Members, and authorizing the Receiver to sign all documents necessary to facilitate the transfer of Stadiumred and to sign a Release and/or Termination of Intercreditor & Administrative Agent Agreement, and to transfer the sum of \$7.53 from the Receiver’s Stadiumred account to the Investment Members;

**WHEREAS** the Court finds that the Receiver has complied with his duties and obligations as set forth in the Agreed Order Appointing Receiver as to this Private Placement; and,

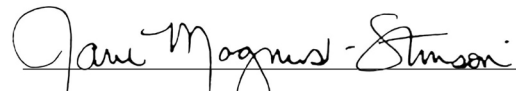
**WHEREAS**, the Court finds that the Receiver's proposed transfer of the Stadiumred assets to the Investment Members is reasonable; and,

**WHEREAS**, the Court further finds that the Receiver transfer the sum of \$7.53 presently held in the Receiver's Stadiumred account, to the Investment Members;

**IT IS THEREFORE ORDERED THAT:**

The Receiver's Motion for Authority to Transfer the Stadiumred Private Placement is hereby approved. The Receiver is authorized to execute all documents necessary to facilitate the transfer of this Private Placement's assets, including a Release and/or Termination of Intercreditor & Administrative Agent Agreement and to transfer the \$7.53 remaining in the Stadiumred Receivership bank account to the Investment Members.

Dated: January 18, 2017

  
Hon. Jane Magnus-Stinson, Chief Judge  
United States District Court  
Southern District of Indiana

Distribution:

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