

| | | | |
|----|---|----|---|
| 3 | Tobin J. Senefeld Investigative testimony transcript | | |
| 4 | 2013 Private Placement Memorandum Veros Farm Loan Holding LLC | 50 | |
| 5 | 2014 Private Placement Memorandum FarmGrowCap LLC | 33 | |
| 6 | Veros Private Offering Chart (excerpts of investigative testimony exhibit) | 6 | VEROS-SEC-P-0001, 103-104. |
| 7 | Haab e-mail dated February 23, 2013 | 10 | VEROS013421-13432 |
| 8 | Gustafson e-mail dated March 15, 2103 | 15 | VEROS028286-28287 |
| 9 | Senefeld e-mail dated March 20, 2013 | 16 | VEROS028386-28392 |
| 10 | Haab e-mail dated October 7, 2013 | 20 | VEROS007023-7026 |
| 11 | Risinger e-mail dated April 8, 2014 | | VEROS033433-35 |
| 12 | Haab e-mail dated May 1, 2014 | 23 | VEROS010813-10815 |
| 13 | Haab e-mail dated May 2, 2014 | 24 | VEROS18035-10836 |
| 14 | Haab e-mail dated June 27, 2014 | 26 | VEROS012145 |
| 15 | Veros e-mail dated July 2, 2014 | 27 | VEROS012192-12194 |
| 16 | Veros and Haab e-mails dated September 26, 2014 and September 27, 2014 | 43 | VEROS027441 VEROS013074 |
| 17 | Risinger e-mail dated April 9, 2014 | 45 | VEROS033505-33507 |
| 18 | Risinger e-mail dated February 19, 2014 | 42 | VEROS024084-24085 |
| 19 | Haab e-mail dated August 26, 2014 | | VEROS027039-27041 |
| 20 | 1999 SEC Order relating to Senefeld | 48 | |
| 21 | Bank account records and related material produced to the SEC by MainSource Bank | | SEC-MSFG-E-0000001- 2839; SEC-MSFG-P- 0000001-4 |

The SEC reserves the right to amend or supplement this final exhibit list based on additional information obtained during discovery.

In addition, the SEC reserves the right to introduce any of the exhibits on the Defendants' exhibit lists, as well as and any additional documents, transcripts or other materials for use on rebuttal and/or as impeachment.

Dated: August 28, 2015

Respectfully submitted,

/s/Doressia L. Hutton

Robert M. Moyer (MoyerR@sec.gov)

Nicholas J. Eichenseer (EichenseerN@sec.gov)

Doressia L. Hutton (HuttonD@sec.gov)

Kathryn A. Pyszka (PyszkaK@sec.gov)

SECURITIES AND EXCHANGE COMMISSION

175 West Jackson Blvd., Suite 900

Chicago, IL 60604

(312) 353-7390

*Attorneys for Plaintiff, the U.S. Securities and
Exchange Commission*

CERTIFICATE OF SERVICE

I hereby certify that on August 28, 2015, I filed the **foregoing Plaintiff's Preliminary Exhibit List** via CM/ECF, which will notify all counsel of record.

/s//Doressia L. Hutton

Doressia L. Hutton