

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 1:15-cv-659-JMS-MJD

VEROS PARTNERS, INC,
MATTHEW D. HAAB,
JEFFERY B. RISINGER,
VEROS FARM LOAN HOLDING LLC,
TOBIN J. SENEFELD,
FARMGROWCAP LLC,
PINCAP LLC, and

Defendants,

PIN FINANCIAL LLC,

Relief Defendant.

**ORDER APPROVING RECEIVER’S MOTION TO TRANSFER PRIVATE
PLACEMENT ROCKDALE HOLDING, LLC TO INVESTMENT MEMBERS**

WHEREAS this matter has come before this Court upon the Receiver’s Motion to Transfer Private Placement, requesting approval of the transfer of Rockdale Holding, LLC Private Placement assets and funds to the Investment Members, and requesting authorization for the Receiver to sign all documents necessary to facilitate the transfer of Rockdale Holding, LLC Private Placement, to sign the Release in the form attached to Receiver’s motion as Exhibit B, and to release the balance of funds in the Receiver’s Rockdale Holding LLC bank account to the new manager for Rockdale Holding, LLC;

WHEREAS the Court finds that the Receiver has complied with his duties and obligations as set forth in the Agreed Order Appointing Receiver as to this Private Placement; and

WHEREAS, the Court finds that the Receiver's proposed transfer of the Rockdale Holding, LLC Private Placement assets and funds to the Investment Members is reasonable; and

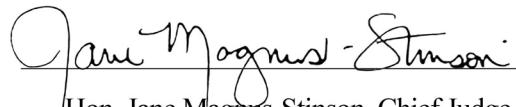
WHEREAS, the Court further finds that the release of the funds in the Receivership bank account for Rockdale Holding, LLC Private Placement to the new manager for Rockdale Holding, LLC, is reasonable;

IT IS THEREFORE ORDERED THAT:

The Receiver's Motion to Release Private Placement is hereby approved, and the Receiver is authorized to:

1. Execute all documents necessary to facilitate the transfer of this Private Placement assets and funds and to sign the Release in the form attached to Receiver's motion as Exhibit B;
2. To release the balance of funds (\$81,849.18) in the Receiver's Rockdale Holding, LLC bank account to the new Manager for Rockdale Holding LLC, and thereafter to close said bank account.

Dated: January 9, 2017


Hon. Jane Magnus-Stinson, Chief Judge
United States District Court
Southern District of Indiana

Distribution:

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