

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES)
AND EXCHANGE COMMISSION,)

Plaintiff,)

v.)

VEROS PARTNERS, INC,)
MATTHEW D. HAAB,)
JEFFERY B. RISINGER,)
VEROS FARM LOAN HOLDING LLC,)
TOBIN J. SENEFELD,)
FARMGROWCAP LLC,)
PINCAP LLC, and)

Defendants,)

PIN FINANCIAL LLC,)

Relief Defendant.)

Case No. 1:15-cv-659-JMS-MJD

**ORDER AUTHORIZING RECEIVER TO REFINANCE AND MAKE PAYMENT TO
FIRST FARMERS BANK & TRUST, A CREDITOR OF BLUE CROP GROUP LLC**

WHEREAS this matter has come before this Court upon the motion of William E. Wendling, Jr. (“Receiver”), by counsel, for authority to refinance and make payment to First Farmers Bank & Trust (“FFB&T”), a creditor of Blue Crop Group LLC; and,

WHEREAS the Court finds that there are insufficient funds in the Blue Crop Group LLC Private Offering related to the Midwest & Heritage Refinance with which to pay all of the parties involved, and specifically a loan from FFB&T in the amount of \$750,000 that was due in full on March 31, 2015, with interest at the rate of five percent (5%); and,

WHEREAS the Receiver has been working with FFB&T and has negotiated an amendment of the loan with interest at the rate of 5%, so that said loan may be repaid in installments; and,

WHEREAS, the Receiver needs additional time to review and investigate a loan by FarmGrowCap in the amount of \$203,234 234, the status of the investors and investments involved in these entities, and to verify who should be paid from the funds remaining in the June, 2015 payment; and,

WHEREAS the Court finds the Receiver's requests are reasonable and are in the best interest of the Receivership Estate and said motion should be granted.

IT IS THEREFORE ORDERED THAT:

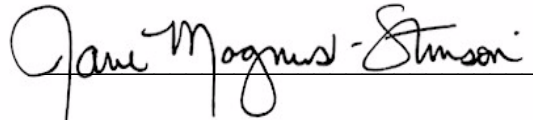
The Receiver is authorized pay the \$750,000 plus interest owed to First Farmers Bank & Trust in installment payments, as follows:

Date:	Payment Amount	Interest Amount	Principal Reduction	Outstanding Balance
07/31/2015 (or as soon as possible)	\$250,000.00	\$15,833.33	\$234,166.67	\$515,833.33
12/31/2015	\$75,000.00	\$10,961.46	\$64,038.54	\$451,794.79
06/30/2016	\$250,000.00	\$11,420.37	\$238,579.63	\$213,215.16
12/31/2016	\$75,000.00	\$5,448.83	\$69,551.17	\$143,663.99
06/30/2017	\$147,275.54	\$3,611.55	\$143,663.99*	\$0.00
TOTALS	\$797,275.54	\$47,275.54	\$750,000.00	

*plus anticipated costs for appraisal(s) and bank attorney fees to be added to the final installment payment amount

The Receiver is further authorized to take additional time to investigate the loan by FarmGrowCap in the amount of \$203,234, the status of the investors and investments involved in these entities, and to verify who should be paid from the funds remaining in the June, 2015 payment, and then to distribute the balance. The Receiver shall notify the Court if additional guidance is needed in that regard.

Dated: September 8, 2015



Hon. Jane Magnus-Stinson, Judge
United States District Court
Southern District of Indiana

Distribution:

Anne Hensley Poindexter, apoindexter@ckplaw.com
Rodney T. Sarkovics, rsarkovics@ckplaw.com
Robert M. Moye, MoyeR@sec.gov
Nicholas J. Eichenseer, EichenseerN@sec.gov
Doressia L. Hutton, HuttonD@sec.gov
Kathryn A. Pyzska, PyzskaK@sec.gov
J. Richard Kiefer, jkiefer@bgdlegal.com
James J. Bell, jbelle@bgdlegal.com
John F. McCauley, jmccauley@bgdlegal.com
Jeffrey B. Bailey, jbbailey@boselaw.com
Ronald E. Elberger, relberger@boselaw.com
Jeanine R. Kerridge, Jeanine.kerridge@btlaw.com
Fred Anthony Paganelli, tony@tonypaganelli.com
Joshua William Casselman, jcasselman@rubin-levin.net
R. Brock Jordan, brock@rubin-levin.net
James E. Rossow, Jr., jim@rubin-levin.net