

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES)	
AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	Cause No. 1-15-cv-00659-JMS-MJD
)	
v.)	
)	
VEROS PARTNERS, INC., <i>et al.</i>)	
)	
Defendants.)	

**ORDER GRANTING VEROS PARTNERS, INC.'S MOTION
TO MODIFY PRELIMINARY INJUNCTION**

Before the Court is the Motion to Modify Preliminary Injunction (the “Motion”) filed by defendant Veros Partners, Inc., together with responses to that Motion by MainSource Bank and the Securities and Exchange Commission, and a reply by Veros Partners in support of its Motion.

The Court, having examined the Motion and all subsequent filings, and being duly advised, **NOW FINDS** that Veros Partners’ motion is for good cause and should be granted. **IT IS THEREFORE ORDERED** that Veros Partners may immediately close on the transactions described in its Motion. All closing proceeds shall be delivered to MainSource Bank, and shall be applied solely toward satisfaction of Veros Partners’ secured debts to MainSource Bank.

Dated: _____

Judge, U.S. District Court
Southern District of Indiana

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