

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 1:15-cv-659-JMS-MJD

VEROS PARTNERS, INC,
MATTHEW D. HAAB,
JEFFERY B. RISINGER,
VEROS FARM LOAN HOLDING LLC,
TOBIN J. SENEFELD,
FARMGROWCAP LLC,
PINCAP LLC, and

Defendants,

PIN FINANCIAL LLC,

Relief Defendant.

**ORDER APPROVING RECEIVER’S MOTION TO DISTRIBUTE FUNDS
TO INVESTOR MEMBERS OF HF LAND PG, AND TO TRANSFER
PRIVATE PLACEMENT HF LAND GP TO INVESTOR MEMBERS**

WHEREAS this matter has come before this Court upon the Receiver’s Motion for authority to distribute funds to the Investor Members of HF Land GP Private Placement, and to Transfer Private Placement HF Land GP to Investor Members, authorizing the Receiver to sign all documents necessary to facilitate the transfer of HF Land GP Private Placement including the Termination of Intercreditor & Administrative Agent Agreement in the form attached to Receiver’s motion as [Exhibit B](#), to retain \$3,969.64 from the Receivership bank account for HF Land GP for unpaid accrued fees and to make a pro rata distribution of the balance of funds in that account to the Investment Members;

WHEREAS the Court finds that the Receiver has complied with his duties and obligations as set forth in the Agreed Order Appointing Receiver as to this Private Placement; and

WHEREAS, the Court finds that the Receiver's proposed transfer of the HF Land GP Private Placement assets and funds to the Investment Members is reasonable; and

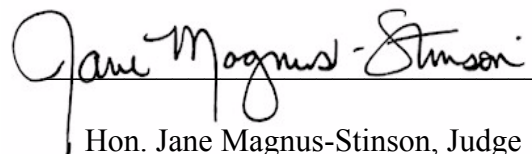
WHEREAS, the Court further finds that the pro rata distribution of the HF Land GP Private Placement funds to the Investment Members with the Receiver retaining the total sum of \$3,969.64 for unpaid accrued fees from said account is reasonable;

IT IS THEREFORE ORDERED THAT:

The Receiver's Motion to Release Private Placement is hereby approved, and the Receiver is authorized to:

1. Execute all documents necessary to facilitate the transfer of this Private Placement assets and funds and to sign the Termination of Intercreditor & Administrative Agent Agreement in the form attached to Receiver's motion as [Exhibit B](#); and,
2. To retain \$3,969.64 for unpaid accrued fees from the Receiver's HF Land GP bank account and to make a pro rata distribution of the balance of funds in that account to the Investment Members.

Dated: June 23, 2016



Hon. Jane Magnus-Stinson, Judge
United States District Court
Southern District of Indiana

Distribution:

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