

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

\_\_\_\_\_)  
 UNITED STATES SECURITIES )  
 AND EXCHANGE COMMISSION, )  
 )  
 Plaintiff, )  
 )  
 v. )  
 )  
 VEROS PARTNERS, INC, )  
 MATTHEW D. HAAB, )  
 JEFFERY B. RISINGER, )  
 VEROS FARM LOAN HOLDING LLC, )  
 TOBIN J. SENEFELD, )  
 FARMGROWCAP LLC, )  
 PINCAP LLC, and )  
 )  
 Defendants, )  
 )  
 PIN FINANCIAL LLC, )  
 )  
 Relief Defendant. )  
 \_\_\_\_\_)

Case No. 1:15-cv-659-JMS-MJD

**ORDER APPROVING RECEIVER’S SECOND MOTION FOR AUTHORITY TO SETTLE ILLINOIS LITIGATION AND TO PAY COUNSEL AND LIFTING STAY**

**WHEREAS** this matter has come before this Court upon the Receiver’s Second Motion for Authority to Settle Illinois Litigation;

**WHEREAS** the Court finds that the terms and provisions set forth in said proposed Settlement Agreement are reasonable, and no investor has objected;

**WHEREAS** the Court finds that the fees and expenses of FarmGrowCap LLC’s counsel, Kroger Gardis & Regas LLP, and local counsel, Jeffrey D. Richardson, are reasonable; and

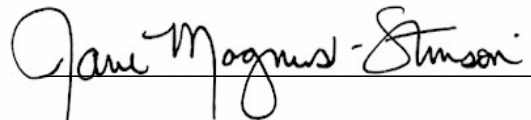
**WHEREAS,** the Court finds that the Receiver’s request to lift the stay of the Illinois

litigation is reasonable *only* for the purposes of completing the settlement of said matter and thereafter dismissing said litigation.

**IT IS THEREFORE ORDERED THAT:**

1. The Settlement Agreement, in the form attached to and incorporated by reference in, the Receiver's Second Motion as Exhibit A, is approved;
2. The Receiver is authorized to execute the Settlement Agreement and the associated documents referenced therein;
3. The Receiver is authorized to pay Jeffrey D. Richardson the sum of \$1,638.98 and to pay Kroger Gardis & Regas the sum of \$30,920.83 from funds collected in this matter; and,
4. The Piatt County, Illinois litigation is hereby released from stay of litigation for the sole purposes of completing the settlement and subsequent dismissal of said litigation.

Dated: May 3, 2016



Hon. Jane Magnus-Stinson, Judge  
United States District Court  
Southern District of Indiana

Distribution:

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