

2	Transcript of Jeffery B. Risinger's March 26, 2015 investigative testimony	SEC TRO 5; Senefeld MSJ 2	
3	Transcript of Tobin J. Senefeld's March 27, 2015 investigative testimony	SEC TRO 6; SEC MSJ Resp. 5	
4	2013 Private Placement Memorandum for Veros Farm Loan Holding LLC	SEC TRO 7; SEC Inv. 50	
5	2014 Private Placement Memorandum for FarmGrowCap LLC	SEC TRO 8; SEC Inv. 33	
6	Veros Private Offering chart (excerpts)	SEC TRO 9; SEC Inv. 6	VEROS-SEC-P-0001, 103-104
7	Haab e-mail dated February 23, 2013	SEC TRO 10 SEC Inv. 10	VEROS013421-13432
8	Gustafson e-mail dated March 15, 2103	SEC TRO 11; SEC Inv. 15	VEROS028286-28287
9	Senefeld e-mail dated March 20, 2013	SEC TRO 12; SEC Inv. 16	VEROS028386-28392
10	Haab e-mail dated October 7, 2013	SEC TRO 13; SEC Inv. 20	VEROS007023-7026
11	Risinger e-mail dated April 8, 2014	SEC TRO 14	VEROS033433-35
12	Haab e-mail dated May 1, 2014	SEC TRO 15; SEC Inv. 23	VEROS010813-10815
13	Haab e-mail dated May 2, 2014	SEC TRO 16; SEC Inv. 24	VEROS18035-10836
14	Haab e-mail dated June 27, 2014	SEC TRO 17; SEC Inv. 26	VEROS012145
15	Veros e-mail dated July 2, 2014	SEC TRO 18; SEC Inv. 27	VEROS012192-12194
16	Veros and Haab e-mails dated September 26-27, 2014	SEC TRO 19; SEC Inv. 43	VEROS027441, 013074

17	Risinger e-mail dated April 9, 2014	SEC TRO 20; SEC Inv. 45	VEROS033505- 33507
18	Risinger e-mail dated February 19, 2014	SEC TRO 21; SEC Inv. 42	VEROS024084- 24085
19	Haab e-mail dated August 26, 2014	SEC TRO 22	VEROS027039- 27041
20	1999 SEC Order regarding Tobin Senefeld	SEC TRO 23; SEC Inv. 48	
21	Bank account records and related documents from MainSource Bank		SEC-MSFG-E- 0000001-2839; SEC-MSFG-P- 0000001-4
22	Transcript of Tobin J. Senefeld's February 24, 2016 Deposition		
23	Shawn Gustafson Declaration, February 5, 2016	SEC MSJ Resp. 2	
24	Matthew Haab Declaration, April 27, 2016	SEC MSJ Resp. 3	
25	Jeffery Risinger Declaration, April 27, 2016	SEC MSJ Resp. 4	
26	February 2013 emails with Rick Dennen and Marty McFarland	SEC MSJ Resp. 6	VEROS054432- 54434
27	June 2014 emails with Marty McFarland	SEC MSJ Resp. 7	VEROS061515 – 61517
28	March 2014 emails re: wire transfers to Williams Farm	SEC MSJ Resp. 8	VEROS021835 - 21840
29	June 18, 2013 emails re: McFarland	SEC MSJ Resp. 9	VEROS029307 29310
30	February 2014 emails with Rick Dennen and Marty McFarland	SEC MSJ Resp. 10	VEROS059927

31	June 23, 2014 email re: Senefeld investor contacts	SEC MSJ Resp. 11	
32	June 28, 2013 email re: Senefeld picking up investor funds	SEC MSJ Resp. 12	VEROS029440 - 29441
33	April 3, 2013 investor update	SEC MSJ Resp. 13	VEROS003472 - 3474
34	April 24, 2013 investor update	SEC MSJ Resp. 14	VEROS004037 - 4039
35	October 7, 2013 investor update	SEC MSJ Resp. 15	VEROS007023 - 7026
36	May 1, 2014 draft investor update	SEC MSJ Resp. 16	VEROS018022 - 18024
37	February 28, 2013 email re: wire transfer re: Williams	SEC MSJ Resp. 17	VEROS028126
38	January 8, 2014 email re: FarmGrowCap projects	SEC MSJ Resp. 18	VEROS051168 - 51170
39	January 31, 2013 email re: Crossroads wire instructions	SEC MSJ Resp. 19	VEROS054359 - 54361
40	March 11, 2014 email re: proposal to Kirbach	SEC MSJ Resp. 20	VEROS032057 - 32060
41	May 16, 2012 Kirbach offering document	SEC MSJ Resp. 21	VP0023283 - 23345
42	April 9, 2012 Crossroads offering document	SEC MSJ Resp. 22	VP007023 - 7083
43	April 4, 2013 email re: Crossroads loan analysis	SEC MSJ Resp. 23	VEROS050341 - 5343
44	February 23, 2013 email and draft 2013 PPM	SEC MSJ Resp. 24	VEROS00075- 78
45	February 26, 2013 email and draft 2013 PPM	SEC MSJ Resp. 25	VEROS000184 - 217

46	February 26, 2013 email and 2013 PPM	SEC MSJ Resp. 26	VEROS000316, 000349-380
47	April 7, 2014 email re: paying 2013 investors	SEC MSJ Resp. 27	VEROS033323 - 33325, 3329
48	May 23, 2014 email re: paying 2013 Investors	SEC MSJ Resp. 28	VEROS025550 – 25554
49	October 9, 2014 email re: paying 2013 investors with funds from another offering	SEC MSJ Resp. 29	VEROS027449 - 27451
50	May 23, 2014 email re: 2013 Loan Payoff	SEC MSJ Resp. 30	VEROS041302 - 41307
51	July 1, 2014 email	SEC MSJ Resp. 31	VEROS026625 - 26626
52	August 26, 2014 email re: paying 2013 investors	SEC MSJ Resp. 32	VEROS027239 – 27243
53	September 8, 2014 email re: paying 2013 investors	SEC MSJ Resp. 33	VEROS027319
54	September 23, 2014 email re: paying 2013 investors	SEC MSJ Resp. 34	VEROS027352
55	November 18, 2013 email and attachment re: FarmGrowCap financial proposal	SEC MSJ Resp. 35	VEROS051026 – 51027
56	January 23, 2013 email and attachment from Jeff Risinger		VEROS027663- 27700
57	June 4, 2014 email from Shawn Gustafson re: 2013 FGC roll forward		VEROS041555- 41556
58	September 2014 emails re: 2014 FarmGrowCap funding		VEROS027296- 27297
59	March 4, 2014 email from Senefeld re: PinCap Bridge Loan		VEROS031861- 31866
60	March 18, 2014 email re: FarmGrowCap PPM		VEROS032407- 32485

61	May 1, 2014 emails re: update to 2013 investors		VEROS040819-40821
62	February 24, 2014 calendar appointment for meeting with Rick Dennen		VEROS051318
63	November 21, 2013 Email and Senefeld Expenses		VEROS052111, 52113
64	January 23, 2013 email re: PinCap Bridge Loan PPM		VEROS053282-53283
65	Rick Dennen Signature Pages for PinCap Bridge Loan		VEROS053655-53657
66	March 15, 2013 email re updated Kirbach wire instructions	Senefeld Dep. 2	VEROS028286-28287
67	PPM for Veros Farm Loan Holding LLC, February 22, 2013	Senefeld Dep. 3	VEROS054509-54540
68	January 23, 2013 email re revised PinCap Memorandum and attached draft PPM	Senefeld Dep. 4	VEROS027663-27700
69	SEC's Order Making Findings and Imposing Remedial Sanctions against Tobin J. Senefeld, June 30, 1999	Senefeld Dep. 5	
70	FarmGrowCap LLC PPM, March 17, 2014	Senefeld Dep. 6	VEROS026817-26893
71	Tobin Senefeld's Interrogatory Answers, December 22, 2015	Senefeld Dep. 7	
72	Senefeld Personal Financial Statement, January 11, 2016	Senefeld Dep. 8	
73	Declaration of Patricia Cavazzoni, April 15, 2015	SEC TRO 1	
74	Declaration of Joe E. Dotzlaf, April 16, 2015	SEC TRO 2	
75	Declaration of Andre Guillaume, April 15, 2015	SEC TRO 3	

76	Amended Declaration of Craig McShane, April 30, 2015, including exhibits		
77	FarmGrowCap MainSource Bank account documents	SEC Inv. 31	
78	PinCap MainSource bank account documents	SEC Inv. 32	
79	March 14, 2013 emails re: Kirbach wire instructions	SEC Inv. 49	VEROS028250
80	2014 PinCap Bridge Loan PPM		VEROS020445-20479
81	March 2014 emails re: Kirbach Farms		VEROS032085-32088
82	The Case for Investing in Farms: A Summary for Accredited Investors Only, January 2012	SEC MSJ Resp. 3, Ex. A	VEROS004002-4006
83	Defendants Matthew Haab's, Veros Partners, Inc.'s and Veros Farm Loan Holding LLC's Responses to Plaintiff's First Set of Interrogatories, November 20, 2015		
84	Answer of Defendant Jeffery B. Risinger, June 22, 2015		
85	Answer of Defendants Veros Partners, Inc., Veros Farm Loan Holding, LLC and Matthew D. Haab, June 29, 2015		
86	Defendant Tobin J. Senefeld's Answer to Plaintiff's Amended Complaint, July 13, 2015		

The SEC reserves the right to amend or supplement this exhibit list, based on additional information obtained during expert and damages discovery. The SEC also reserves the right to introduce any of the exhibits on the Defendants' exhibit lists, as well as and any additional

documents, transcripts or other materials for use on rebuttal and/or as impeachment, as permitted by the Court.

Dated: August 3, 2016.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that on August 3, 2016, I filed the **foregoing Plaintiff's Final Exhibit List** via CM/ECF, which will notify all counsel of record.

/s//Robert M. Moye

Robert M. Moye