

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v.

VEROS PARTNERS, INC,
MATTHEW D. HAAB,
JEFFERY B. RISINGER,
VEROS FARM LOAN HOLDING LLC,
TOBIN J. SENEFELD,
FARMGROWCAP LLC,
PINCAP LLC, and

Defendants,

PIN FINANCIAL LLC,

Relief Defendant.

Case No. 1:15-cv-659-JMS-MJD

To the extent Plaintiff Securities and Exchange Commission wishes to respond to the Receiver's Valuation Report, [Filing No. 124], it must include any response to the Report in its brief regarding the issue of whether MainSource has an interest which is superior to the interest of Veros investors, [see Filing No. 121].
JMS, DJ
September 16, 2015
Distribution via ECF.

RECEIVER'S VALUATION REPORT

William E. Wendling, Jr., the Receiver herein, by counsel, respectfully files this Valuation Report setting forth the Receiver's opinion of the value of the assets that are the subject of the proposals for sale of certain assets of the Defendant Veros Partners, Inc. In support of this Valuation Report, the Receiver states:

1. On July 31, 2015, Veros Partners, Inc. ("Veros"), by counsel, filed its Motion to Modify Preliminary Injunction [[Filing No. 91](#)]. Thereafter, both MainSource Bank and the Plaintiff responded to Veros's motion and the Court held a hearing on said Motion on September 3, 2015. At the hearing (see Minute Entry [[Filing No. 121, at ECF p. 2](#)]), the Receiver was