

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES)
AND EXCHANGE COMMISSION,)
)
Plaintiff,)
)
v.)
)
VEROS PARTNERS, INC.,)
MATTHEW D. HAAB,)
JEFFERY B. RISINGER,)
VEROS FARM LOAN HOLDING LLC,)
TOBIN J. SENEFELD,)
FARMGROWCAP LLC,)
PINCAP LLC,)
)
Defendants,)
)
PIN FINANCIAL LLC,)
)
Relief Defendant.)

Case No. 1:15-cv-659-JMS-MJD

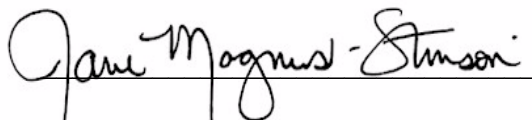
**ORDER ON STIPULATION REGARDING PROPOSED SALE OF
CERTAIN VEROS PARTNERS, INC. ASSETS**

This matter came before the Court on a motion (Filing Nos. 91), which was the subject of a previous Order (Filing No. 135), and now comes before the Court on the Stipulation Regarding Proposed Sale of Certain Veros Partners, Inc. Assets (“**Stipulation**”) between Plaintiff, U.S. Securities and Exchange Commission (“**SEC**”), Defendant, Veros Partners, Inc. (“**Veros**”), the Receiver, William E. Wendling, Jr., and Veros’ secured creditor, MainSource Bank, relating to the proposed asset sale transactions between Veros and Trueblaze, LLC and Veros and MW Banks Consulting, LLC. The Court having reviewed the Stipulation, now finds that the Stipulation is approved in all respects.

WHEREFORE, IT IS ORDERED that:

- (a) \$150,000.00 of the gross proceeds from the proposed asset sale transactions between Veros and Trueblaze, LLC and MW Banks Consulting, LLC shall be deposited with the Clerk of Court, to be placed in a segregated, interest-bearing accounting referencing this case, immediately after the closing of those transactions. The proceed check shall be made payable to "Clerk, U.S. District Court," and reference case number 1:15-CV-659;
- (b) MainSource shall receive \$155,000.00 of the gross sale proceeds from the proposed asset sale transactions between Veros and Trueblaze, LLC and MW Banks Consulting, LLC immediately at the closing of those transactions;
- (c) The asset freeze on Veros' bank account maintained at MainSource (Account No. XXXX0616) is hereby lifted and MainSource may apply all previously frozen funds in that account to its secured claim;
- (d) Veros shall immediately pay MainSource \$33,500.00 from the funds currently maintained in Veros' Sundry account to be applied to MainSource's secured claim;
- (e) Veros shall pay to MainSource \$37,000.00 from the fees generated by Veros in the third quarter of 2015 through Veros' wealth management business promptly upon collection; and
- (f) Veros shall pay to MainSource \$15,000.00 from the fees generated by Veros in the fourth quarter of 2015 through Veros' wealth management business promptly upon collection.

Date: October 26, 2015



Hon. Jane Magnus-Stinson, Judge
United States District Court
Southern District of Indiana